



HarvestETFs

Income Leaders™ ETFs

**OWN
THE
LEADERS**

Strong Businesses | High Income

harvestetfs.com

Our story: Picking leaders and generating income

Harvest ETFs was founded on the belief that long-term wealth is built through ownership of strong, high-quality businesses. This approach focuses on established companies with durable earnings, global reach, and the ability to grow through market cycles.

As investor needs evolved and demand for consistent income increased, so too did the strategy: high-conviction portfolios of leading companies across key sectors, overlaid with an active covered call strategy designed to generate high income while maintaining exposure to long-term growth.



The Income Leaders™

The outcome of that approach forms the foundation of the Income Leaders™ ETF suite: portfolios of core businesses combined with option writing to deliver consistent, tax-efficient monthly income alongside growth potential.

For investors seeking higher income, the Enhanced Income Leaders suite applies modest leverage to these same portfolios, aiming to increase income and return potential.

This investment philosophy extends across the Harvest ETFs lineup: invest in strong businesses, apply active option strategies, and deliver solutions designed to help investors build and preserve wealth over time.

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What makes a Leader?

Leaders are dominant companies that define their industries. These businesses often have leading market share, strong brand loyalty, and competitive advantages within their sectors.

Leaders can demonstrate innovation and superior management to outperform peers over the long term. These are established businesses with proven track records across market cycles

Selecting leaders is in our DNA



Define Global Universe

The investment team identifies sectors and areas of long term growth, creating a universe of 300+ companies.



Narrow the Universe

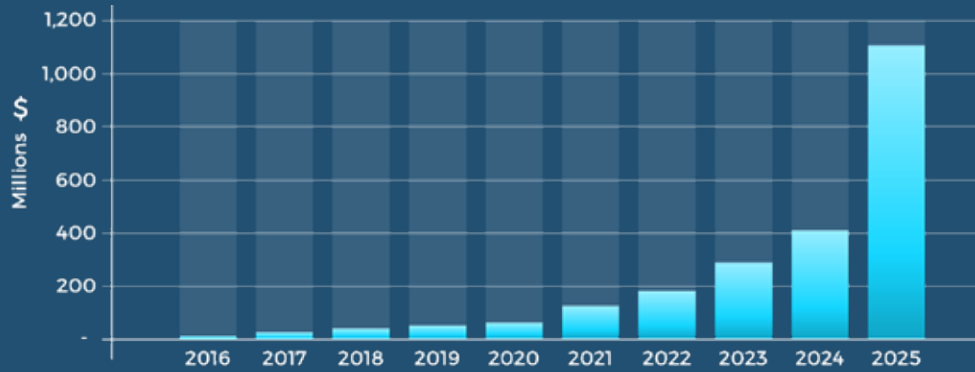
The universe is narrowed using market capitalization and other investment metrics, reducing the list to ~ 85 issuers.



Actively Select 20 Leaders

Quantitative and qualitative analysis is applied to build diversified, sector-focused portfolios of approximately 20–30 companies.

Cumulative Harvest ETFs Distributions Since 2016



Source: Harvest Portfolios Group., December 31, 2025

Distributions may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses of the Harvest ETF and may include returns of capital.

The Income Leaders™

Income Leaders™ are portfolios of quality companies selected by the Harvest investment team and actively managed with covered call strategies to generate high monthly income and long-term growth potential. For investors seeking enhanced income potential, the Enhanced Income Leaders suite applies modest leverage to these portfolios.

CORE SECTORS

Healthcare HHL Harvest Healthcare Leaders Income ETF	Technology HTA Harvest Tech Leaders Income ETF ¹	Industrials HIND Harvest Industrials Leaders Income ETF	US Banks HUBL Harvest US Bank Leaders Income ETF
REITs HGR Harvest REIT Leaders Income ETF ²	Energy HPF Harvest Energy Leaders Income ETF ³	Consumer TRVI Harvest Travel & Leisure Income ETF	Utilities HUTL Harvest Utilities Leaders Income ETF ⁴

ENHANCED

Healthcare HHLE Harvest Healthcare Leaders Enhanced Income ETF	Technology HTAE Harvest Tech Leaders Enhanced Income ETF ⁵	Utilities HUTE Harvest Utilities Leaders Enhanced Income ETF ⁶
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DIVERSIFIED

US Equity HBF Harvest US Equity Leaders Income ETF ⁷	Canadian Dividend HLIF Harvest Canadian Dividend Leaders Income ETF ⁸	Low Volatility HVOI Harvest Low Volatility Canadian Equity Income ETF
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About Harvest

Founded in 2009, Harvest is an independent Canadian Investment Fund Manager. At Harvest ETFs, we believe that investors can build and preserve wealth through the long-term ownership of high-quality businesses. This fundamental philosophy is at the core of our investment approach across our range of ETFs. Our core ETF offerings center around covered call strategies, available in these variations: Income Leaders™, Enhanced Income Leader, Fixed Income, Multi-Asset, Digital Assets, Specialty, and Harvest High Income Shares™.

Want to learn more?
View our Product Sheets

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Disclaimer

Commissions, management fees and expenses all may be associated with investing in Harvest ETFs (the “Fund(s)” or “ETF(s)”) managed by Harvest Portfolios Group Inc. Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into the Class of units that you own of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital. Depending on the Fund's mandate, distributions on the units, if any, may consist of income, including foreign source income, dividends from taxable Canadian corporations and capital gains, less the expenses and may include returns of capital.

¹Formerly Harvest Tech Achievers Growth & Income ETF

²Formerly Harvest Global REIT Leaders Income ETF

³Formerly known as Harvest Energy Leaders Plus Income ETF

⁴Formerly known as Harvest Equal Weight Global Utilities Income ETF

⁵Formerly known as Harvest Tech Achievers Enhanced Income ETF

⁶formerly known as Harvest Equal Weight Global Utilities Enhanced Income ETF

⁷formerly known as Harvest Brand Leaders Plus Income ETF

⁸formerly known as Harvest Canadian Equity Income Leaders ETF