

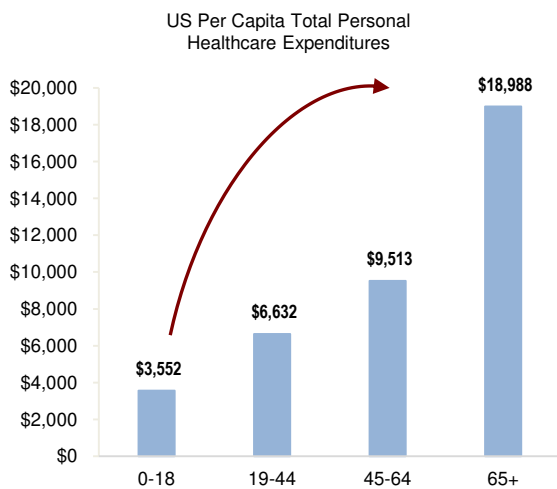
Investment Highlights

- **Global:** Global trends driving long-term growth
- **Diversified:** Portfolio of 20 large capitalization global healthcare leaders
- **Attractive Income:** Monthly income with opportunity for capital appreciation, \$0.0583 per unit
- **Covered Call Strategy:** Can enhance portfolio income and lower portfolio volatility
- **Currency:** Available in Canadian and US dollar units
- **Fee:** 0.85% Management Fee
- **Hedged:** HHL unit – currency hedged



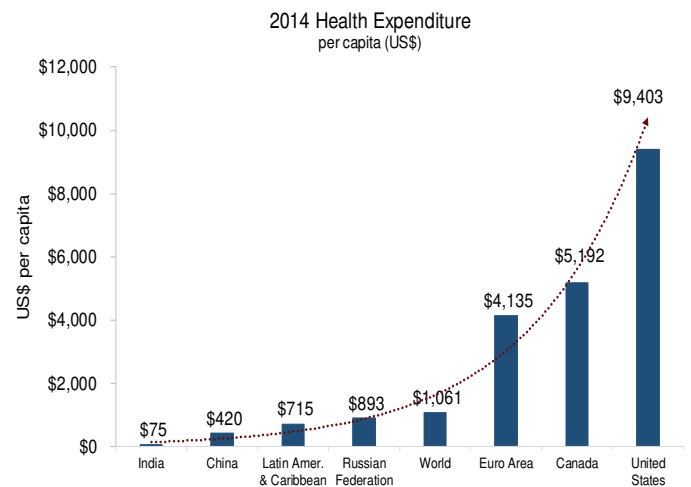
Permanent & Non-Cyclical Trends Driving Sector

Global Population is Aging - Healthcare Spending Increases Exponentially



Source: CMS, 2012

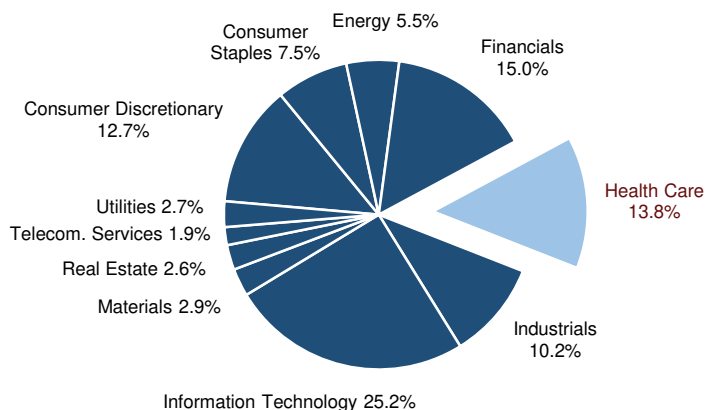
Healthcare Spending in Developing Markets Increases with Income



