

A close-up, high-angle shot of a microchip being processed by a machine. The chip is square, with a complex network of blue circuitry and a central square area. It is surrounded by a grid of small, circular gold-colored contacts. The background is dark and out of focus, showing parts of the machinery.

HarvestETFs

HTA

10.45%
Current Yield*
As at April 30, 2025

Harvest Tech
Achievers Growth &
Income ETF

HTAE

13.81%
Current Yield*
As at April 30, 2025

Harvest Tech
Achievers
Enhanced Income
ETF

May 2025

harvestetfs.com

Overview

The Harvest Tech Achievers Growth & Income ETF offers access to large-cap technology companies. This is overlaid with an active covered call strategy to generate high income every month.

The Harvest Tech Achievers Enhanced Income ETF is exposed to the same portfolio as HTA. Moreover, HTAE employs modest leverage of 25% for even higher income and growth potential.

Long-Term Drivers

Cloud computing

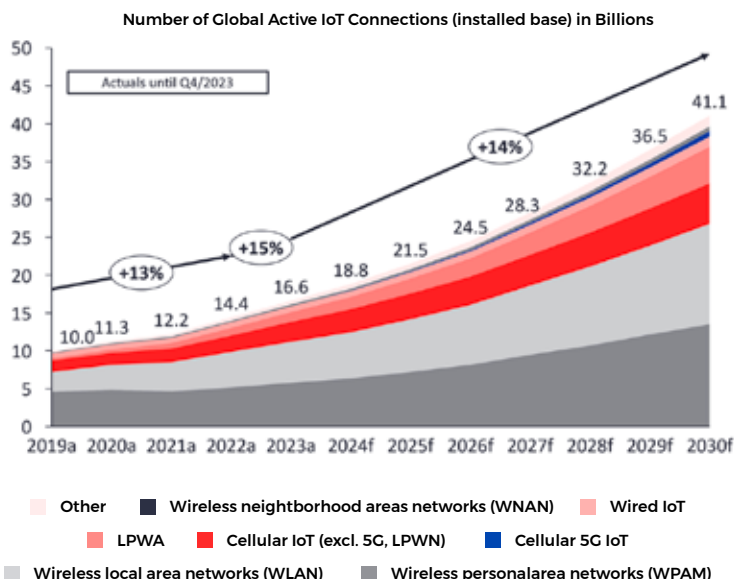
Cloud computing offers greater innovation, flexibility when it comes to resources, and economics of scale. The cloud market is expected to deliver strong growth through this decade and into the 2030s.

Artificial Intelligence (AI)

Artificial intelligence has made significant leaps in the 21st century, and now encompasses technology that enables computers and machines to simulate human learning, comprehension, problem solving, creativity, decision making, and autonomy. It is expected to add trillions in value to the world economy over the next decade.

Internet of Things (IoT)

IoT Analytics estimated that there were 16.6 billion IoT devices by the end of 2023 - up 15% from 2022. It predicts this to grow to over 40 billion IoT devices by 2030.



Source: IoT Analytics. Global IoT market forecast (in billions of connected IoT devices)

Short-Term Catalysts

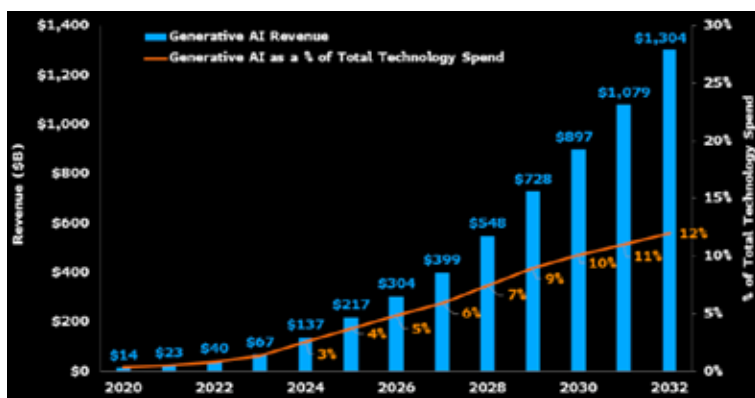
Generative AI development

Generative AI produces various types of content, including text, images, videos, and other data using generative models when prompted by a user. Bloomberg recently projected that generative AI would become a US\$1.3 trillion market by 2032.

