

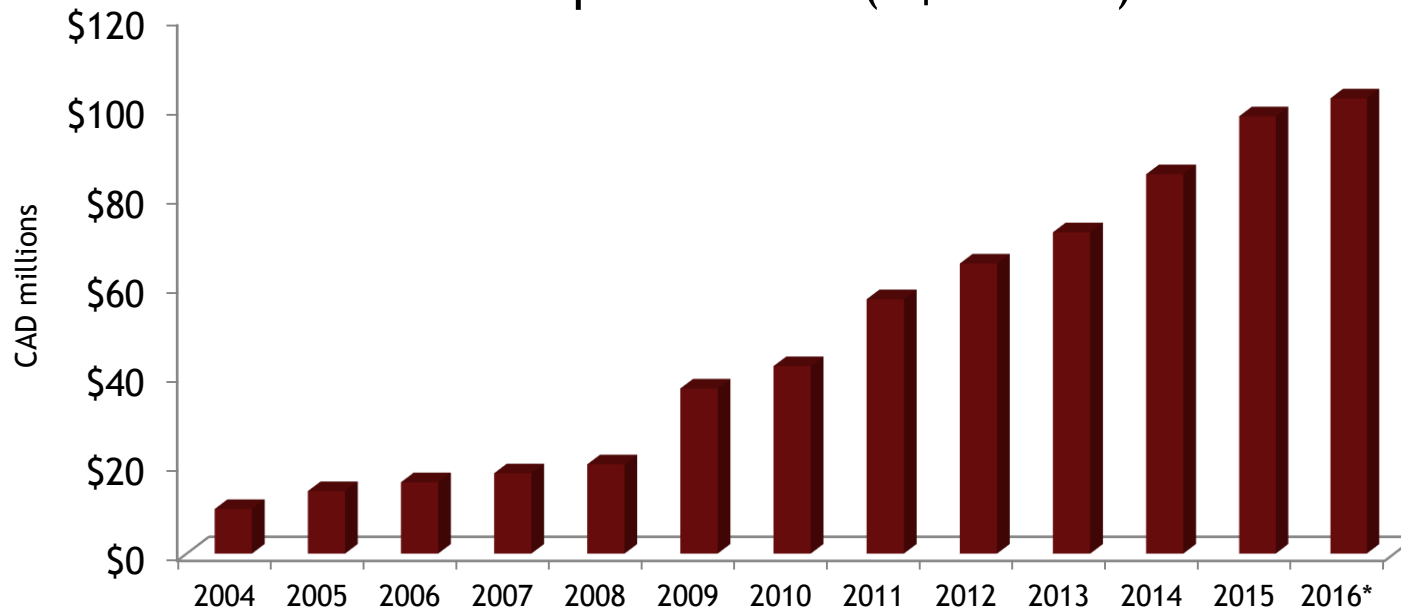
Canadian ETFs
Onward and Upward

*H*ARVEST
EXCHANGE TRADED FUNDS

A Growing Phenomena In Canada

(Projected to grow to \$250 billion by 2021)

Market Capitalization (C\$ Million)

