



HarvestETFs

Enhanced Income ETFs

Higher Yields from Equity Income ETFs

HHLE

HTAE

HUTE

HBIE

HDIF

May 2025

harvestetfs.com

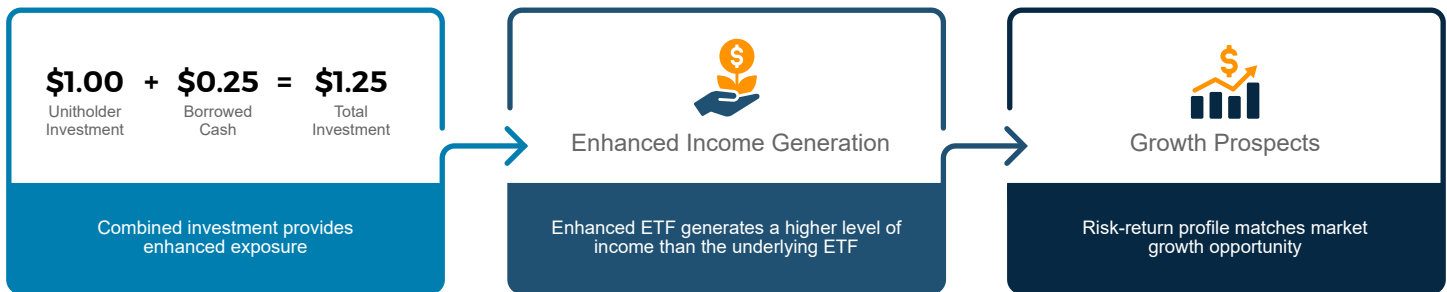
Why Invest in Enhanced Equity Income

Income yields at rates above both inflation and fixed income. Market-like performance from covered call strategies combined with modest leverage. Enhancing the monthly cashflow and growth opportunities from existing Harvest equity income ETFs.

Our Enhanced Equity Income ETFs are built to deliver these benefits to investors. They offer leveraged exposure to select Harvest Equity Income ETFs. Through the application of approximately 25% leverage, these ETFs deliver high monthly cashflows. They have an elevated risk-return profile, but also offer heightened access to market growth opportunity.



The Impact of Enhanced Strategy



- The enhanced income, risk-return profile, and growth prospects of the enhanced ETFs are achieved through the addition of modest leverage.
- For every \$1 invested in the ETF Modest Leverage is applied by borrowing around \$0.25 and adding it to the principal.
- Because of the leverage, the Enhanced ETF generates a higher level of income than its underlying ETF.
- Growth Prospects are also enhanced by leverage while overall risk-return profile is raised.

HHLE**12.38%**Current Yield*
As at April 30, 2025

Harvest Healthcare Leaders Enhanced Income ETF

Enhanced Income from a vital sector

The **Harvest Healthcare Leaders Enhanced Income ETF (HHLE:TSX)** is built to deliver enhanced income and growth opportunities by applying modest leverage to the **Harvest Healthcare Leaders Income ETF (HHL:TSX)**. It offers access to the same portfolio of leading US healthcare companies, with enhanced monthly cashflow.

The large-cap US healthcare companies held in the underlying portfolio uniquely combine technological innovation with powerful, non-cyclical demand tailwinds. We all need healthcare, especially as the developed world ages and the developing world becomes richer. We all need healthcare companies to innovate, and in this sector large-cap companies both power and capture value from innovation.

Investment Highlights

- Modest leverage at approximately 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure by investing in Harvest Healthcare Leaders Income ETF (HHL) for:
 - Access to global trends driving long-term growth in healthcare sector
 - Diversified exposure to 20 large capitalization global healthcare stocks
 - Covered call strategy to enhance portfolio income potential and lower portfolio volatility

Underlying ETF Portfolio of Large-Cap Healthcare Leaders



Performance (As at April 30, 2025)

Ticker	1M	3M	6M	YTD	1Y	SI
HHLE	-5.92	-7.67	-7.21	0.20	-0.56	7.00

HTAE**13.81%**Current Yield*
As at April 30, 2025

Harvest Tech Achievers Enhanced Income ETF

Enhanced income from an Innovation-led Mega Sector

The **Harvest Tech Achievers Enhanced Income ETF (HTAE:TSX)** is built to deliver enhanced income and growth opportunities by applying modest leverage to the **Harvest Tech Achievers Growth & Income ETF (HTA:TSX)**. It offers access to the same portfolio of large-cap tech companies with additional monthly cashflow.

These companies are key to the tech sector that has shaped our lives and driven market growth. As the world becomes digitized, tech companies have been among the most successful. This ETF holds those leading companies to deliver both income and the growth opportunities investors seek in tech.

