

*H*ARVEST  
ETFs

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January 2024

**Income happens here.**



OUR PRINCIPLES

At Harvest ETFs, we believe that investors can build and preserve wealth by long-term ownership of high-quality businesses. This fundamental philosophy is at the core of our investment approach across our range of ETFs.

Harvest ETF's core offerings center around covered call strategies, available in three variations: equity, enhanced equity, and fixed income. In our equity-income portfolios, we follow a three-step process: identifying promising growth industries; selecting well-positioned businesses within those sectors; and optimizing returns by generating income through covered calls. To enhance potential returns, we offer leveraged exposure to select Harvest ETFs through our enhanced lineup. Our Fixed Income ETFs focus on medium and long-duration US Treasury ETFs while employing a covered call option strategy, and short-term Government of Canada T-Bills. This approach allows us to deliver high monthly distributions to our investors. For those seeking ETFs without call options, we also provide our Equity Growth ETFs, which are specifically designed to capture opportunities in growth industries and major trends.



Harvest Equity Income ETF portfolios are invested in companies that are well-established, with strong balance sheets and consistent earnings growth. We generate steady income through a call option strategy which provides the ability to pay attractive, tax-efficient, monthly distributions.

The Harvest Enhanced ETFs utilize our core equity income ETFs and add additional features, such as modest 25% leverage for higher income and growth potential.

Harvest Fixed Income ETFs offer investors exposure to investment grade fixed income via ETFs. These hold medium and long-duration US Treasury ETFs with a covered call option strategy, and short-term Government of Canada T-Bills. By combining cash flow from the portfolio of US Treasury ETFs with a covered call option strategy, our medium and long-duration fixed income portfolios aim to generate high income for investors, while our short-term fixed income ETF aims to meet needs for liquidity in the short term while generating income.

EQUITY GROWTH FOCUS

Harvest Equity Growth Focused ETFs are designed to capture growth industries or mega-trends. These portfolios invest in the businesses that we have identified with the greatest potential for growth or an index that will provide growth opportunities from the industry or mega-trend.



EQUITY INCOME ETFs

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Healthcare Leaders Income ETF**	HHL	Global Healthcare Leaders	✓	✓	Medium	Active	Monthly	0.85%
Harvest Brand Leaders Plus Income ETF**	HBF	Global Brand Leaders	✓	✓	Medium	Active	Monthly	0.75%
Harvest Tech Achievers Growth & Income ETF**	HTA	Global Technology	✓	✓	Medium to High	Active	Monthly	0.85%
Harvest Equal Weight Global Utilities Income ETF	HUTL	Global Utilities Leaders	✓	✓	Medium	Rules-Based	Monthly	0.50%
Harvest Global REIT Leaders Income ETF	HGR	Global REIT Leaders	✓	✓	Medium	Active	Monthly	0.85%
Harvest Energy Leaders Plus Income ETF*	HPF	Global Energy Leaders	✓	✓	High	Active	Monthly	0.85%
Harvest US Bank Leaders Income ETF*	HUBL	US Bank Leaders	✓	✓	High	Active	Monthly	0.75%
Harvest Canadian Equity Income Leaders ETF	HLIF	Canadian Equity Leaders	✓	-	Medium	Rules-Based	Monthly	0.65%
Harvest Travel & Leisure Income ETF	TRVI	Travel & Leisure Large Cap	✓	✓	High	Index	Monthly	0.75%
Harvest Diversified Equity Income ETF	HRIF	Multi-Sector ETFs	✓†	✓†	Medium	Active	Monthly	0.00%***

FIXED INCOME ETF

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Premium Yield Treasury ETF*	HPYT	US Treasury ETFs	✓	✓	Low to Medium	Active	Monthly	0.45%
Harvest Premium Yield 7-10 Year Treasury ETF*	HPYM	US Treasury ETFs	✓	✓	Low to Medium	Active	Monthly	0.45%
Harvest Canadian T-Bill ETF	TBIL	CA Treasury ETFs	-	-	Low	Active	Monthly	0.10%

ENHANCED EQUITY INCOME ETFs

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Healthcare Leaders Enhanced Income ETF	HHLE	Global Healthcare Leaders	✓†	✓†	Medium to High	Active	Monthly	0.00%***
Harvest Brand Leaders Enhanced Income ETF	HBFE	Global Brand Leaders	✓†	✓†	Medium to High	Active	Monthly	0.00%***
Harvest Tech Achievers Enhanced Income ETF	HTAE	Global Technology	✓†	✓†	High	Active	Monthly	0.00%***
Harvest Equal Weight Global Utilities Enhanced Income ETF	HUTE	Global Utilities Leaders	✓†	✓†	Medium	Rules-Based	Monthly	0.00%***
Harvest Canadian Equity Enhanced Income Leaders ETF	HLFE	Canadian Equity Leaders	✓†	-	Medium	Rules-Based	Monthly	0.00%***
Harvest Diversified Monthly Income ETF	HDIF	Multi-Sector ETFs	✓†	✓†	Medium	Active	Monthly	0.00%***

EQUITY GROWTH FOCUSED ETFs

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Global Gold Giants Index ETF	HGGG	Global Gold Leaders	-	-	High	Index	Annually, if any	0.40%
Blockchain Technologies ETF	HBK	Large Cap & Emerging	-	-	High	Index	Annually, if any	0.65%
Harvest Travel & Leisure Index ETF*	TRVL	Travel & Leisure Large Cap	-	-	High	Index	Annually, if any	0.40%
Harvest Clean Energy ETF	HCLN	Clean Energy Industry	-	-	High	Rules-Based	Annually, if any	0.40%

\* USD available. \*\* USD and Unhedged available. \*\*\* ETF is subject to fees of the underlying ETF(s) in the portfolio. † Underlying Class A ETF(s). Harvest Exchange Traded Funds (the "Funds") are managed by Harvest Portfolios Group Inc. Commissions, management fees and expenses all may be associated with investing in the Funds. The Funds are not guaranteed, their values change frequently and past performance may not be repeated. Certain statements constitute forward-looking statements and reflect current expectations and are subject to a number of risks and uncertainties that are described in the Funds prospectus. Please read the prospectus before investing.