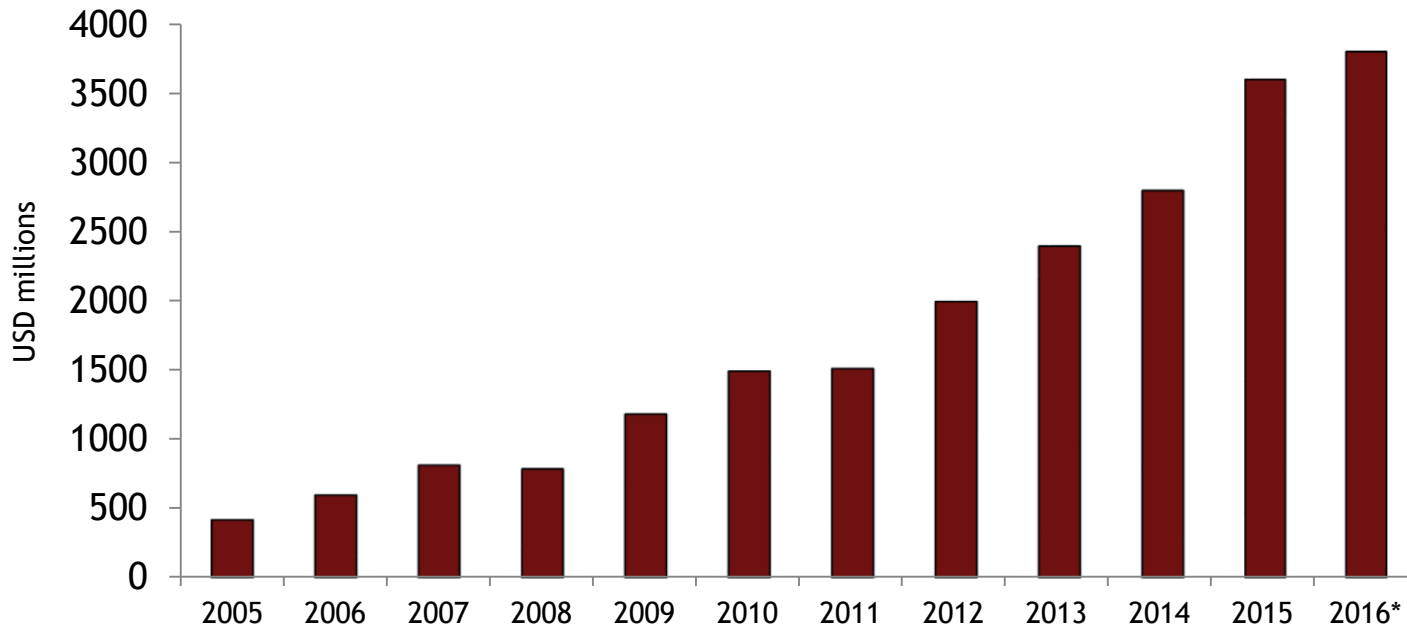


Source: Canadian ETF Association, July 2016

A Growing Global Phenomena

(Projected to grow to \$7 trillion USD by 2021)

Global ETF/ETP Market Capitalization US\$



Source: pwc, Global ETFs, August 2016

Why Own ETFs?

Investment Choice

- ETFs are constructed across a multitude of assets classes, sectors, styles, countries or regions.
- Variety and Diversification to help investors build a portfolio.

Lower Fees

- Fees are lower than traditional mutual funds yet offer similar investment choices.

Liquidity

- Traded at any time during the trading day.

Tax Advantages

- Income oriented ETFs can provide tax preferred income due to the strategies employed within the Fund. Income can be attributed to dividends, capital gains and return of capital.

Transparency

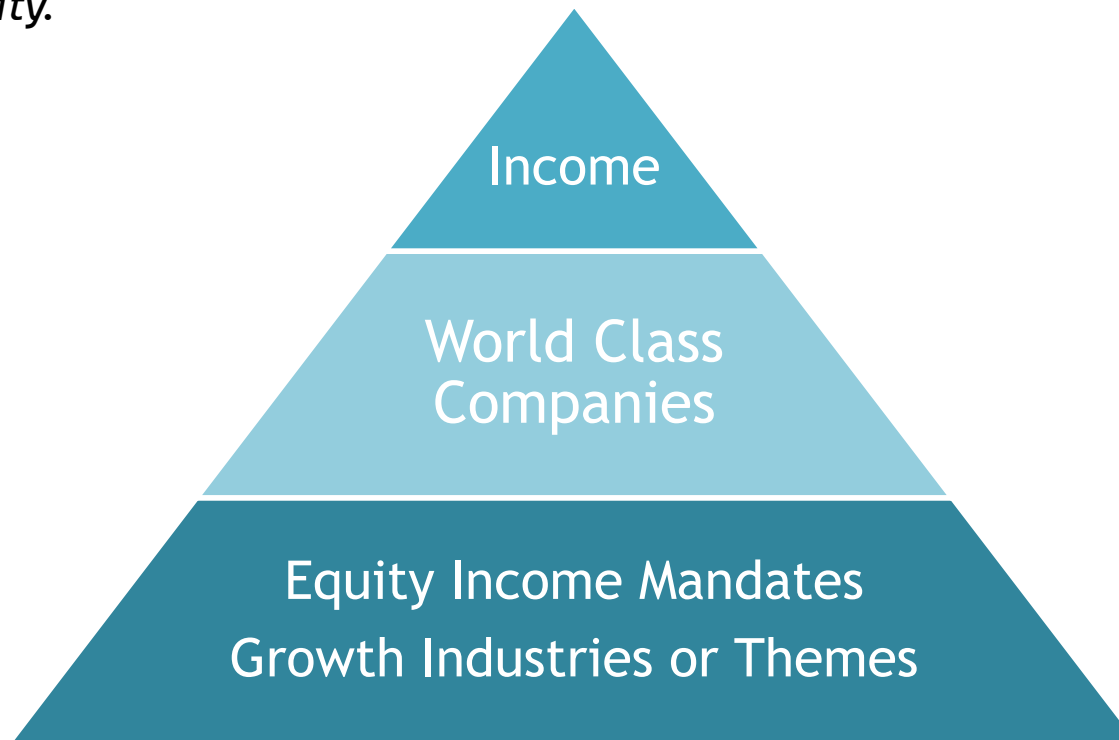
- Clear and transparent investment mandates.

