HARVEST
EXCHANGE TRADED FUNDS

INCOME HAPPENS HERE.

December 2019

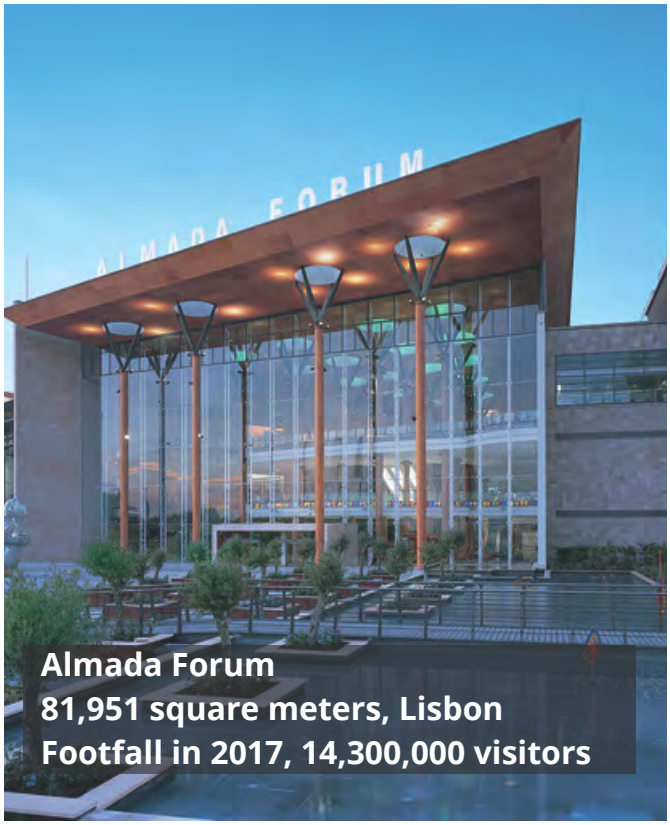
HARVEST GLOBAL REIT LEADERS INCOME ETF

REITs offer quality, scale and income diversity outside of Canada

For investors, the growth of the public real estate market has created more opportunities to access attractive potential returns with the added benefit of moderating portfolio risk.

REITs own office buildings, shopping centers, seniors homes, industrial properties, apartment complexes and specialty buildings such as those that house data warehouses and pharmaceutical laboratories. The REITs lease these properties to tenants. They are popular with investors seeking income because after collecting the rent and paying their expenses, REITs pay out the bulk of what's left to shareholders in the form of dividends.

Advisor Use Only

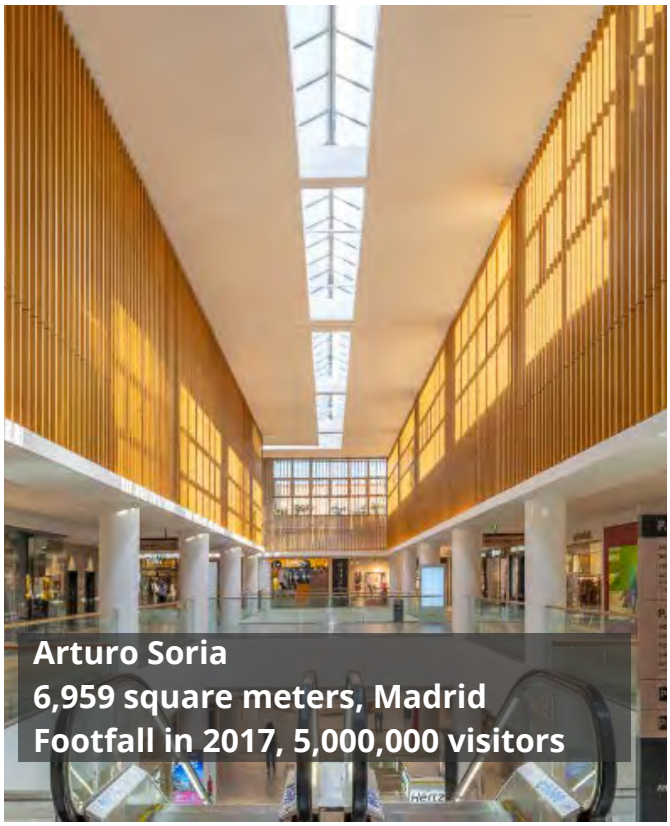


Almada Forum
81,951 square meters, Lisbon
Footfall in 2017, 14,300,000 visitors

MERLIN PROPERTIES

REITS ACROSS ASSET CLASSES

2019 October, Capital Markets Day
Offices: 148 Assets
Shopping Centers: 18 Assets
Logistics: 47 Assets
High Street Retail: 760 Assets



