



# US Equity Plus Income ETF

(formerly US Buyback Leaders ETF)



as at September 30, 2017

## Investment Objectives

The Fund's investment objectives are to provide unitholders with: (i) the opportunity for capital appreciation; and (ii) quarterly cash distributions.

## Fund Details

|                            |                |              |
|----------------------------|----------------|--------------|
| Net Assets                 | \$19.1 million |              |
|                            | Class A        | Class U (US) |
| TSX Symbol                 | HUL            | HUL.U        |
| NAV                        | \$8.72         | \$8.94       |
| Market Price               | \$8.69         | \$8.99       |
| <b>DISTRIBUTIONS</b>       |                |              |
| Current Yield <sup>A</sup> | 4.60%          | 4.45%        |
| Quarterly per unit         | \$0.10         | \$0.10       |
| Since Inception            | \$1.000        | \$1.000      |

\*(March 25, 2015)

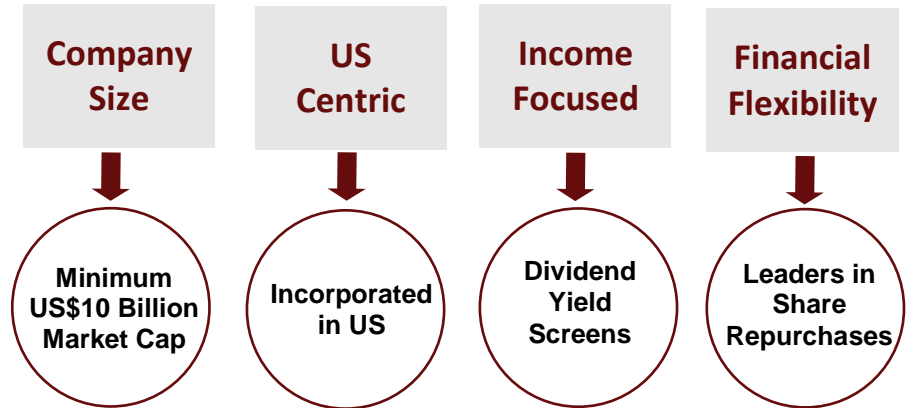
## Top 25 Portfolio Holdings

|   |      |
|---|------|
| AbbVie Inc.                             | 4.4% |
| Valero Energy Corporation               | 4.1% |
| Brown-Forman Corp Class B               | 4.1% |
| Northrop Grumman Corporation            | 4.1% |
| Visa Inc.                               | 4.1% |
| Home Depot Inc. (The)                   | 4.0% |
| Gilead Sciences, Inc.                   | 4.0% |
| Apple Inc.                              | 4.0% |
| Texas Instruments Incorporated          | 3.9% |
| Union Pacific Corp.                     | 3.9% |
| United Technologies Corp.               | 3.9% |
| Weyerhaeuser Company                    | 3.9% |
| The Goldman Sachs Group, Inc.           | 3.9% |
| The Bank of New York Mellon Corporation | 3.9% |
| Coming Incorporated                     | 3.9% |
| United Parcel Service, Inc., Class B    | 3.9% |
| Illinois Tool Works Inc.                | 3.8% |
| JPMorgan Chase & Co.                    | 3.8% |
| General Mills Inc.                      | 3.8% |
| The Walt Disney Company                 | 3.8% |
| Humana Inc.                             | 3.8% |
| The Allstate Corporation                | 3.7% |
| Microsoft Corporation                   | 3.7% |
| CBS Corporation Class B NON VOTING      | 3.6% |
| Quest Diagnostics Inc.                  | 3.4% |

## WHY INVEST?

- Diversified portfolio of 25 Large cap dividend paying issuers
- Selected using a proven quantitative process
- Large Cap, US Incorporated & included in the S&P 500
- Quarterly distribution of \$0.10 per quarter
- Available in Canadian and US dollar units
- HUL unit – currency hedged; HUL.U priced in USD, not hedged
- 0.75% Management Fee

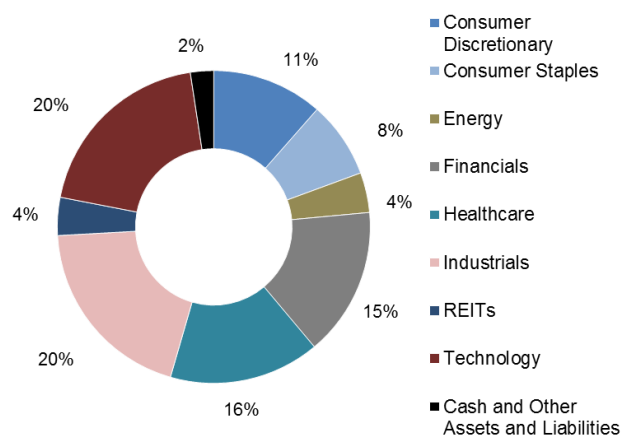
## 25 S&P 500 Positions Selected Using A Proven Quantitative Process



## Performance

|       | 1 Mos | 3 Mos | 6 Mos | 1Yr    | 2 Yrs  | *Since Inception |
|-------|-------|-------|-------|--------|--------|------------------|
| HUL   | 1.95% | 4.44% | 6.28% | 20.76% | 12.43% | 2.28%            |
| HUL.U | 1.98% | 4.53% | 6.56% | 21.29% | 13.29% | 3.21%            |

## Portfolio Allocation



harvestportfolios.com

1.866.998.8298



\*The Fund originally commenced operations as a TSX listed closed-end fund on March 25, 2015 and converted into an exchange-traded fund on October 24, 2016. Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds. Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently and past performance may not be repeated. ^The current yield is calculated based on the market price of the Fund. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and/or the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

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