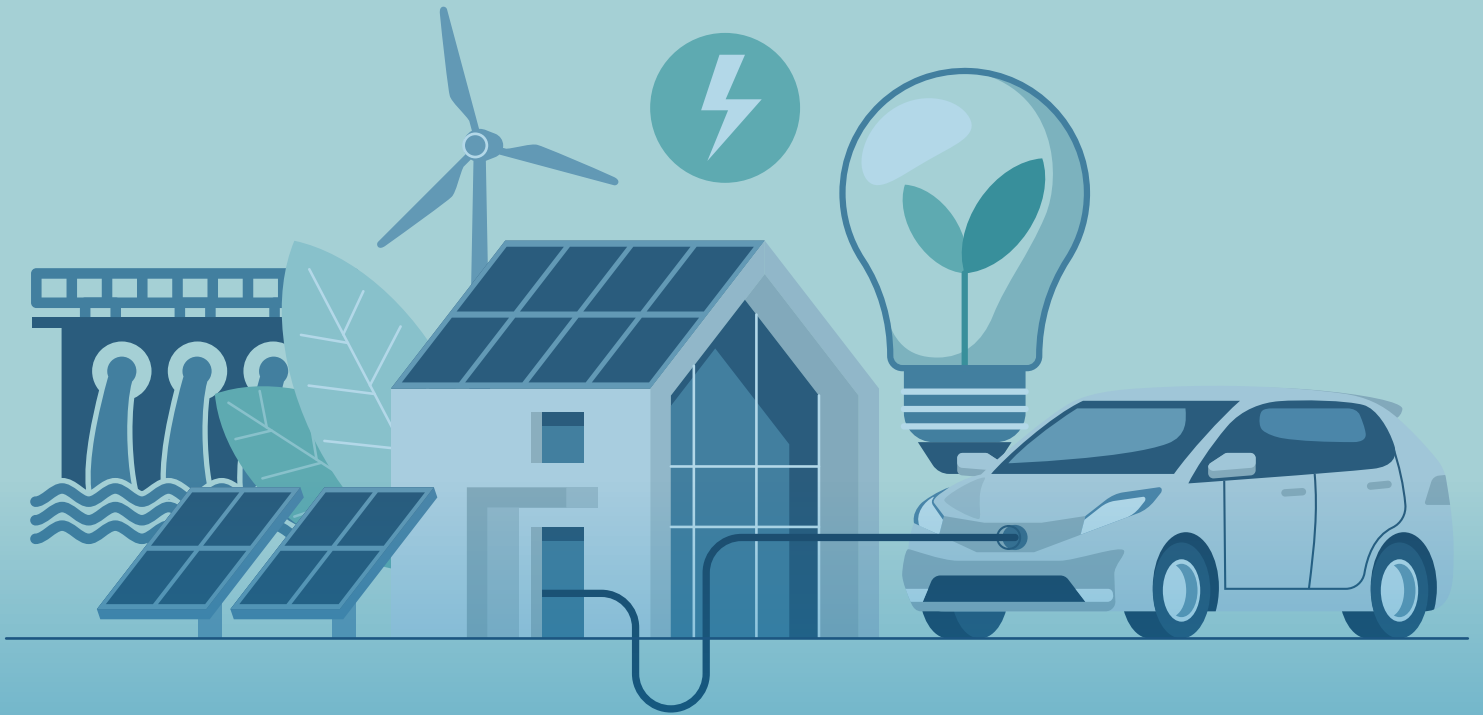


*H*ARVEST
ETFs



HCLN

Harvest Clean Energy ETF

Investing in the Clean Energy Industry

February 2024



The future is Clean

Why Investing in Clean Energy is Important



**Long Term
Growth Potential**



**Social
Demand**



**Investments in
Renewables**

Investing in Clean Energy:

Renewable energy is collected from renewable resources, which are naturally replenished, from natural sources like: sunlight, water, wind, as well as geothermal and biomass.

The renewable energy sector is promising from an investment standpoint as it enters a new phase of growth driven by increasing demand, improving cost competitiveness and technological innovation. The prospects of a growing clean energy sector are also tied to potential social gains from energy security, economic prospects, and environmental benefits.

What are the Long-term Drivers?