Accessibility

- Cost-effective and available to any investor with a brokerage account.

Why Own Harvest ETFs?

In today's low interest rate environment, investors must seek innovative methods to provide income and grow capital while seeking to minimize risk and volatility. Our ETFs are Equity Income Funds that invest to provide Income today while endeavouring to deliver long term growth with lower volatility.



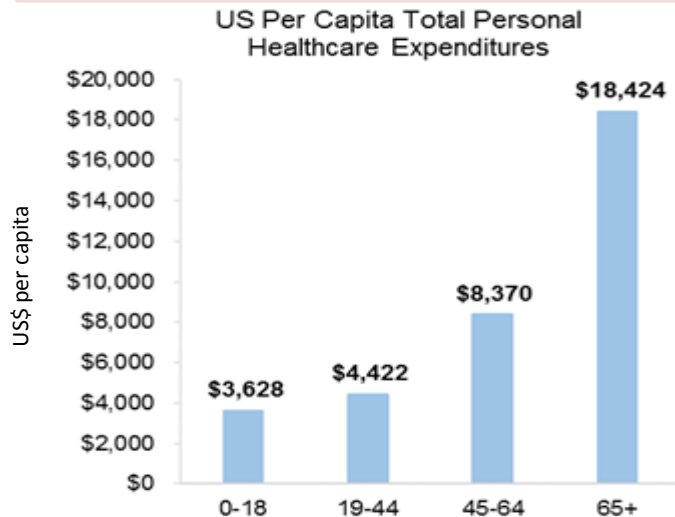


Investment Highlights

- Global Trends Driving Long Term Growth
- Portfolio of 20 Large Capitalization Global Healthcare Leaders
- Attractive monthly Income with opportunity for capital appreciation
- Covered Call Strategy enhances portfolio income and can lower portfolio volatility
- 0.85% Management Fee; Currency Hedged

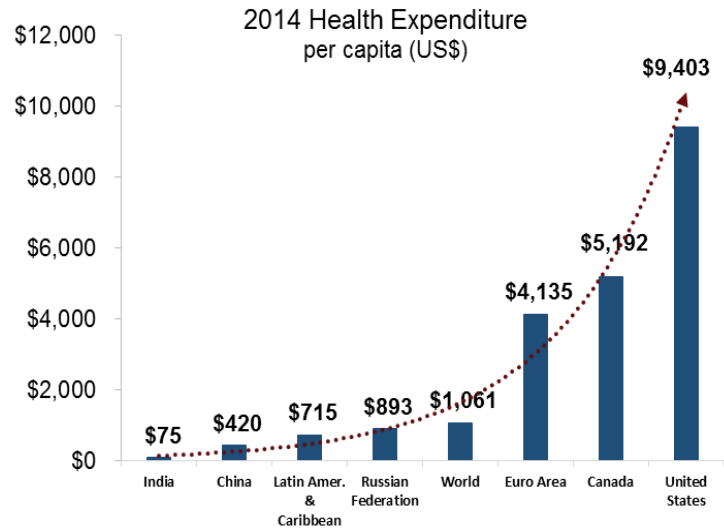
Permanent & Non-Cyclical Trends Driving Sector Dynamics

Global Population is Aging Healthcare Spending Increases Exponentially



Source: Centers for Medicare & Medicaid Services, 2010 age and gender highlights.

