

*H*ARVEST
ETFs

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Income happens here.

OUR PRINCIPLES

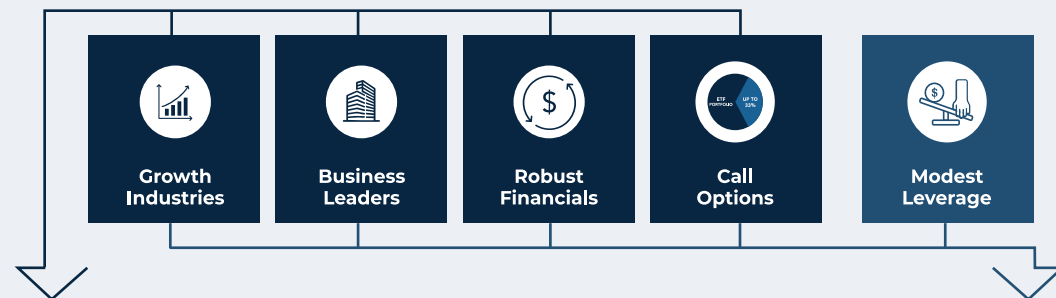
At Harvest ETFs, our guiding principles are premised on building wealth for our clients through ownership of strong businesses that have the potential to grow & generate steady income over time.

THE HARVEST WAY

We believe that wealth is created and preserved by owning leading businesses. That's why Harvest ETF portfolios are invested in leading businesses. They focus on long-term growth industries or secular mega-trends with a focus on leading businesses.

We offer a comprehensive lineup of ETFs built to suit individual investors' unique needs and goals. Our Equity Growth Focused ETFs are designed to capture the long-term growth prospects of a mega-trend. Our Equity Income ETFs deliver monthly cashflow from an equity portfolio and a call option strategy. Our Enhanced Equity Income ETFs are built to deliver higher monthly cash distributions and greater exposure to market movements and growth opportunity.

All our ETFs share a focus on leading businesses, which we see as the key to creating and preserving wealth.



EQUITY INCOME

Harvest Equity Income ETF portfolios are invested in companies that are well-established, with strong balance sheets and consistent earnings growth. We generate steady income through a call option strategy which provides the ability to pay attractive, tax-efficient, monthly distributions for our investors.

ENHANCED EQUITY INCOME

Harvest Enhanced Equity Income ETF portfolios offer leveraged exposure to select Harvest Equity Income ETFs. Through the application of approximately 25% leverage, these ETFs deliver high monthly cashflows. They have an elevated risk-return profile, but also offer heightened access to market growth opportunity.

EQUITY GROWTH FOCUS

Harvest Equity Growth Focused ETFs are designed to capture growth industries or mega-trends. These portfolios invest in the businesses that we have identified with the greatest potential for growth or an index that will provide growth opportunities from the industry or mega-trend.



EQUITY INCOME ETFS

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Healthcare Leaders Income ETF**	HHL	Global Healthcare Leaders	√	√	Medium	Active	Monthly	0.85%
Harvest Brand Leaders Plus Income ETF**	HBF	Global Brand Leaders	√	√	Medium	Active	Monthly	0.75%
Harvest Tech Achievers Growth & Income ETF**	HTA	Global Technology	√	√	Medium	Active	Monthly	0.85%
Harvest Equal Weight Global Utilities Income ETF	HUTL	Global Utilities Leaders	√	√	Medium	Rules-Based	Monthly	0.50%
Harvest Global REIT Leaders Income ETF	HGR	Global REIT Leaders	√	√	Medium	Active	Monthly	0.85%
Harvest Energy Leaders Plus Income ETF*	HPF	Global Energy Leaders	√	√	High	Active	Monthly	0.85%
Harvest US Bank Leaders Income ETF*	HUBL	US Bank Leaders	√	√	High	Active	Monthly	0.75%
Harvest Canadian Equity Income Leaders ETF	HLIF	Canadian Equity Leaders	√	-	Medium	Rules-Based	Monthly	0.65%
Harvest ESG Equity Income Index ETF†	HESG	ESG Leaders	√	-	Medium	Index	Monthly	0.65%
Harvest Travel & Leisure Income ETF	TRVI	Travel & Leisure Large Cap	√	√	High	Index	Monthly	0.75%
Harvest Diversified Equity Income ETF	HRIF	Multi-Sector ETFs	√†	√†	Medium	Active	Monthly	0.00%***

ENHANCED EQUITY INCOME ETFS

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Healthcare Leaders Enhanced Income ETF	HHLE	Global Healthcare Leaders	√†	√†	Medium to High	Active	Monthly	0.00%***
Harvest Brand Leaders Enhanced Income ETF	HBF	Global Brand Leaders	√†	√†	Medium to High	Active	Monthly	0.00%***
Harvest Tech Achievers Enhanced Income ETF	HTAE	Global Technology	√†	√†	High	Active	Monthly	0.00%***
Harvest Equal Weight Global Utilities Enhanced Income ETF	HUTE	Global Utilities Leaders	√†	√†	Medium	Rules-Based	Monthly	0.00%***
Harvest Canadian Equity Enhanced Income Leaders ETF	HLFE	Canadian Equity Leaders	√†	-	Medium	Rules-Based	Monthly	0.00%***
Harvest Diversified Monthly Income ETF	HDIF	Multi-Sector ETFs	√†	√†	Medium	Active	Monthly	0.00%***

EQUITY GROWTH FOCUSED ETFS

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Global Gold Giants Index ETF	HGGG	Global Gold Leaders	-	-	High	Index	Annually, if any	0.40%
Blockchain Technologies ETF	HBLK	Large Cap & Emerging	-	-	High	Index	Annually, if any	0.65%
Harvest Travel & Leisure Index ETF*	TRVL	Travel & Leisure Large Cap	-	-	High	Index	Annually, if any	0.40%
Harvest Clean Energy ETF	HCLN	Clean Energy Producers	-	-	Medium	Rules-Based	Annually, if any	0.40%

* USD available. ** USD and Unhedged available. Harvest Exchange Traded Funds (the "Funds") are managed by Harvest Portfolios Group Inc. Commissions, management fees and expenses all may be associated with investing in the Funds. The Funds are not guaranteed, their values change frequently and past performance may not be repeated. Certain statements constitute forward-looking statements and reflect current expectations and are subject to a number of risks and uncertainties that are described in the Funds prospectus. Please read the prospectus before investing. *** ETF is subject to fees of the underlying ETF(s) in the portfolio. † Underlying Class A ETF(s). ‡ Not a qualified mutual fund trust.