

The following is a summary of the principal features of the Class A Units (the “Units”) of the Brand Leaders Plus Income ETF (the “Fund”). You can find more detailed information about the Fund in the prospectus. The prospectus is available on Harvest’s website at [www.harvestportfolios.com](http://www.harvestportfolios.com), or by contacting Harvest at [info@harvestportfolios.com](mailto:info@harvestportfolios.com), or by calling toll-free 1.866.998.8298.

FUND DETAILS			
<b>Inception Date:</b>	June 26, 2014*	<b>RSP Eligibility:</b>	RRSPs, RRFs, RESPs, DPSPs and TFSA
<b>Ticker Symbol:</b>	HBF	<b>DRIP:</b>	Eligible
<b>CUSIP:</b>	10527K108	<b>Portfolio Manager:</b>	Harvest Portfolios Group Inc.
<b>Currency:</b>	CAD	<b>Management Expense Ratio (MER):</b>	1.58% <sup>1</sup>
<b>Distributions:</b>	Monthly, \$0.0542 per unit	<b>Exchange:</b>	TSX

\*The Fund was formerly known as “Brand Leaders Plus Income Fund” and was originally established as a closed-end investment trust under the laws of Ontario on June 26, 2014 and was listed on the TSX on July 24, 2014. The Fund converted from a closed-end fund into an exchange-traded fund on October 24, 2016.

### INVESTMENT OBJECTIVE

The Fund’s investment objective is to provide Unitholders with (i) monthly cash distributions; (ii) the opportunity for capital appreciation; and (iii) lower overall volatility of portfolio returns than would otherwise be experienced by owning Equity Securities of the Brand Leaders directly. To achieve lower overall volatility of portfolio returns, the Fund will generally write covered call options on up to 33% of the portfolio securities. The level of covered call option writing may vary based on market volatility and other factors.

### INVESTMENTS OF THE FUND

The charts below are intended to give you a snapshot of the Fund’s investments on May 31, 2017. The Fund’s investments will change.

		Investment Mix	
Top 10 Positions	% of NAV	Industry	% of NAV
Apple Inc.	5.2	Information Technology Issuers	24.9
Alphabet Inc. Class A	5.1	Banking and Other Financials Issuers	18.6
Johnson & Johnson	5.1	Consumer Discretionary Issuers	14.7
Starbucks Corporation	5.1	Industrials Issuers	14.4
Microsoft Corporation	5.0	Consumer Staples Issuers	14.4
McDonald’s Corporation	5.0	Healthcare Issuers	5.1
PepsiCo, Inc.	5.0	Energy Issuers	4.3
Citigroup Inc.	5.0	Cash and other assets and liabilities	4.3
Deere & Company	5.0	Foreign Currency Forward Contracts	(0.3)
United Parcel Service, Inc., Class B	4.9	Options	(0.4)
<b>Total % of Top 10 Investments</b>	<b>50.4</b>	<b>Total</b>	<b>100.0</b>

### RISK

Harvest Portfolios Group Inc. has rated the volatility of this Fund as **medium**. This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.

Low	Low to medium	<b>Medium</b>	Medium to high	High
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For more information about the risk rating and specific risks that can affect the Fund’s returns, see the “Risk Ratings of the Harvest ETFs” section of the Fund’s prospectus.

### FUND EXPENSES

You don’t pay these expenses directly. They affect you because they reduce the Fund’s returns.

<b>Management Expense Ratio (MER)</b>	<b>Annual Rate (as a % of the Fund’s Value)</b>
<i>This is the total of the Fund’s management fee and operating expenses.</i>	1.58% <sup>1</sup>
<b>Trading Expense Ratio (TER)</b>	
<i>These are the Fund’s trading costs.</i>	0.15% <sup>1</sup>
<b>Fund Expenses</b>	1.73% <sup>1</sup>

The amount of fund expenses is the total amount arrived at by adding the MER and the TER, and is not a separate expense charged to the Fund.

<sup>1</sup>As at December 31, 2016.

**TRAILING COMMISSIONS** There are no trailing commissions paid on Units of the Fund.

**OTHER FEES** You may pay brokerage fees to your dealer when you purchase and sell Units of the Fund.

### STATEMENT OF RIGHTS

Under securities law in some provinces and territories, you have: (a) the right to cancel your purchase within 48 hours after you receive confirmation of the purchase, or (b) other rights and remedies if this document or the Fund’s prospectus contains a misrepresentation. You must act within the time limit set by the securities law in your province or territory. For more information, see the securities law of your province or territory or ask a lawyer.