

Blockchain Technologies ETF

HBLK

Blockchain and HBLK

Blockchain is a decentralized and distributed digital ledger that facilitates recording data and transactions in an unalterable database. It enables transactions to be validated through without a centralized intermediary while maintaining a high level of security. The technology is expected to have a disruptive impact across global systems, transforming how governments, institutions, businesses and individuals interact and transact.

HBLK tracks the Harvest Blockchain Technologies Index which invests in a cross section of large established companies and dedicated emerging businesses that are primarily involved in blockchain technology services.

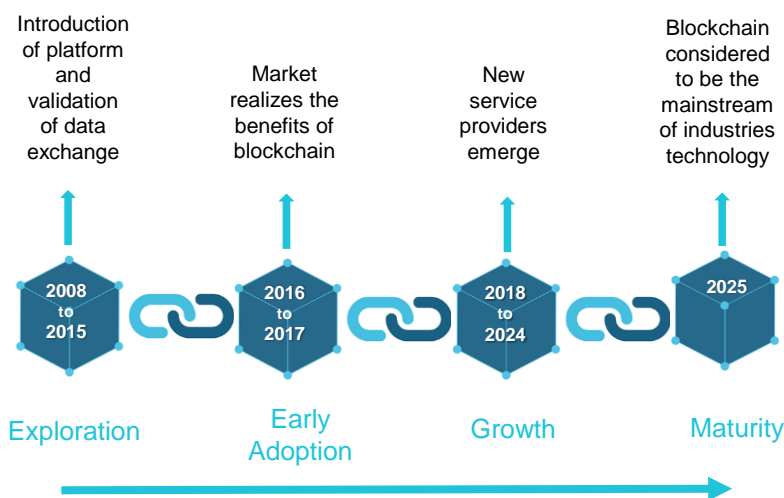
Investment Highlights

- Unique Index Portfolio:** Balance of Large Cap and Emerging Blockchain issuers. Portfolio rebalances quarterly and over time will formulaically adjust to heavier weighting in emerging Blockchain issuers as market cap grows and industry evolves.
- Diversified:** Established technology firms, payment providers, crypto miners, consultants and financial areas.
- Capital Appreciation Opportunity:** 100% long equity. Appreciation linked to the growth of the Harvest Blockchain Technologies Index.
- Currency:** Canadian dollar.
- Fee:** 0.65% management fee.

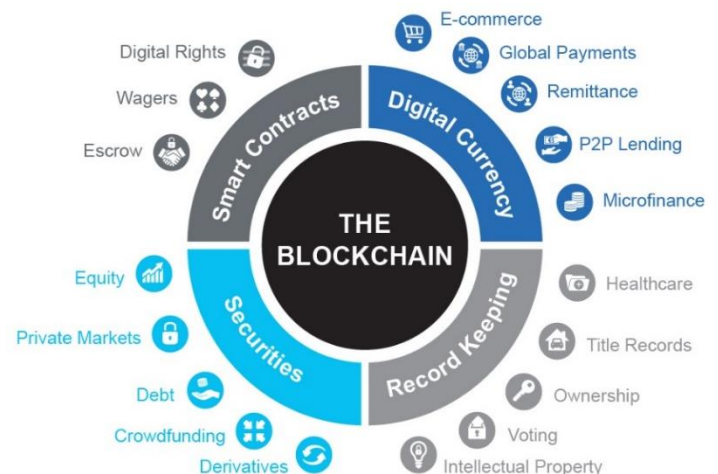
Harvest Blockchain Technologies Index

The primary stock index, the Harvest Blockchain Technologies Index, tracks the leading public companies with business activities focused on the blockchain industry in North America. The Harvest Blockchain Technologies Index is broken down into two separate segments: Large Cap Blockchain and Emerging Blockchain. The Index is intended to represent the broad landscape of publicly listed blockchain technology companies. Given the developing nature of the technology, the Index is designed to transition from a combination of both Large Cap Technology Blockchain and Emerging Blockchain issuers into being focused exclusively on the Emerging Blockchain segment, as this sector evolves and gains critical mass.

Projected Blockchain Adoption



Blockchain Is Changing Our World

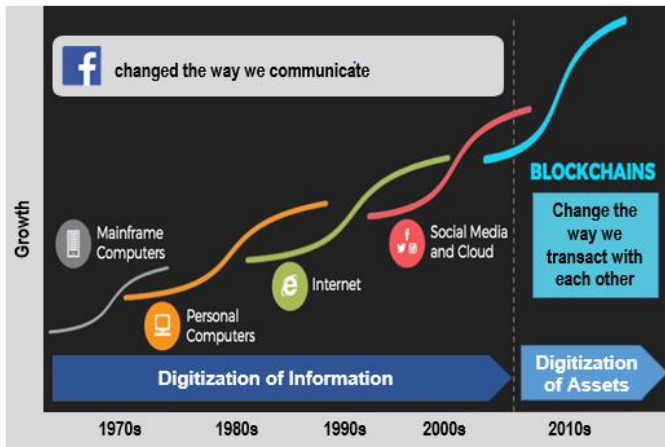


Source: ACI Worldwide

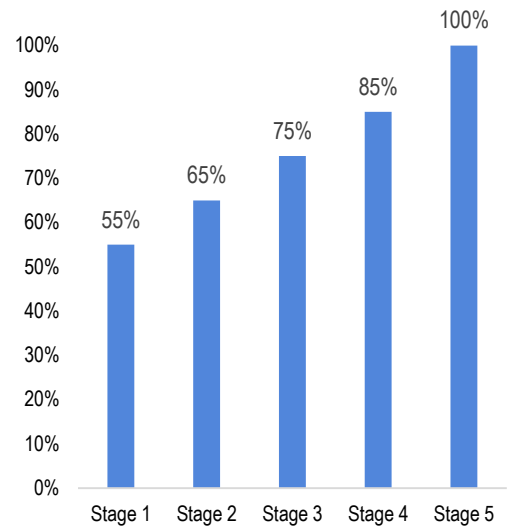
Harvest Blockchain Technologies Index - Evolution

Phase	All 3 metrics must be met in order to increase the weighting towards emerging segment			Emerging Segment & Large Cap Split		
	Min. # of Emerging Issuers	Min. Segment Mkt Cap	Min Average Mkt Cap	Large Cap	Emerging	Total Companies
Growth Stage 1	<20	<\$5 B	<\$250 m	45%	55%	<30
Growth Stage 2	20	\$5 B	\$250 m	35%	65%	30
Growth Stage 3	30	\$7.5B	\$250 m	25%	75%	40
Growth Stage 4	40	\$10 B	\$250 m	15%	85%	50
Growth Stage 5	50	\$15 B	\$350 m	0%	100%	50

Technological Evolution



Evolution of Emerging Blockchain Segment



Initial Portfolio Metrics

Total portfolio holdings	22
Emerging Blockchain holdings	12
Emerging weight (market cap weighted)	55%
Emerging weighted average market cap	C\$221.3 M
Large cap holdings	10
Large cap weight (equally weighted)	45%
Large cap weighted average market cap	C\$115.3 B

Source: Bloomberg, January 31, 2018

Selected Emerging Blockchain Holdings



1.866.998.8298

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HARVEST
EXCHANGE TRADED FUNDS

Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account income taxes payable by any securityholder that would have reduced returns. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law.