Healthcare Spending in Developing Markets Increases With Income



Source: The World Bank, 2015



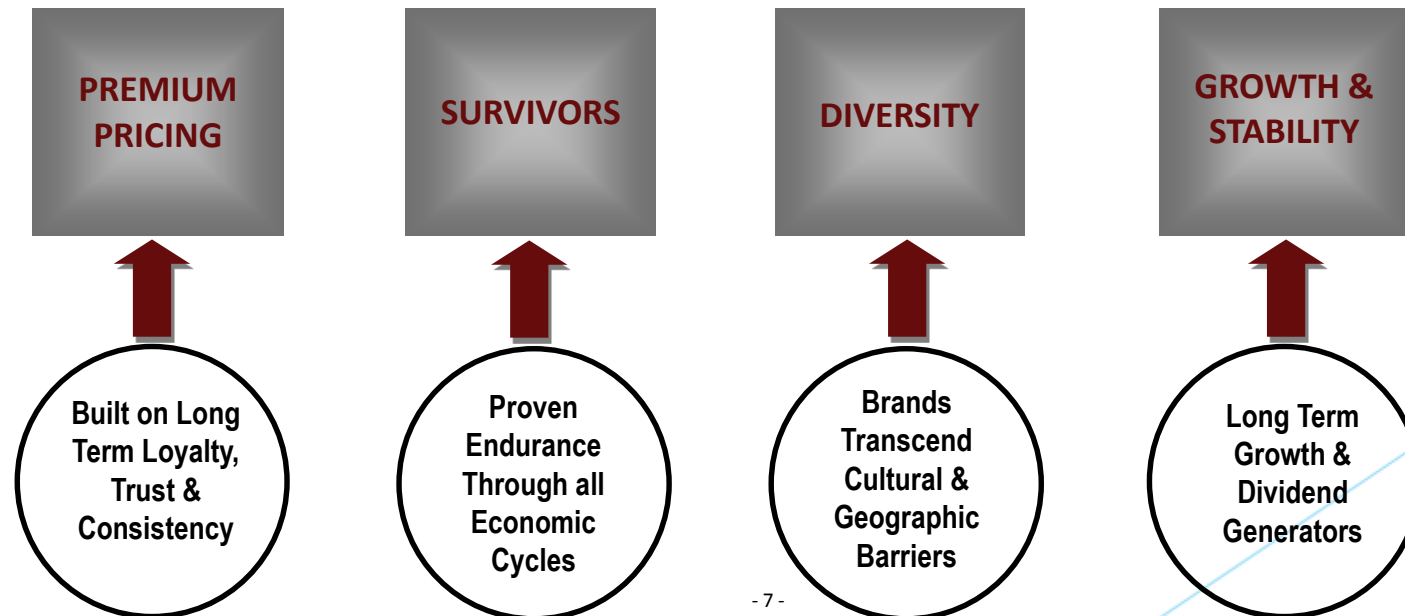
Brand Leaders Plus
Income ETF



Investment Highlights

- Companies selected from the World's Top 100 rated Brands
- Attractive monthly income
- Proven survivors in all economic environments
- Diversified global exposure
- Available in Canadian and US dollar units
- Class A currency hedged
- 0.75% Management Fee

The Power of the Brand





Energy Leaders Plus Income ETF

HPF

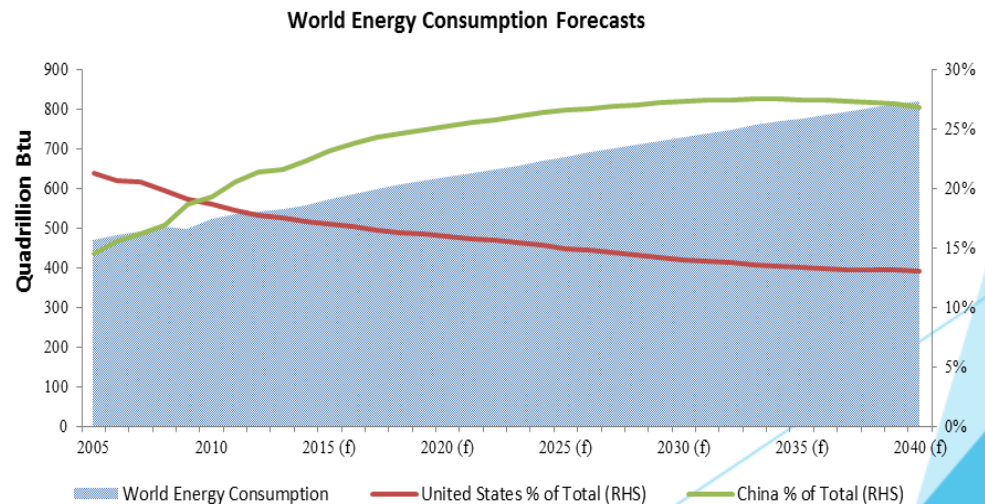
HPF.U

Investment Highlights

- Global energy consumption continues to increase annually
- Large established Energy Companies can take advantage of low energy prices for acquisition and expansion
- Diversified Global Portfolio in Energy Leaders
- Attractive monthly income of \$0.0583 per unit
- 0.85% Management Fee