Investment Highlights

- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure by investing in Harvest Tech Achievers Growth & Income ETF (HTA) for:
 - Access to core US large-cap portfolio of 20 global technology leaders
 - Technology reshaping virtually all industries
 - Covered call strategy used to enhance portfolio income potential and lower portfolio volatility

Underlying ETF Portfolio of Large-Cap Tech Companies



Performance (As at April 30, 2025)

Ticker	1M	3M	6M	YTD	1Y	SI
HTAE	-1.72	-15.94	-11.93	-14.15	1.45	26.81

HUTE**9.73%**Current Yield*
As at April 30, 2025

Harvest Equal Weight Global Utilities Enhanced Income ETF

Stability, scale, and enhanced income

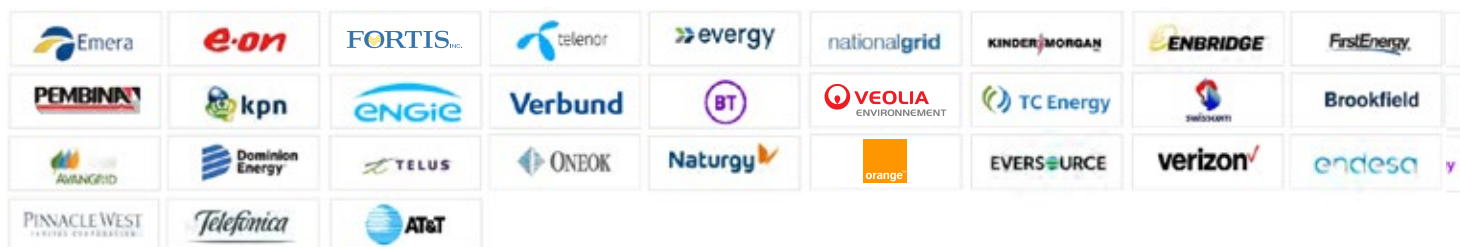
The **Harvest Equal Weight Global Utilities Enhanced Income ETF (HUTE:TSX)** is built to deliver enhanced income and growth opportunities by applying modest leverage to the **Harvest Equal Weight Global Utilities Income ETF (HUTL:TSX)**. It offers access to the same globally diversified portfolio of utilities companies with additional monthly cashflow.

The utilities sector is extremely attractive for defensive and income-oriented investors. By holding a portfolio diversified by sector and geography and applying a covered call strategy this ETF maximizes the defensiveness and income potential of utilities.

Investment Highlights

- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure by investing in Harvest Equal Weight Global Utilities Income ETF (HUTL) for:
 - Access to large-capitalization global utility stocks with long term sustainable cash flows
 - Exposure to an equally weighted portfolio to reduce single stock risk
 - Covered call strategy used to enhance portfolio income potential and lower portfolio volatility

Underlying ETF Portfolio of Global Utility Companies with Scale



Performance (As at April 30, 2025)

Ticker	1M	3M	6M	YTD	1Y	SI
HUTE	0.90	9.33	9.20	10.69	27.64	14.37

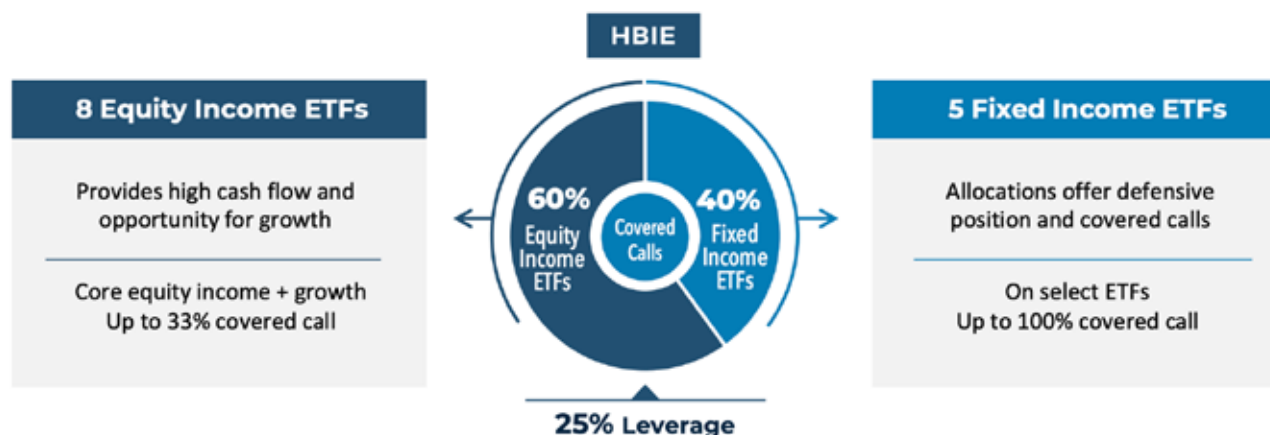
Harvest Balanced Income & Growth Enhanced ETF

