



*H*ARVEST
EXCHANGE TRADED FUNDS

HUL

HUL.U

Harvest US Equity Plus Income ETF

February 2022

U.S. large cap stocks have powerful advantages

They offer scale, global reach, dividends and growth



At Harvest Portfolios, we believe that owning the most successful global businesses will generate steady growth and income. We also believe in offering simple, transparent, fee-competitive Exchange Traded Funds.

The Harvest US Equity Plus Income ETF is an example of that philosophy. It holds 25 of the largest U.S. companies all of whom are part of the S&P 500 index. These companies are household names. The holdings are broadly diversified across the banking, consumer, industrial and technology sectors. Many are multinationals. All dominate in their industries including Microsoft, Procter & Gamble, Bristol-Myers Squibb, Apple and J.P Morgan Chase.

For investors, these companies have the size and scale to withstand downturns and the ability to evolve while relying on core businesses

for profits. That means dividends and share prices that grow over time, offering rising income and share appreciation.

The unique qualities of U.S. large cap stocks

The U.S. is home to some of the world largest companies and best known brands. These leaders stand for quality, consistency and reliability which is why they thrive. Consumers trust them in all conditions to satisfy their needs.

For investors, these companies have the scale to withstand market shocks and the ability to adapt while relying on core businesses to generate sales and profits in the meantime. Microsoft is the world's largest software company. P&G is the biggest consumer goods company in the world. J.P. Morgan Chase is the largest American bank and 4th largest globally.

The math is simple. Large cap, global leaders = high income + long term growth.

Why choose Harvest US Equity Plus Income ETF?

The Harvest US Equity Plus Income ETF is focused on 25 large cap companies which are components of the S&P 500 index.

The ETF is designed to provide a consistent quarterly income with an opportunity for growth. It uses an active covered call strategy to generate an enhanced distribution yield. It offers:

- Diversification
- Simplicity and cost effective
- Appeal for investors looking for higher income from equities
- Opportunity for capital appreciation and rising dividends



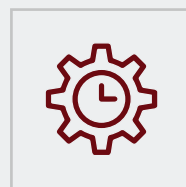
**25 Large Cap
US Stocks**



**Quarterly
Distribution**



**Equally
Diversified**



**Passively
Managed**

Portfolio summary

- 25 large dividend paying companies
- All are components of S&P index
- Distributions paid quarterly
- Your currency choice: Canadian and US dollar units
- HUL hedged to CAD; HUL.U trades in USD unhedged



About Harvest

Founded in 2009, Harvest Portfolios Group Inc. is a Canadian Investment Fund Manager managing \$2 billion in assets. At Harvest, our guiding principles are premised on building wealth for our clients through ownership of strong businesses that have the potential to grow & generate income over the long term.

Disclaimer

For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.) Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. This communication should not be considered as advice and/or a recommendation to purchase or sell the mentioned securities or used to engage in personal investment strategies. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Please see www.harvestportfolios.com for additional information. The ETF is listed for trading on the TSX under the ticker symbol HUL, HUL.U.