

The following is a summary of the principal features of the Class A Units (the “Units”) of the US Equity Plus Income ETF (the “Fund”). You can find more detailed information about the Fund in the prospectus. The prospectus is available on Harvest’s website at [www.harvestportfolios.com](http://www.harvestportfolios.com), or by contacting Harvest at [info@harvestportfolios.com](mailto:info@harvestportfolios.com), or by calling toll-free 1.866.998.8298.

FUND DETAILS			
<b>Inception Date:</b>	February 25, 2015*	<b>RSP Eligibility:</b>	RRSPs, RRIFs, RESPs, DPSPs and TFSAs
<b>Ticker Symbol:</b>	HUL	<b>DRIP:</b>	Eligible
<b>CUSIP:</b>	90291B104	<b>Portfolio Manager:</b>	Harvest Portfolios Group Inc.
<b>Currency</b>	CAD	<b>Management Expense Ratio (MER):</b>	1.39% <sup>1</sup>
<b>Distributions:</b>	Quarterly, \$0.10 per unit	<b>Exchange:</b>	TSX

\*The Fund was formerly known as “US Buyback Leaders Fund” and was originally established as a closed-end investment trust under the laws of Ontario on February 25, 2015 and was listed on the TSX on March 25, 2015. The Fund converted from a closed-end fund into an exchange-traded fund on October 24, 2016.

### INVESTMENT OBJECTIVE

The Fund’s investment objective is to provide Unitholders with: (i) the opportunity for capital appreciation; and (ii) quarterly cash distributions. The Fund has been created to provide investors with exposure to an equally-weighted portfolio of Equity Securities of 25 Issuers selected from the top 100 issuers in the US Buyback Leaders Investable Universe with the highest Buyback Ratio.

### INVESTMENTS OF THE FUND

The charts below are intended to give you a snapshot of the Fund’s investments on May 31, 2017.. The Fund’s investments will change.

Top 10 Positions	% of NAV	Investment Mix	
		Industry	% of NAV
The Allstate Corporation	4.2	Industrials Issuers	27.6
Apple Inc.	4.2	Financials Issuers	19.4
Cummins Inc.	4.1	Consumer Discretionary Issuers	18.8
Visa Inc.	4.1	Information Technology Issuers	12.1
Northrop Grumman Corporation	4.1	Healthcare Issuers	11.6
Texas Instruments Incorporated	4.0	Materials Issuers	3.8
Quest Diagnostics Inc.	4.0	Energy Issuers	3.7
Microsoft Corporation	4.0	Cash and other assets and liabilities	3.2
Illinois Tool Works Inc.	4.0	Foreign Currency Forward Contracts	(0.2)
United Technologies Corp.	4.0		
<b>Total % of Top 10 Investments</b>	<b>40.7</b>	<b>Total</b>	<b>100.0</b>

### RISK

Harvest Portfolios Group Inc. has rated the volatility of this Fund as **medium**. This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.

Low	Low to medium	Medium	Medium to high	High
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For more information about the risk rating and specific risks that can affect the Fund’s returns, see the “Risk Ratings of the Harvest ETFs” section of the Fund’s prospectus.

### FUND EXPENSES

You don’t pay these expenses directly. They affect you because they reduce the Fund’s returns.

<b>Management Expense Ratio (MER)</b>	<b>Annual Rate (as a % of the Fund’s Value)</b>
<i>This is the total of the Fund’s management fee and operating expenses.</i>	1.39% <sup>1</sup>
<b>Trading Expense Ratio (TER)</b>	
<i>These are the Fund’s trading costs.</i>	0.21% <sup>1</sup>
<b>Fund Expenses</b>	1.60% <sup>1</sup>

The amount of fund expenses is the total amount arrived at by adding the MER and the TER, and is not a separate expense charged to the Fund.

<sup>1</sup>As at December 31, 2016.

**TRAILING COMMISSIONS** There are no trailing commissions paid on Units of the Fund.

**OTHER FEES** You may pay brokerage fees to your dealer when you purchase and sell Units of the Fund.

**STATEMENT OF RIGHTS** Under securities law in some provinces and territories, you have: (a) the right to cancel your purchase within 48 hours after you receive confirmation of the purchase, or (b) other rights and remedies if this document or the Fund’s prospectus contains a misrepresentation. You must act within the time limit set by the securities law in your province or territory. For more information, see the securities law of your province or territory or ask a lawyer.