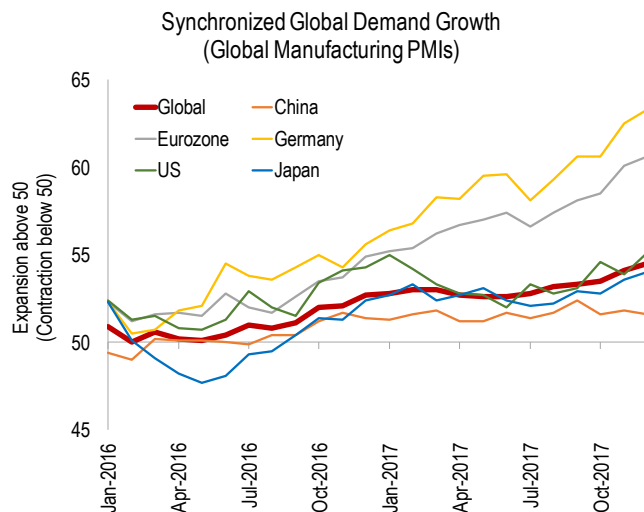


Investment Highlights

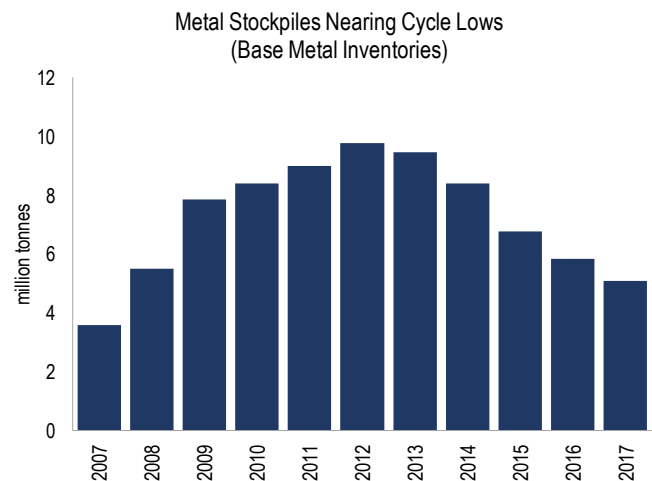
- **Quality Global Portfolio:** Companies focused on industrial metals, steels, chemicals, and other materials
- **Complementary for Canadian Investors:** Majority of companies listed on exchanges outside North America
- **Portfolio Allocation:** Movements between sub-sectors, commodity exposure and positions throughout the cycle
- **Selective Covered Calls:** Provide opportunity for increased income in relatively lower yielding sector
- **Quarterly Income:** Quarterly income with opportunity for capital appreciation, \$0.20 per unit per quarter
- **Fee:** 0.75% Management Fee
- **ETF:** Trades on the TSX under the symbol HRES; currency hedged to CAD

HRES

Global Manufacturing Accelerates as Metal Stockpiles Decline



Source: Bloomberg, February 28, 2018

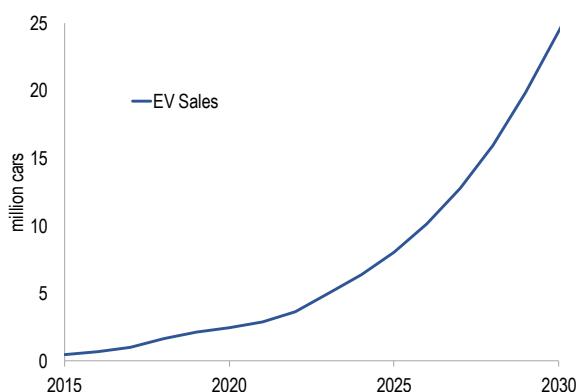


Source: Bloomberg-- Total known Global Stocks of Al & Copper, plus Global Exchange Stocks for Zinc, Lead, Nickel, February 28, 2018

Positive Long-Term Backdrop

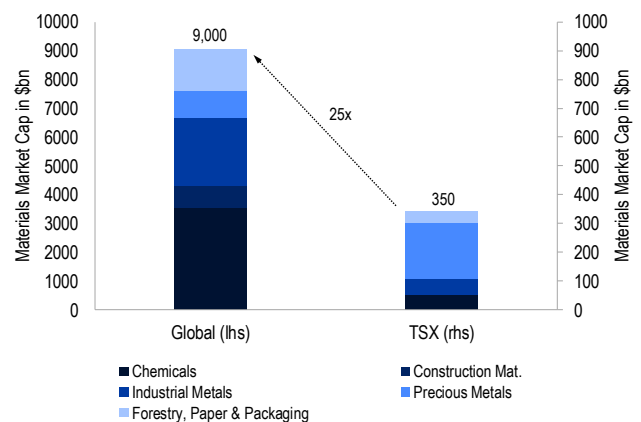
Global Stocks Offer Scale & Diversity

Electric Vehicle Sales Bode Well for Strategic Resources



Source: Bloomberg, February 28, 2018

Global Materials Market Cap 25x Larger Than TSX

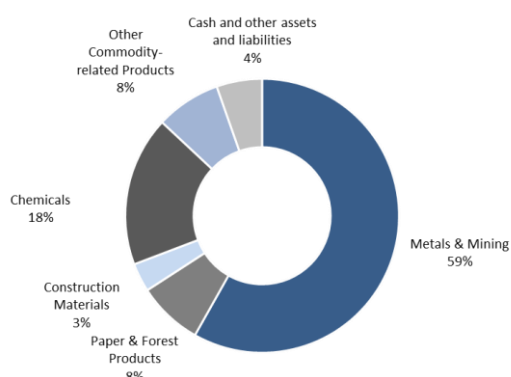


Source: Bloomberg, February 28, 2018

Global Portfolio of Resource Leaders, as at February 28, 2018

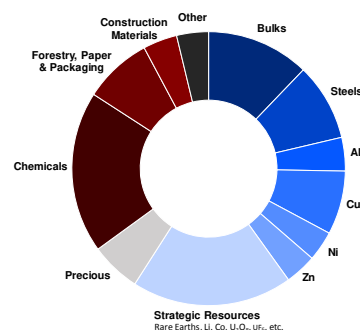


Sub-Sector Allocation



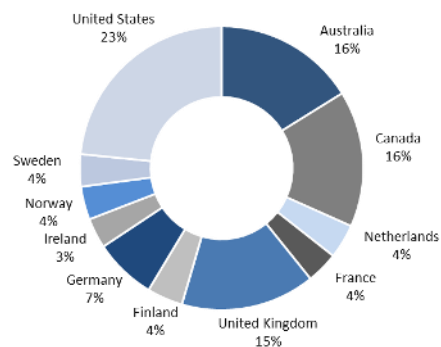
Source: Bloomberg as at February 28, 2018

Broad Resource Exposure



Estimated by Harvest using Bloomberg & Company Data; For illustrative purposes only

Geographic Diversity



Source: Bloomberg as at February 28, 2018

Indicative Portfolio Metrics*

Average Market Capitalization (US\$)	\$26.0B
Current Number of Holdings	25
Current Yield	3.99%
Average Dividend Yield	2.1%

Source: Bloomberg as at February 28, 2018

1.866.998.8298

harvestportfolios.com

HARVEST
EXCHANGE TRADED FUNDS

Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account income taxes payable by any securityholder that would have reduced returns. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. *Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited.