

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.



**AMENDMENT NO. 1 DATED DECEMBER 22, 2021
TO THE PROSPECTUS DATED JUNE 15, 2021**

FOR

HARVEST US EQUITY PLUS INCOME ETF

(the "ETF")

The prospectus of the ETF dated June 15, 2021 (the "**Prospectus**") is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this amendment are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

On December 15, 2021, Harvest Portfolios Group Inc. ("**Harvest**") announced that it will be terminating the Class A units of the Harvest US Equity Plus Income ETF (TSX:HUL) and Class U units of the Harvest US Equity Plus Income ETF (TSX:HUL.U) (collectively the "**ETF**") effective at the close of business on or about March 15, 2022 (the "**Termination Date**"). The last date on which a redemption may be placed with Harvest is expected to be on or about March 11, 2022, and the ETF is expected to be de-listed from the Toronto Stock Exchange, at the request of Harvest, at the close of business on or about March 15, 2022 (the "**Delisting Date**"), with all Class A and Class U units still held by investors being subject to a mandatory redemption as of the Termination Date.

Unitholders of the ETF will be able to sell their units through the facilities of the stock exchange until the Delisting Date. Any remaining unitholders of the ETF as at the Termination Date will receive the net proceeds from the liquidation of the assets of the ETF, less all liabilities and all expenses incurred with the dissolution of the ETF, on a pro-rata basis. Following the termination and distributions described above with respect to the ETF, the ETF will be dissolved.

Purchase's Statutory Rights of Withdrawal and Rescission

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories of Canada, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or for non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal adviser.

HARVEST US EQUITY PLUS INCOME ETF
(THE “HARVEST ETF”)

CERTIFICATE OF THE HARVEST ETF, THE MANAGER AND PROMOTER

Dated: December 22, 2021

The prospectus dated June 15, 2021, as amended by this Amendment No. 1 dated December 22, 2021, together with the documents incorporated by reference herein, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated June 15, 2021, as amended by this Amendment No. 1 dated December 22, 2021, as required by the securities legislation of all of the provinces and territories of Canada.

HARVEST PORTFOLIOS GROUP INC.,
AS MANAGER, TRUSTEE AND PROMOTER OF THE HARVEST ETF

(signed) *Michael Kovacs*

President and Chief Executive Officer
Michael Kovacs

(signed) *Daniel Lazzer*

Chief Financial Officer
Daniel Lazzer

ON BEHALF OF THE BOARD OF DIRECTORS
OF HARVEST PORTFOLIOS GROUP INC.

(signed) *Nick Bontis*

Director
Nick Bontis

(signed) *Mary Medeiros*

Director
Mary Medeiros