

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.



**AMENDMENT NO. 1 DATED JUNE 20, 2018 TO THE PROSPECTUS DATED JANUARY 26,
2018**

FOR

HARVEST GLOBAL RESOURCE LEADERS ETF

(the “Harvest ETF”)

The prospectus of the Harvest ETF dated January 26, 2018 (the “**Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this amendment are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

Summary of Amendment:

On June 13, 2018, Harvest Portfolios Group Inc., the manager of the Harvest ETF, announced that the risk rating of the Harvest ETF had decreased from “high” to “medium to high”. No changes have been made to the investment objective or strategies of the Harvest ETF.

**HARVEST GLOBAL RESOURCE LEADERS ETF
(THE "HARVEST ETF")**

CERTIFICATE OF THE HARVEST ETF, THE MANAGER AND PROMOTER

Dated: June 20, 2018

The prospectus dated January 26, 2018, as amended by this amendment no. 1 dated June 20, 2018, together with the documents incorporated by reference herein, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated January 26, 2018, as amended by this amendment no. 1 dated June 20, 2018, as required by the securities legislation of all of the provinces and territories of Canada.

**HARVEST PORTFOLIOS GROUP INC.,
AS MANAGER, TRUSTEE AND PROMOTER OF THE HARVEST ETF**

(signed) *Michael Kovacs*
President and Chief Executive Officer
Michael Kovacs

(signed) *Daniel Lazzer*
Chief Financial Officer
Daniel Lazzer

**ON BEHALF OF THE BOARD OF DIRECTORS
OF HARVEST PORTFOLIOS GROUP INC.**

(signed) *Nick Bontis*
Director
Nick Bontis

(signed) *Mary Medeiros*
Director
Mary Medeiros