Arturo Soria
6,959 square meters, Madrid
Footfall in 2017, 5,000,000 visitors

La Vital
23,383 square meters, Valencia
Footfall in 2017, 3,400,000 visitors

Toll Free: 1.866.998.8298
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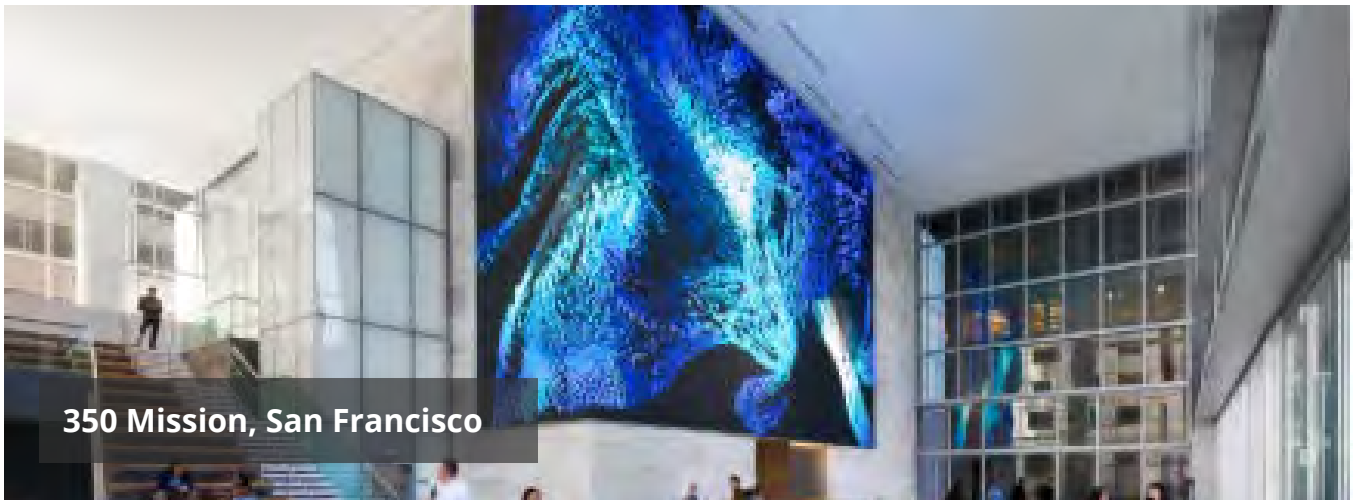
KILROY PROPERTIES