Global power demand is increasing

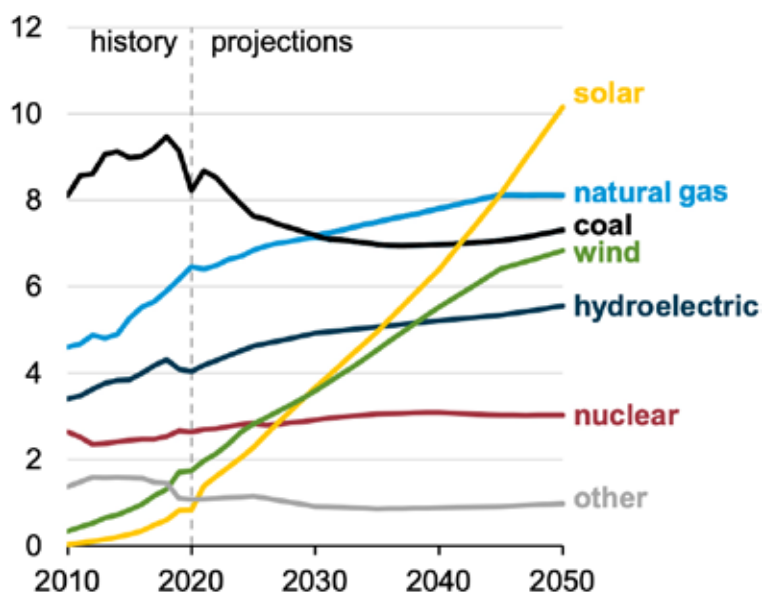
Technological innovation has improved clean energy's cost competitiveness

Collaborative & concerted global government policies incentivize investment

Declining costs and rising capacity conditions of renewable energy products are driving growth

World net electricity generation by source

trillion kilowatthours



Source: U.S. Energy Information Administration, International Energy Outlook 2021 (reference case)

What is the Harvest Clean Energy ETF

Harvest ETFs launched one of the first Clean Energy ETFs in Canada in January 2021. The Harvest Clean Energy ETF (HCLN) is a diversified Clean Energy ETF that will invest in companies in the renewable power generation ecosystem.

The ETF is designed as a rules-based investment structure to keep the costs low and will focus on long term-growth.

Harvest Clean Energy ETF (TSX: HCLN)

The Harvest Clean Energy ETF invests in a portfolio of the 40 largest Clean Energy Issuers selected from the Clean Energy Investable Universe. The universe includes Equity Securities that are listed on select North American, European and developed Asian stock exchanges that are categorized as renewable energy or renewable energy generation. The portfolio is equally weighted and follows a systematic process in selecting the top 40 largest Clean Energy Issuers measured by market capitalization and is reconstituted and rebalanced semi-annually.

Harvest believes that the changing landscape for renewable energy production and investment represents a long term structural change and is an environment that the Clean Energy sub-sectors are well positioned to benefit from over the long term.

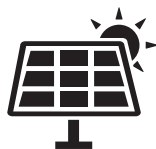
Renewable Power Sectors in HCLN:

Renewable Power Generation Equities in:

Wind, solar, hydro, and other renewable power generation.

Renewable Equipment & Services Equities in:

Solar energy equipment & services, battery & energy storage equipment, hydrogen & fuel cell equipment, wind equipment & services.



Harvest Clean Energy ETF (TSX:HCLN) Investment Highlights

- New environmental products are driving investments in clean energy
- Political policies globally are supportive of the transition to renewables
- Investor community shifting to match societal interests for clean energy
- Long term costs of renewables are more attractive versus finite resources
- Rapidly falling costs have driven shorter term adoption and investment
- The universe of companies engaged in renewable energy is global and expanding

About Harvest

Founded in 2009, Harvest Portfolios Group Inc. is an independent Canadian Investment Fund Manager. At Harvest, our guiding principles are premised on building wealth for our clients through ownership of strong businesses that have the potential to grow & generate income over the long term. Harvest has an established track record with its stable of equity ETFs. Now, in 2023, Harvest has expanded its income philosophy to introduce Fixed Income ETFs to our innovative lineup. Harvest now offers exposure to the highest rated bonds like US Treasuries, coupled with its covered call strategy that provides high yields to increase monthly income.

To learn more about the ETF, please visit harvestportfolios.com/hcln.

Disclaimer

For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds managed by Harvest Portfolios Group Inc. (the "Funds" or "ETFs"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. This communication should not be considered as advice and/or a recommendation to purchase or sell the mentioned securities or used to engage in personal investment strategies. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Certain statements included in this communication constitute forward-looking statements ("FLS"), including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Fund. The FLS are not historical facts but reflect Harvest's, the Manager of the Fund, current expectations regarding future results or events. These FLS statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although Harvest, the Manager of the Fund, believes that the assumptions inherent in the FLS are reasonable, FLS are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. Harvest, the Manager of the Fund, undertakes no obligation to update publicly or otherwise revise any FLS or information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

The ETF is listed for trading on the TSX under the ticker symbol HCLN.

Please see www.harvestportfolios.com for additional information.