



REFINITIV LIPPER
FUND AWARDS

2023 WINNER
CANADA

HTA

7.95%

Current Yield*
As at March 28, 2024

**Harvest
Tech Achievers
Growth &
Income ETF**

HTAE

9.45%

Current Yield*
As at March 28, 2024

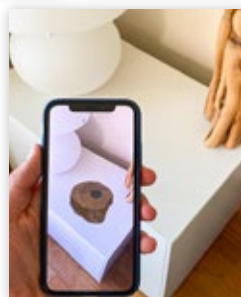
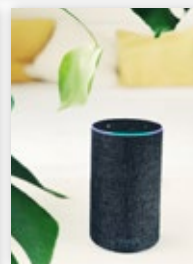
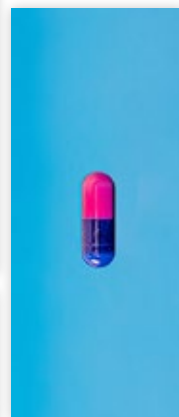
**Harvest
Tech Achievers
Enhanced
Income ETF**

April 2024

The future promise of technological innovation

The promise of new technologies lies in their ability to transform the present and shape the future in a way that improves how we live and work. The companies developing these technologies will reap rewards as they create the new products and services we need.

Over the last two decades, we saw the rise of the personal computer, the Internet, social media and ecommerce. In this decade, we have seen the evolution of cloud computing, blockchain, augmented reality and the Internet of Things (IoT) which allow devices to interact with software to control heating and cooling in our homes, Machine to Machine (M2M) direct communications, as well as new age pharmaceuticals and "swallowable" capsules that can detect and heal without invasive surgery -- and it's just the beginning.





Technology is everywhere; creating new businesses

The tech race continues to heat up with technological innovations that are stretching the limits of human possibility. Imagine surgeons in the operating room utilizing virtual reality applications and artificial intelligence to operate on your heart with greater diagnostic accuracy and precision, or dozing off on your morning ride to work in a self-driving car?

But for the investor, how do you distinguish between investing in developing brands or mature companies? Developing brands catch headlines, but will they last? Leading tech firms like Apple and Microsoft still innovate, but they also have a base of products that have become entrenched in the market, capable of providing long-term revenue stability.

Investing in the dominant technological leaders

A sector on the bleeding edge of innovation can come with some elements of volatility. Investors can navigate these sometimes choppy waters by focusing on the largest players in the space. By taking a long-term time horizon, and investing in the highest-quality tech companies, investors access the growth opportunity and innovation of the sector while focusing on the companies with scale, cash reserves, and brand recognition to stay profitable no matter the market cycle.

“

**“The Web as I envisaged it, we have not seen it yet.
The future is still so much bigger than the past”**

TIM BERNERS-LEE

Inventor of the World Wide Web

HTA

Harvest Tech Achievers Growth & Income ETF


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Dominant players in an innovation-led mega sector

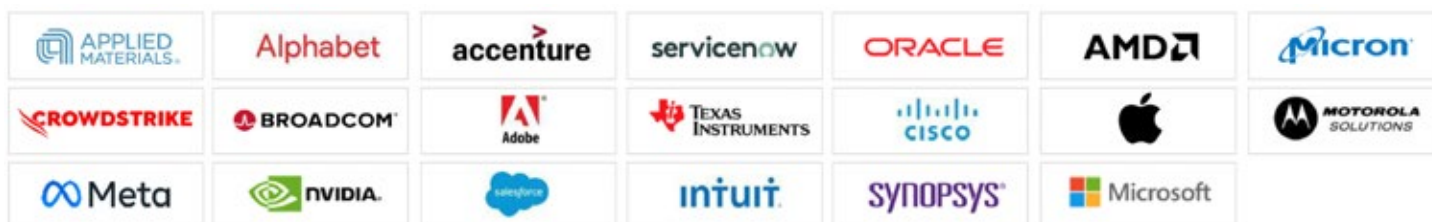
Harvest Tech Achievers Growth & Income ETF (HTA) is an equally weighted portfolio of 20 large-cap global technology companies, selected for their potential to provide attractive monthly income and long-term growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

The companies are selected because they are leading technology firms, with strong businesses and a history of profitability. They are well positioned to benefit from developing trends and potentially increase their dividends over time.