WHERE INNOVATION WORKS

September, 30, 2019 Financial Report
Offices: 93 Properties


350 Mission, San Francisco

Acedemy on Vine, Los Angeles

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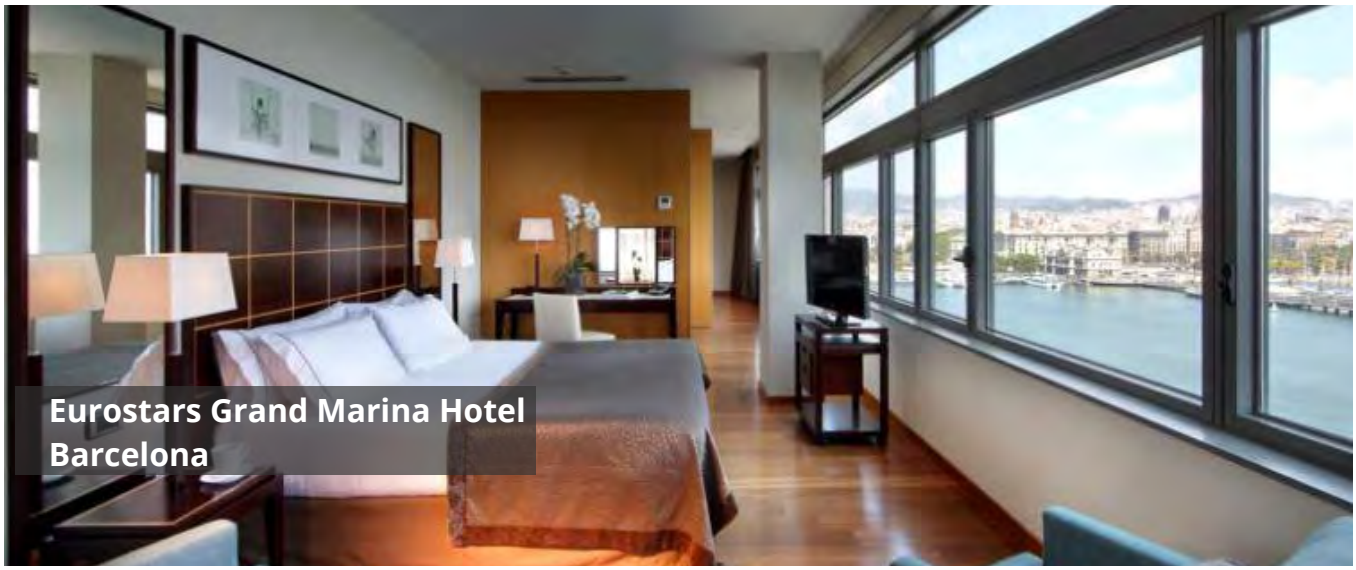
COVIVIO

LIVING REAL ESTATE

November 7, 2019 Capital Markets Day
Offices: 10.9 billion euros
Residential: 6.1 billion euros
Hotels: 5.4 billion euros


Eurostars Grand Marina Hotel
Barcelona

Potsdam
Germany

Chatillon
France

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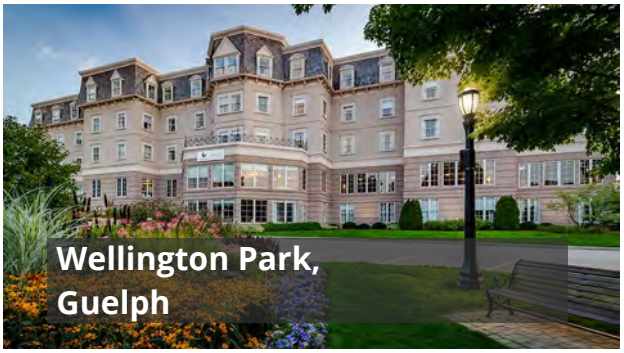
CHARTWELL

RETIREMENT LIVING

November 7, 2019 Investors Presentation
209 Communities/31, 030 Suites and Beds
15,000 Employees

The Sumach, Toronto

St. Albert
Alberta


Wellington Park,
Guelph

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PROLOGIS

LOGISTICS REAL ESTATE & SUPPLY CHAIN LOGISTICS

November 5, 2019 Investor Forum
5050 Customers, 750+ Multi Site Customers, 1000+ Brokers
700,000 Employees Globally
11 Billion Assets Under Management
797,000 Million Square Foot Portfolio

Prologis Park
Poland

Monterrey
Mexico

Prologis HQ
San Francisco

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MIRVAC

OFFICE AND INDUSTRIAL ASSETS

June 30, 2019 Annual Report
$6,655 M Office
$11,101 M Residential
$3, 441 M Retail
$877 M Industrial
31 Properties
250,000 sqm of office, industrial and retail space leased

Melbourne
Australia

Birkenhead Outlet
Sydney

Sydney
Australia

East Melbourne
Australia

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VENTAS

HEALTHCARE AND REAL ESTATE

November 2019 Website Information
735 Senior Housing Communities
360 Medical Office Buildings
34 Research & Innovation Centers,
37 IRF & LTAC, 9 Health Systems, 16 Skilled Nursing Facilities, 3 International Hospitals

