

The following is a summary of the principal features of the Class U Units (the “Units”) of the Energy Leaders Plus Income ETF (the “Fund”). You can find more detailed information about the Fund in the prospectus. The prospectus is available on Harvest’s website at www.harvestportfolios.com, or by contacting Harvest at info@harvestportfolios.com, or by calling toll-free 1.866.998.8298.

FUND DETAILS			
Inception Date:	September 24, 2014*	RSP Eligibility:	RRSPs, RRIFs, RESPs, DPSPs and TFSAAs
Ticker Symbol:	HPF.U	DRIP:	Eligible
CUSIP:	29278C115	Portfolio Manager:	Harvest Portfolios Group Inc.
Currency	USD	Management Expense Ratio (MER):	2.05% ¹
Distributions:	Monthly, \$0.0583 USD per unit (\$0.0300 USD per unit beginning in January 2018)	Exchange:	TSX

*The Fund was formerly known as “Energy Leaders Plus Income Fund” and was originally established as a closed-end investment trust under the laws of Ontario on September 24, 2014 and was listed on the TSX on October 21, 2014. The Fund converted from a closed-end fund into an exchange-traded fund on October 24, 2016.

INVESTMENT OBJECTIVE

The Fund’s investment objective is to provide Unitholders with: (i) monthly cash distributions; (ii) the opportunity for capital appreciation; and (iii) lower overall volatility of Portfolio returns than would otherwise be experienced by owning Equity Securities of the Energy Leaders directly. To achieve lower overall volatility of portfolio returns, the Fund will generally write covered call options on up to 33% of the portfolio securities. The level of covered call option writing may vary based on market volatility and other factors.

INVESTMENTS OF THE FUND

The charts below are intended to give you a snapshot of the Fund’s investments on October 31, 2017. The Fund’s investments will change.

		<u>Investment Mix</u>	
Top 10 Positions	% of NAV	Industry	% of NAV
BP PLC ADR	5.5	Integrated Oil & Gas Issuers	31.2
Devon Energy Corporation	5.4	Oil & Gas Exploration & Production Issuers	31.0
Canadian Natural Resources Limited	5.3	Oil & Gas Refining & Marketing Issuers	15.4
Occidental Petroleum Corporation	5.2	Oil & Gas Equipment & Services Issuers	14.9
Royal Dutch Shell PLC Class A ADR	5.2	Oil & Gas Storage & Transportation Issuers	9.9
Total SA ADR	5.2	Cash and other assets and liabilities	-2.4
EOG Resources Inc.	5.2		
Valero Energy Corporation	5.2		
Schlumberger Limited	5.2	Total	100.0
Anadarko Petroleum Corp.	5.1		
Total % of Top 10 Investments	52.5		

RISK

Harvest Portfolios Group Inc. has rated the volatility of this Fund as **medium to high**. This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.

Low	Low to medium	Medium	Medium to high	High
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For more information about the risk rating and specific risks that can affect the Fund’s returns, see the “Risk Ratings of the Harvest ETFs” section of the Fund’s prospectus.

FUND EXPENSES

You don’t pay these expenses directly. They affect you because they reduce the Fund’s returns.

	Annual Rate (as a % of the Fund’s Value)
Management Expense Ratio (MER) <i>This is the total of the Fund’s management fee and operating expenses.</i>	1.90% ¹
Trading Expense Ratio (TER) <i>These are the Fund’s trading costs.</i>	0.15% ¹
Fund Expenses	2.05% ¹

The amount of fund expenses is the total amount arrived at by adding the MER and the TER, and is not a separate expense charged to the Fund.

¹As at June 30, 2017.

TRAILING COMMISSIONS There are no trailing commissions paid on Units of the Fund.

OTHER FEES You may pay brokerage fees to your dealer when you purchase and sell Units of the Fund.

STATEMENT OF RIGHTS

Under securities law in some provinces and territories, you have: (a) the right to cancel your purchase within 48 hours after you receive confirmation of the purchase, or (b) other rights and remedies if this document or the Fund’s prospectus contains a misrepresentation. You must act within the time limit set by the securities law in your province or territory. For more information, see the securities law of your province or territory or ask a lawyer.