

The following is a summary of the principal features of the Class A Units (the “Units”) of the US Buyback Leaders ETF (the “Fund”). You can find more detailed information about the Fund in the prospectus. The prospectus is available on Harvest’s website at www.harvestportfolios.com, or by contacting Harvest at info@harvestportfolios.com, or by calling toll-free 1.866.998.8298.

FUND DETAILS			
Inception Date:	February 25, 2015*	RSP Eligibility:	RRSPs, RRIFs, RESPs, DPSPs and TFSA's
Ticker Symbol:	HUL	DRIP:	Not Offered
CUSIP:	90352F101	Portfolio Manager:	Harvest Portfolios Group Inc.
Currency	CAD	Management Expense Ratio (MER):	1.39% ^{1,2}
Distributions:	Quarterly, \$0.10 per unit	Exchange:	TSX

*The Fund was formerly known as “US Buyback Leaders Fund” and was originally established as a closed-end investment trust under the laws of Ontario on February 25, 2015 and was listed on the TSX on March 25, 2015. US Buyback Leaders Fund will convert from a closed-end fund into an exchange-traded fund on or about October 24, 2016 in accordance with amendments to its Declaration of Trust, as approved by Unitholders at a special meeting held on September 19, 2016 (the “Conversion”).

INVESTMENT OBJECTIVE

The Fund’s investment objective is to provide Unitholders with: (i) the opportunity for capital appreciation; and (ii) quarterly cash distributions. The Fund has been created to provide investors with exposure to an equally-weighted portfolio of Equity Securities of 25 Issuers selected from the top 100 issuers in the US Buyback Leaders Investable Universe with the highest Buyback Ratio.

INVESTMENTS OF THE FUND

The charts below are intended to give you a snapshot of the Fund’s investments on September 30, 2016, prior to the Conversion. The Fund’s investments will change.

Top 10 Positions	% of NAV	Investment Mix	
		Industry	% of NAV
Cash and other assets and liabilities	5.6	Consumer Discretionary Issuers	27.2
W.W. Grainger Inc.	4.0	Financials Issuers	23.4
Macy’s, Inc.	4.0	Industrials Issuers	15.7
Valero Energy Corporation	4.0	Information Technology Issuers	15.5
The Goldman Sachs Group, Inc.	4.0	Healthcare Issuers	11.7
American Airlines Group Inc.	3.9	Cash and other assets and liabilities	5.6
QUALCOMM Incorporated	3.9	Energy Issuers	4.0
American International Group Inc.	3.9	Foreign Currency Forward Contracts	(3.1)
Gilead Sciences, Inc.	3.9		
Mead Johnson Nutrition Company	3.9		
Total % of Top 10 Investments	41.1	Total	100.0

RISK

All investments involve risk. When you invest in the Fund the value of your investment can go down as well as up. For a description of the specific risks of the Fund, see the Fund’s prospectus.

FUND EXPENSES

You don’t pay these expenses directly. They affect you because they reduce the Fund’s returns.

Management Expense Ratio (MER)	Annual Rate (as a % of the Fund’s Value)
<i>This is the total of the Fund’s management fee and operating expenses.</i>	1.39% ^{1,2}
Trading Expense Ratio (TER)	
<i>These are the Fund’s trading costs.</i>	0.19% ²
Fund Expenses	1.58% ^{1,2}

The amount of fund expenses is the total amount arrived at by adding the MER and the TER, and is not a separate expense charged to the Fund.

¹ MER excluding offering expenses was 1.39% as at June 30, 2016, prior to the Conversion.

² As at June 30, 2016, prior to the Conversion.

TRAILING COMMISSIONS

There are no trailing commissions paid on Units of the Fund.

OTHER FEES

You may pay brokerage fees to your dealer when you purchase and sell Units of the Fund.

STATEMENT OF RIGHTS

Under securities law in some provinces and territories, you have: (a) the right to cancel your purchase within 48 hours after you receive confirmation of the purchase, or (b) other rights and remedies if this document or the Fund’s prospectus contains a misrepresentation. You must act within the time limit set by the securities law in your province or territory. For more information, see the securities law of your province or territory or ask a lawyer.