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NEW RELEASE



**US Buyback
Leaders Fund**

US Buyback Leaders Fund Announces Normal Course Issuer Bid

OAKVILLE, ONTARIO - April 29, 2015- Harvest Portfolios Group Inc., (the "Manager") of **US Buyback Leaders Fund (the "Fund") (TSX:HUL.UN)** today announced that the Fund will commence a normal course issuer bid to purchase a portion of the outstanding Class A Units (TSX:HUL.UN) on the Toronto Stock Exchange ("TSX") and other Canadian market places, including alternative trading systems. The purpose of the normal course issuer bid for **HUL.UN** is to provide the Fund with a mechanism to decrease the potential spread between the net asset value per unit and the market price of the Class A Units and to provide enhanced liquidity for the Class A Units. **HUL.UN** intends to purchase up to 515,288 Class A Units, representing 10% of the public float of the securities issued and outstanding. These purchases will be made in accordance with applicable regulations, and will be effected through the facilities of TSX and/or other Canadian marketplaces, including alternative trading systems over a maximum period of 12 months commencing on May 04, 2015 and ending on the earlier of May 03, 2016 or on such date as the Fund completes its purchase under the normal course issuer bid or on such date as the Fund may otherwise determine. Class A Units purchased will be cancelled. **HUL.UN** had 5,153,882 Class A Units issued and outstanding and will not purchase in any given 30 day period, in the aggregate more than 103,077, being 2% of the issued and outstanding Class A Units as at April 28, 2015.

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