

The following is a summary of the principal features of the Class A Units (the “Units”) of the Brand Leaders Plus Income ETF (the “Fund”). You can find more detailed information about the Fund in the prospectus. The prospectus is available on Harvest’s website at www.harvestportfolios.com, or by contacting Harvest at info@harvestportfolios.com, or by calling toll-free 1.866.998.8298.

FUND DETAILS

Inception Date:	June 26, 2014*	RSP Eligibility:	RRSPs, RRIFs, RESPs, DPSPs and TFSA
Ticker Symbol:	HBF	DRIP:	Not Offered
CUSIP:	10527K108	Portfolio Manager:	Harvest Portfolios Group Inc.
Currency	CAD	Management Expense Ratio (MER):	1.61% ^{1,2}
Distributions:	Monthly, \$0.0542 per unit	Exchange:	TSX

*The Fund was formerly known as “Brand Leaders Plus Income Fund” and was originally established as a closed-end investment trust under the laws of Ontario on June 26, 2014 and was listed on the TSX on July 24, 2014. Brand Leaders Plus Income Fund will convert from a closed-end fund into an exchange-traded fund on or about October 24, 2016 in accordance with amendments to its Declaration of Trust, as approved by Unitholders at a special meeting held on September 19, 2016 (the “Conversion”).

INVESTMENT OBJECTIVE

The Fund’s investment objective is to provide Unitholders with (i) monthly cash distributions; (ii) the opportunity for capital appreciation; and (iii) lower overall volatility of portfolio returns than would otherwise be experienced by owning Equity Securities of the Brand Leaders directly. To achieve lower overall volatility of portfolio returns, the Fund will generally write covered call options on up to 33% of the portfolio securities. The level of covered call option writing may vary based on market volatility and other factors.

INVESTMENTS OF THE FUND

The charts below are intended to give you a snapshot of the Fund’s investments on September 30, 2016, prior to the Conversion. The Fund’s investments will change.

Top 10 Positions	% of NAV	Investment Mix	
		Industry	% of NAV
Alphabet Inc. Class A	5.4	Information Technology Issuers	31.0
Accenture PLC Class A	5.4	Banking and Other Financials Issuers	15.2
Intel Corporation	5.4	Consumer Staples Issuers	14.9
Citigroup Inc.	5.3	Industrials Issuers	14.7
JPMorgan Chase & Co.	5.2	Consumer Discretionary Issuers	14.2
Anheuser-Busch Inbev NV ADR	5.1	Energy Issuers	5.0
United Parcel Service, Inc. Class B	5.1	Healthcare Issuers	4.7
Apple Inc.	5.1	Cash and other assets and liabilities	2.2
PepsiCo, Inc.	5.1	Options	(0.4)
Royal Dutch Shell PLC Class A ADR	5.0	Foreign Currency Forward Contracts	(1.5)
Total % of Top 10 Investments	52.1	Total	100.0

RISK

All investments involve risk. When you invest in the Fund the value of your investment can go down as well as up. For a description of the specific risks of the Fund, see the Fund’s prospectus.

FUND EXPENSES

You don’t pay these expenses directly. They affect you because they reduce the Fund’s returns.

Management Expense Ratio (MER)	Annual Rate (as a % of the Fund’s Value)
<i>This is the total of the Fund’s management fee and operating expenses.</i>	1.61% ^{1,2}
Trading Expense Ratio (TER)	
<i>These are the Fund’s trading costs.</i>	<u>0.16%</u> ²
Fund Expenses	1.77% ^{1,2}

The amount of fund expenses is the total amount arrived at by adding the MER and the TER, and is not a separate expense charged to the Fund.

¹ MER excluding offering expenses was 1.61% as at June 30, 2016, prior to the Conversion.

² As at June 30, 2016, prior to the Conversion.

TRAILING COMMISSIONS

There are no trailing commissions paid on Units of the Fund.

OTHER FEES

You may pay brokerage fees to your dealer when you purchase and sell Units of the Fund.

STATEMENT OF RIGHTS

Under securities law in some provinces and territories, you have: (a) the right to cancel your purchase within 48 hours after you receive confirmation of the purchase, or (b) other rights and remedies if this document or the Fund’s prospectus contains a misrepresentation. You must act within the time limit set by the securities law in your province or territory. For more information, see the securities law of your province or territory or ask a lawyer.