Global Energy for Growth and Income

- ✓ Energy demand is being fueled by global growth
- ✓ Consumption is expected to continue to grow over the coming decades



Source: U.S. Energy Information Administration (EIA), International Energy Outlook 2013



US Buyback
Leaders ETF

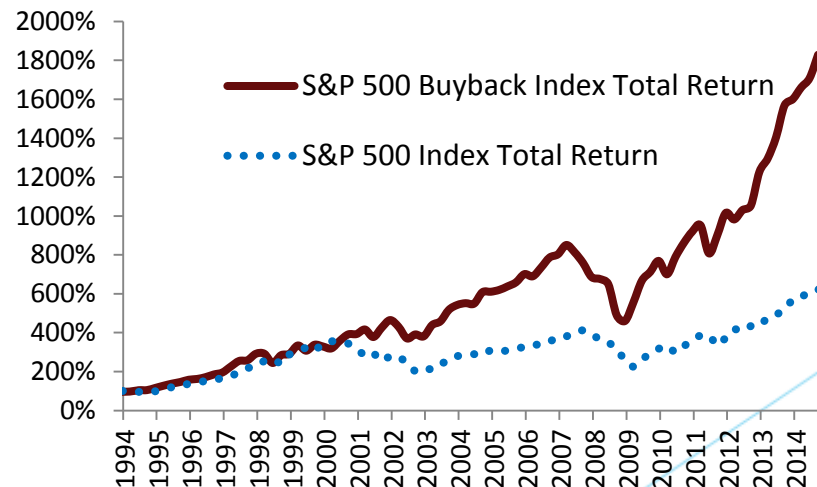


Investment Highlights

- Diversified portfolio of 25 Large cap dividend paying US Companies that are leaders in share repurchases
- Financially secure businesses are in a position to buy back shares
- Shares repurchased are generally accretive to earnings per share
- Quarterly income with opportunity for capital appreciation
- 0.75% Management Fee

US Large Cap Equity for Growth and Income

Buyback Strategies - Historically
have outperformed the S&P 500
Total Return Index



Source: Bloomberg, February, 23 2015. Data as at December 31, 2014.

Investing Does Not Have To Be Complicated

Three Principles: Harvest endeavours to provide investors with products that embrace three investment principles.

Keep it Simple: A complex product does not necessarily mean it is a better product. We want investors to understand exactly what they are investing in and are comfortable that it meets with their investment objectives.

Transparent: A portfolio should reflect what investors thought they were buying. Investors can check their statements and our website to “know what you own”.

Consistent Income: After building assets over time, investors want to harvest those assets while maintaining or growing their capital. This is what we are about; generating steady attractive income in this low interest rate environment.

Certain statements in this document about the Exchange Traded Funds, including the Exchange Traded Funds strategies and expected future performance, are forward looking. Forward-looking statements (“FLS”) are statements that are predictive in nature, depend upon or refer to future events or conditions, or that include words such as “may,” “will,” “should,” “could,” “expect,” “anticipate,” “intend,” “plan,” “believe,” or “estimate,” or other similar expressions. Statements that look forward in time or include anything other than historical information are subject to risks and uncertainties, and actual results, actions or events could differ materially from those set forth in the FLS.

FLS are not guarantees of future performance and are by their nature based on numerous assumptions, which include, amongst other things, that (i) the Exchange Traded Funds can attract and maintain investors and have sufficient capital under management to effect their investment strategies, (ii) the investment strategies will produce the results intended by the portfolio managers, and (iii) the markets will react and perform in a manner consistent with the investment strategies. Although the FLS contained herein are based upon what the portfolio manager believe to be reasonable assumptions, the portfolio manager cannot assure that actual results will be consistent with these FLS.

Unless required by applicable law, neither the Exchange Traded Funds, nor Harvest Portfolios Group Inc. undertake, and specifically disclaim, any intention or obligation to update or revise any FLS, whether as a result of new information, future events or otherwise.

Please see the final prospectus (the “Prospectus”) for a complete description of the Exchange Traded Funds. The Prospectus contains important detailed information about the securities being offered. Investors should read the Prospectus before making an investment decision. Copies of the Prospectus may be obtained from your equity dealer desk or on SEDAR. Commissions, trailing commissions, management fees and expenses all may be associated with this investment.

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