Balanced Growth + Enhanced Income with Covered Calls

The Harvest Balanced Income & Growth Enhanced ETF (HBIE:TSX) is built to deliver enhanced income and growth opportunities by applying modest leverage to an investment that seeks to replicate the Harvest Balanced Income & Growth ETF (HBIG:TSX). It offers access to the same portfolio of equity income ETFs and fixed income ETFs with enhanced monthly cashflow.

Investment Highlights

- Enhanced version of the Harvest Balanced Income & Growth ETF (HBIG) portfolio
- Applies a modest leverage of around 25% to generate higher monthly cashflows and growth prospects
- Provides exposure to a diversified portfolio of high quality large-cap equities and investment grade bonds
- Tactical asset allocation leveraging portfolio management expertise
- Exposure to covered call strategies in the underlying ETFs used to increase portfolio income potential and lower portfolio volatility



Performance (As at April 30, 2025)

Ticker	1M	3M	6M	YTD	1Y	SI
HBIE	-1.85	-2.16	-2.03	0.03	7.05	5.62

HDIF**11.24%**Current Yield*
As at April 30, 2025

Harvest Diversified Monthly Income ETF

Reliable Income – Diverse Growth Opportunities

The **Harvest Diversified Monthly Income ETF (HDIF:TSX)** is built to deliver the consistent monthly income and diverse growth opportunities that Harvest ETFs are known for. This ETF is a basket of Harvest equity income ETFs, a multi-sector portfolio capturing a large and diverse set of high-quality companies. Existing yields are combined with a covered call option and modest leverage to generate income and offset volatility.

Investment Highlights

- A one stop diversified core monthly income solution
- Exposure to leading large capitalization companies across sectors
- Attractive monthly income with opportunity for capital appreciation
- Modest leverage up to 25% to enhance income
- Medium risk
- Delivers access to covered call strategy used to enhance income potential and lower volatility
- Zero management fee (ETF is subject to fees of the underlying ETFs in the portfolio)

Portfolio Allocation to Harvest ETFs

HHL Healthcare Innovative Leaders of a Vital Sector	HBF Global Brands Brands You Know, Brands You Trust, Brands that Lead Markets	HTA Technology Dominant Players in an Innovation-led Mega Sector	HUTL Utilities Income and Stability Built on Constant Demand	HLIF Canadian Leaders Steady Income from Canadian Leaders
HUBL US Banks The Power of US Financial Titans	TRVI Travel Equity Income from Travel's Leaders	HIND Industry Equity Income from Industrial Leaders	HGR REITs Real Assets, Global Scale, Steady Income	

Performance (As at April 30, 2025)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	SI
HDIF	-2.92	-8.36	-4.40	-4.87	9.31	10.22	6.17	2.91

About Harvest

Founded in 2009, Harvest is an independent Canadian Investment Fund Manager managing over \$6 billion (CAD) in assets for Canadian Investors. At Harvest ETFs, we believe that investors can build and preserve wealth through the long-term ownership of high-quality businesses. This fundamental philosophy is at the core of our investment approach across our range of ETFs. Our core ETF offerings center around covered call strategies, available in these variations: Equity Income, Enhanced Income, Fixed Income, Multi-Asset, Digital Assets, Specialty, and Harvest High Income Shares. In 2025, Harvest expanded its lineup of products, introducing more innovative ETFs to its Specialty, Digital Assets, High Income Shares, and Equity Income lineups.

To learn more about the ETFs, please visit harvestportfolios.com/hhle, harvestportfolios.com/htae, harvestportfolios.com/hute, harvestportfolios.com/hbie, and harvestportfolios.com/hdif

Disclaimer

For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in Harvest ETFs and Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Fund(s)" or "ETF(s)"). Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently, and past performance may not be repeated. Tax investment and all other decisions should be made with guidance from a qualified professional.

*The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the last distribution stayed the same going forward.

Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

Certain statements included in this communication constitute forward-looking statements ("FLS"), including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Fund. The FLS are not historical facts but reflect Harvest's, the Manager of the Fund, current expectations regarding future results or events. These FLS statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although Harvest, the Manager of the Fund, believes that the assumptions inherent in the FLS are reasonable, FLS are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. Harvest, the Manager of the Fund, undertakes no obligation to update publicly or otherwise revise any FLS or information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Please see www.harvestportfolios.com for additional information.