St. Anthony Campus, Shawnee, OK

St. Anthony North Westminister, Colorado

Rush Copley Medical Aurora, IL

East Jefferson Hospital Metairie, Los Angeles

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ALEXANDRIA

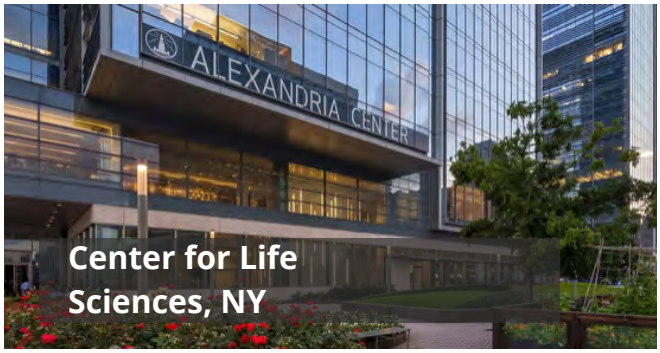
San Diego Tech Hub

DYNAMIC URBAN CLUSTERS

September 30, 2019 Capital Markets Day

Asset base of $35.6 million square feet focused on collaborative life science, technology, and ag-tech campuses in AAA innovation cluster locations

Eli Lilly Corporate HQ
San Diego



Center for Life Sciences, NY

Kendall Square
Cambridge, MA

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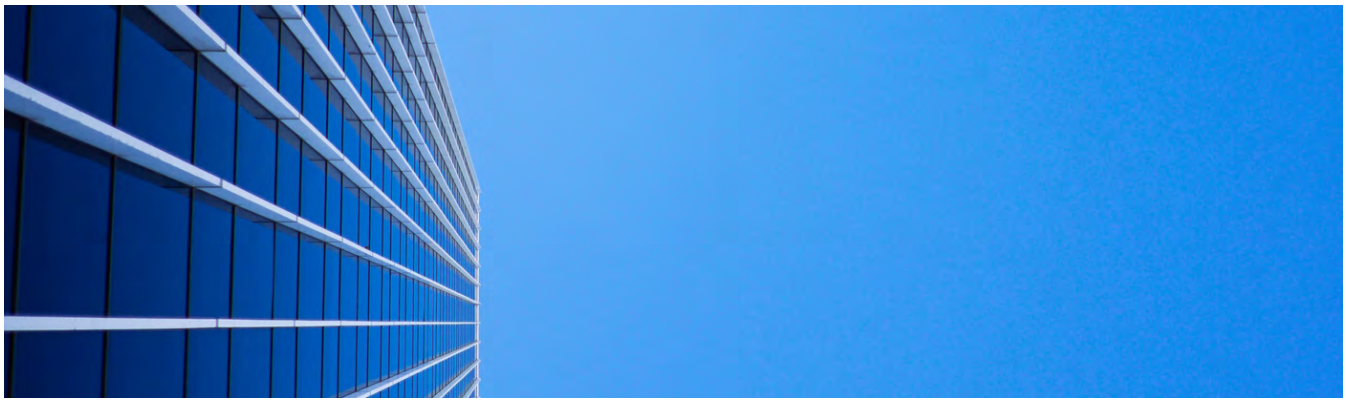
HARVEST GLOBAL REIT LEADERS INCOME ETF

TSX:HGR



The Harvest Global REIT Leaders Income ETF (TSX:HGR) offers a unique portfolio of leading Real Estate Investment Trust holdings designed to offer income diversity outside of Canada. The ETF invests in an actively managed portfolio of between 20 and 30 developed market real estate issuers.

Along with large-cap exposure, investors get:

- A source of REIT investments outside of Canada
- Consistent monthly income with the opportunity for capital appreciation
- Covered call strategy on select REITs to generate additional income
- Exposure to growth sectors: Technology, Healthcare & E-Commerce

Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.) Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Please see www.harvestportfolios.com for additional information. The ETF is listed for trading on the TSX under the ticker symbol HGR.

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