Healthcare Leaders Income Fund

HARVEST PORTFOLIOS GROUP™

PRESERVATION • TRANSPARENCY • INCOME

December 31, 2014

Fund Details

Total Assets: $87.6 million
NAV: $9.23
TSX Symbol: HHL.UN
Market Price: $10.27
Current Yield: 6.82%
Distribution: $0.0583 per unit monthly
Subadvisor: Highstreet Asset Management

Top Holdings (%)

Quest Diagnostics Inc.	5.2%
Teva Pharmaceutical Industries Limited ADS	5.1%
Smith & Nephew PLC ADS	5.1%
Agilent Technologies Inc.	5.1%
Becton Dickinson & Co.	5.0%
Baxter International Inc.	5.0%
Anthem Inc	5.0%
Johnson & Johnson	5.0%
GlaxoSmithKline PLC ADS	5.0%
Novartis AG ADS	4.9%
Pfizer Inc.	4.9%
Bristol-Myers Squibb Co.	4.9%
Medtronic Inc.	4.9%
St. Jude Medical Inc.	4.9%
Sanofi-Aventis ADS	4.9%
Merck & Co. Inc.	4.9%
AbbVie Inc	4.9%
Eli Lilly & Co.	4.8%
Amgen Inc	4.8%
Gilead Sciences Inc.	4.7%
Cash and Cash Equivalents	1.0%

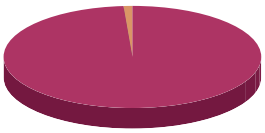
Investment Objectives

The Fund's investment objectives are to provide unitholders with (i) the opportunity for capital appreciation, (ii) monthly cash distributions and (iii) lower overall volatility of portfolio returns than would otherwise be experienced by owning equity securities of Healthcare Leaders directly.

The Fund will invest in an equally weighted portfolio of equity securities of 20 Healthcare Issuers, which are issuers listed on a North American stock exchange that are included in the healthcare sector of the Global Industry Classification Standards and whose underlying business includes, but is not limited to, (i) the provision of healthcare goods and services, including manufacturing and distributing healthcare products, equipment, supplies and technologies, (ii) producing and marketing of pharmaceuticals and biotechnology products and/or (iii) engaging in research and development that (i) have a market capitalization of at least US$5 billion and (ii) have options in respect of their equity securities listed on a recognized options exchange.

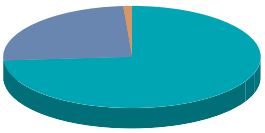
In order to seek additional returns, Highstreet Asset Management Inc. may sell call options each month up to 33% of each of the equity securities held in the portfolio.

Sector Allocation (%)



Healthcare Issuers 99%
Cash and Cash Equivalents 1%

Investment Allocation (%)



Common 74%
ADR 25%
Cash and Cash Equivalents 1%

Portfolio Geographic Allocation: USA 100%

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You will usually pay brokerage fees to your dealer if you purchase or sell units of the Fund on the TSX. If units are purchased or sold on the TSX, investors may pay more than the current net asset value when buying units of the Fund and may receive less than the current net asset value when selling them. There are ongoing fees and expenses associated with owning units of an investment fund. An investment fund must prepare disclosure documents that contain key information about the fund. You can find more detailed information about the fund in these documents. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into the units of the Fund. If the Fund earns less than the amount distributed, the difference is a return of capital. The current yield is calculated based on the market price of the Fund. The information contained herein is not an offer to sell nor a solicitation to buy any security. Such an offer can only be made by prospectus or other applicable offering document.