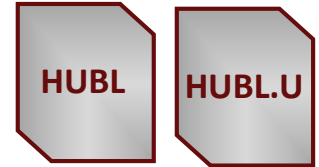


Harvest US Bank Leaders Income ETF



Investment Highlights

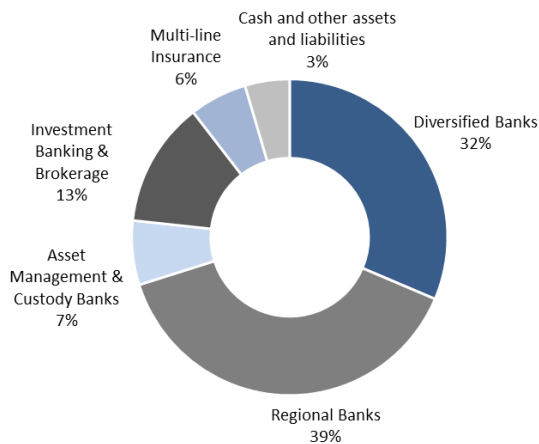
- **Core US Financials Portfolio:** Focused on the dominant bank and financial issuers in the United States
- **Diversified:** Portfolio of 15 large capitalization US Bank Leaders
- **Opportunity for capital appreciation:** Long equity bias at all times.
- **Covered Call Strategy:** Enhance portfolio income and lower portfolio volatility
- **Attractive Income:** Monthly income with opportunity for capital appreciation, target 5% annualized current yield
- **Currency:** Available in Canadian hedged HUBL and US dollar unhedged HUBL.U units
- **Fee:** 0.75% Management Fee



Portfolio of Quality Large Cap US Bank Leaders, Indicative as February 28, 2018



Sub-Sector Diversification



Source: Bloomberg, as at February 28, 2018

High Quality Metrics*

Portfolio Metrics	
Average Market Capitalization	US\$115.1B
Number of Equity Securities	15
Average Dividend Yield	1.91%
Current Yield (Class A)	5.1%
Price to Earnings 12 Month Est.	12.34x

Source: Bloomberg, as at February 28, 2018

1.866.998.8298

| harvestportfolios.com



Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. *Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year average dividend growth. The above information is for illustrative purposes only, is estimated and unaudited.