

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.



**AMENDMENT NO. 1 DATED OCTOBER 30, 2020
TO THE PROSPECTUS DATED JUNE 15, 2020**

FOR

HARVEST ENERGY LEADERS PLUS INCOME ETF

(the “HARVEST ETF”)

The prospectus of the Harvest ETF dated June 15, 2020 (the “**Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this amendment are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No.1 have the respective meanings set out in the Prospectus.

Summary of Amendment:

On October 30, 2020, Harvest Portfolios Group Inc. (the “**Manager**”) announced a change to the monthly distribution amount from \$0.0300 CAD per unit to \$0.0100 CAD per unit for the Class A units of the Harvest Energy Leaders Plus Income ETF (HPF:TSX) and from \$0.0300 USD per unit to \$0.0100 USD per unit for the Class U units of the Harvest Energy Leaders Plus Income ETF (HPF.U:TSX). The new monthly distribution amount for both Class A units and Class U units is taking effect for the December 31, 2020 record date.

Purchaser’s Statutory Rights of Withdrawal and Rescission

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories of Canada, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or for non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser’s province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal adviser.

HARVEST ENERGY LEADERS PLUS INCOME ETF

(the “HARVEST ETF”)

CERTIFICATE OF THE HARVEST ETF, THE MANAGER AND PROMOTER

Dated: October 30, 2020

The prospectus dated June 15, 2020, as amended by this Amendment No.1 dated October 30, 2020, together with the documents incorporated by reference herein, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated June 15, 2020, as amended by this Amendment No.1 dated October 30, 2020, as required by the securities legislation of all of the provinces and territories of Canada.

**HARVEST PORTFOLIOS GROUP INC.,
AS MANAGER, TRUSTEE AND PROMOTER OF THE HARVEST ETF**

(signed) *Michael Kovacs*

President and Chief Executive Officer
Michael Kovacs

(signed) *Daniel Lazzer*

Chief Financial Officer
Daniel Lazzer

**ON BEHALF OF THE BOARD OF DIRECTORS
OF HARVEST PORTFOLIOS GROUP INC.**

(signed) *Nick Bontis*

Director
Nick Bontis

(signed) *Mary Medeiros*

Director
Mary Medeiros