Investment Highlights

- A globally diversified portfolio of technology leaders
- Companies with high recurring revenues; many with high and increasing dividends
- Active covered call strategy to enhance portfolio income and lower volatility
- Opportunity for capital appreciation
- Available in CAD hedged (HTA), CAD unhedged (HTA.B) and USD (HTA.U)

HTA (Underlying ETF) Portfolio of Large-Cap Tech Companies



Performance(%) (As at March 31, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	7Y	8Y	SI
HTA	2.55	12.96	30.39	12.96	43.08	15.11	15.96	25.71	20.02	19.14	19.09	16.10
HTA.B	2.40	15.55	30.50	15.55	44.42	21.01	19.84	25.65	-	-	-	23.94
HTA.U	2.59	13.03	30.85	13.03	44.08	16.25	16.88	26.85	21.42	-	-	19.95

HTAE**9.45%****Current Yield***
As at March 28, 2024

Harvest Tech Achievers Enhanced Income ETF

Enhanced income from an innovation-led mega sector

The **Harvest Tech Achievers Enhanced Income ETF (HTAE:TSX)** is built to deliver enhanced income and growth opportunities by applying modest leverage to the **Harvest Tech Achievers Growth & Income ETF (HTA:TSX)**. It offers access to the same portfolio of large-cap tech companies with additional monthly cashflow.

These companies are key to the tech sector that has shaped our lives and driven market growth. As the world becomes digitized, tech companies have been among the most successful. This ETF holds those leading companies to deliver both income and the growth opportunities investors seek in tech.

Investment Highlights

- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure by investing in Harvest Tech Achievers Growth & Income ETF (HTA) for:
 - Access to core US large-cap portfolio of 20 global technology leaders
 - Technology reshaping virtually all industries
 - Covered call strategy used to enhance portfolio income potential and lower portfolio volatility

Why Invest in Enhanced Equity Income

Income yields at rates above both inflation and fixed income. Market-like performance from covered call strategies combined with modest leverage. Enhancing the monthly cashflow and growth opportunities from existing Harvest equity income ETFs.

Our Enhanced Equity Income ETFs are built to deliver these benefits to investors. They offer leveraged exposure to select Harvest Equity Income ETFs. Through the application of approximately 25% leverage, these ETFs deliver high monthly cashflows. They have an elevated risk-return profile, but also offer heightened access to market growth opportunity.

Performance (%) (As at March 31, 2024)

Ticker	1M	3M	6M	YTD	1Y	SI
HTAE	3.09	15.80	37.99	15.80	53.99	57.16

About Harvest

Founded in 2009, Harvest Portfolios Group Inc. is an independent Canadian Investment Fund Manager. At Harvest, our guiding principles are premised on building wealth for our clients through ownership of strong businesses that have the potential to grow & generate income over the long term. Harvest has an established track record with its stable of equity ETFs. Now, in 2023, Harvest has expanded its income philosophy to introduce Fixed Income ETFs to our innovative lineup. Harvest now offers exposure to the highest rated bonds like US Treasuries, coupled with its covered call strategy that provides high yields to increase monthly income.

To learn more about the ETF, please visit harvestportfolios.com/hta.

Disclaimer

For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in Harvest Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently, and past performance may not be repeated. Tax investment and all other decisions should be made with guidance from a qualified professional.

Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

Certain statements included in this communication constitute forward-looking statements ("FLS"), including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Fund. The FLS are not historical facts but reflect Harvest's, the Manager of the Fund, current expectations regarding future results or events. These FLS statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although Harvest, the Manager of the Fund, believes that the assumptions inherent in the FLS are reasonable, FLS are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. Harvest, the Manager of the Fund, undertakes no obligation to update publicly or otherwise revise any FLS or information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

*The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions multiplied by 12 as a percentage of the opening market price. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the last distribution stayed the same going forward.

The ETF is listed for trading on the TSX under the ticker symbol HTA, HTA.B, HTA.U.

Please see www.harvestportfolios.com for additional information.