



**NOTICE OF AVAILABILITY OF MEETING MATERIALS FOR  
TECH ACHIEVERS GROWTH & INCOME FUND  
SPECIAL MEETING OF UNITHOLDERS**

March 17, 2017

Dear Investor,

A special meeting of securityholders (the “**Meeting**”) of Tech Achievers Growth & Income Fund (the “**Fund**”) will be held at the offices of Blake, Cassels & Graydon LLP, Commerce Court West, 40th Floor, 199 Bay Street, Toronto, Ontario, M5L 1A9, on April 17, 2017 at 10:00 a.m. (Toronto time). If the meeting is adjourned, this notice shall constitute notice of the adjourned meeting, which will be held at the same location on April 28, 2017 at 10:00 a.m. (Toronto time).

**Matters to be Considered at the Meeting**

At the Meeting, securityholders of the Fund will be asked to consider the following matters:

1. **ETF Conversion** – To consider and, if thought fit, to adopt an extraordinary resolution substantially in the form set out in Schedule A to the management information circular dated March 17, 2017 (the “**Circular**”) authorizing the conversion of the Units (the “**ETF Conversion**”) of the Fund from a closed-end fund into class A units of an exchange-traded fund (the “**ETF**”), including all amendments to the declaration of trust of the Fund considered ancillary, necessary or desirable, in the opinion of the Harvest Portfolios Group Inc. (the “**Manager**”), to facilitate and implement the ETF Conversion, including without limitation, amendments to the provisions attaching to the Units, the reduction in the Fund’s annual management fee to 0.85% (from 1.00%), and the operation, administration and related administration fees of the Fund, as described more particularly in the Circular.
2. **Other Business** - Any other business as may properly come before a Meeting or any adjournment thereof.

**Website Where Meeting Materials are Posted**

We remind you to review the Circular available on the Fund’s website in the Overview section at [www.harvestportfolios.com](http://www.harvestportfolios.com) before voting. The materials will remain available on our website for one year after the date of this letter. The Circular will also be available on the website of the System for Electronic Document Analysis and Retrieval (SEDAR) at [www.sedar.com](http://www.sedar.com).

**Voting**

You may vote your securities by mail, fax, online or in person. Please refer to the directions on your proxy or voting instruction form for instructions on how to vote using these methods.

To be effective at the Meeting, or any adjournment thereof, a completed proxy form must be received by TSX Trust Company, 200 University Avenue, Suite 300, Toronto, Ontario, Canada, M5H 4H1 or by facsimile to 416-595-9593 not later than April 13, 2017 at 10:00 a.m. (Toronto time) or, in the case of an adjournment of the Meeting, 48 hours (excluding Saturdays, Sundays and holidays) before the adjourned Meeting. Instruments appointing proxies not so deposited may not be voted at the Meeting, or at any adjournments thereof.

### **Notice and Access**

Pursuant to exemptive relief, we have opted to use a notice-and-access procedure to reduce the volume of paper in the materials distributed for the Meeting. Instead of receiving a printed copy of the Circular with the enclosed form of proxy or voting instruction form, you have received this notice outlining the procedures for accessing the Circular online or requesting a paper or electronic copy to be sent to you free of charge. For more information about the notice-and-access procedures, please contact us toll-free at 1-866-998-8298.

### **How to Obtain a Copy of the Meeting Materials**

You can request we send you a copy of the Circular:

- by emailing us at [info@harvestportfolios.com](mailto:info@harvestportfolios.com);
- by calling us toll-free at 1-866-998-8298; or
- by writing to us at Harvest Portfolios Group Inc., Suite 209, 710 Dorval Drive, Oakville, Ontario, L6K 3V7 (Attention: David Balsdon).

If we receive your request for a copy of the Circular before April 7, 2017, being 5 business days before the Meeting date, the material will be sent to you within 3 business days of receipt of your request. If we receive your request on or after April 7, 2017 but before the date of the Meeting (or any adjournment or postponement), then the Circular will be sent to you within 3 business days of receiving your request, but you may not receive the materials prior to the date upon which you must return your form of proxy or voting instruction form.

You also can request a copy of the Circular up to one year after the date of this letter, and in which case, we will send it to you within 10 calendar days after receiving your request.

**Harvest Portfolios Group Inc.**, as manager of the Fund

By: *(Signed) "Michael Kovacs"*

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Name: Michael Kovacs

Title: President and Chief Executive Officer