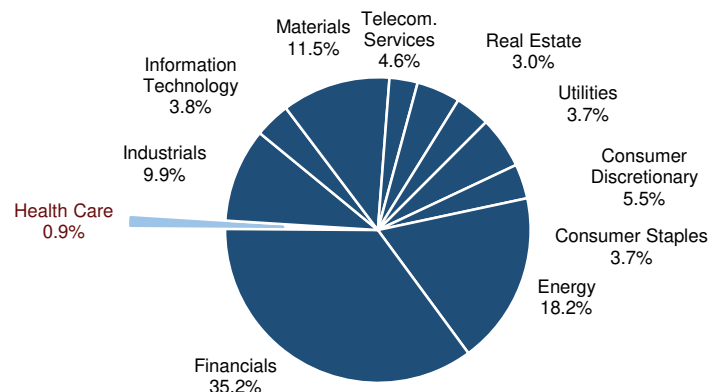
Source: The World Bank, 2015

Limited Opportunities in Canada

S&P 500 Index



S&P TSX Composite



Source: Bloomberg, as at February 28, 2018

World Class Portfolio of Healthcare Leaders, as at February 28, 2018

abbvie

Johansen-Johnsen

GILEAD

SANOFI

Allergan

AstraZeneca

Pfizer

Celgene

AMGEN

stryker

Medtronic
Advancing Thin. Restoring Health. Extending Life.

Boston
Scientific

Lilly

MERCK

Quest
Diagnostics

gsk
GlaxoSmithKline

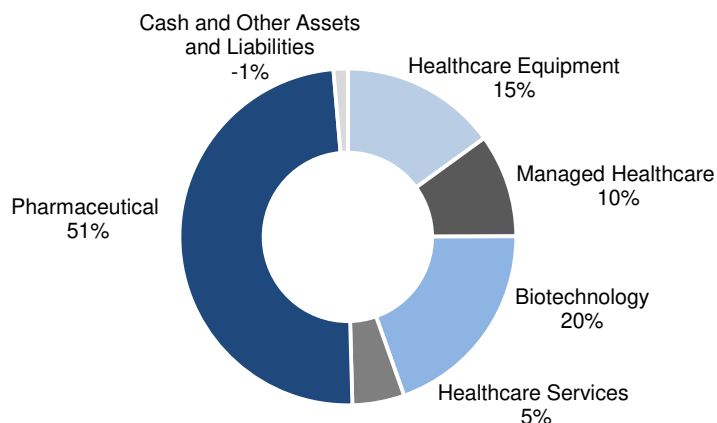
Anthem

UNITEDHEALTH GROUP

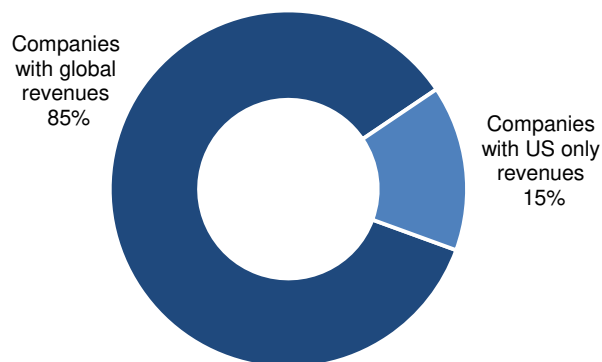
Bristol-Myers Squibb

NOVARTIS

Sub-Sector Diversification



Portfolio With Global Exposure



Performance

As at February 28, 2018	1 Month	3 Month	6 Month	YTD	1 Year	2 Year	3 Year	SI
HHL	(4.53%)	(0.88%)	(1.33%)	(0.02%)	5.93%	8.91%	2.94%	3.60%
HHL.U	(4.43%)	(0.56%)	(0.84%)	0.21%	6.84%	-	-	10.33%

Portfolio Metrics*

Average Market Capitalization	US\$120.4B	Average Portfolio Dividend Yield	2.70%
Number of Equity Securities	20	Average Price to Earnings	15.19 x
Current Yield (Class A)	8.57%	5 Year Average Return on Equity	32.45%

Source: Bloomberg, February 28, 2018

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EXCHANGE TRADED FUNDS

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