The rise of cyber crime

Cybersecurity Ventures recently projected that cyber crime costs could reach US\$10.5 trillion annually by 2025. Public and private entities are spending more on cybersecurity to combat this worrying trend.

Source: businessstandard.com



Source: IoT Analytics. Global IoT market forecast (in billions of connected IoT devices)

Interest rates and investment

The US Fed instituted its first interest rate cut in four years in September 2024. Historically, interest rate cuts have encouraged investment, which could provide a further boost for the technology space going forward.

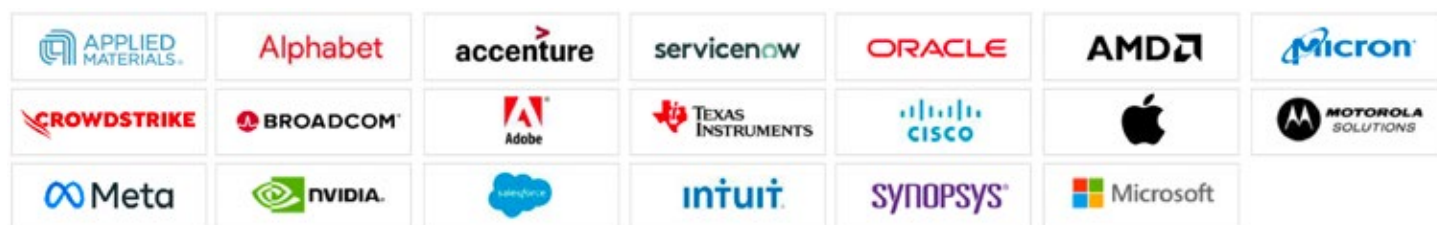
HTA**10.45%**Current Yield*
As at April 30, 2025**Harvest Tech Achievers
Growth & Income ETF****HTAE****13.81%**Current Yield*
As at April 30, 2025**Harvest Tech Achievers
Enhanced Income ETF****Dominant players in an innovation-led mega sector**

Harvest Tech Achievers Growth & Income ETF (HTA) is an equally weighted portfolio of 20 large-cap global technology companies, selected for their potential to provide attractive monthly income and long-term growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

The companies are selected because they are leading technology firms, with strong businesses and a history of profitability. They are well positioned to benefit from developing trends and potentially increase their dividends over time.

Investment Highlights

- Globally diversified portfolio of technology leaders
- Companies with high recurring revenues; many with high and increasing dividends
- Active covered call strategy to enhance portfolio income and lower volatility
- Opportunity for capital appreciation
- Available in CAD hedged (HTA), CAD unhedged (HTA.B), and USD (HTA.U)
- Available in Enhanced series with modest leverage at around 25% for higher income and growth potential

HTA (Underlying ETF) Portfolio of Large-Cap Tech Companies**Performance** (As at April 30, 2025)

Ticker	1M	3M	6M	YTD	1Y	3Y	5Y	SI
HTA	-0.85	-12.30	-8.77	-10.79	3.10	13.68	17.03	13.95
HTA.B	-4.79	-16.24	-8.75	-13.75	4.79	17.73	17.97	18.67
HTA.U	-0.62	-11.70	-7.84	-10.07	4.64	15.00	18.19	16.86
Ticker	1M	3M	6M	YTD	1Y	3Y	5Y	SI
HTAE	-1.72	-15.94	-11.93	-14.15	1.45	-	-	26.81

About Harvest

Founded in 2009, Harvest is an independent Canadian Investment Fund Manager managing over \$6 billion (CAD) in assets for Canadian Investors. At Harvest ETFs, we believe that investors can build and preserve wealth through the long-term ownership of high-quality businesses. This fundamental philosophy is at the core of our investment approach across our range of ETFs. Our core ETF offerings center around covered call strategies, available in these variations: Equity Income, Enhanced Income, Fixed Income, Multi-Asset, Digital Assets, Specialty, and Harvest High Income Shares. In 2025, Harvest expanded its lineup of products, introducing more innovative ETFs to its Specialty, Digital Assets, High Income Shares, and Equity Income lineups.

To learn more about the ETF, please visit harvestportfolios.com/hta and harvestportfolios.com/htae

Disclaimer

Commissions, management fees and expenses all may be associated with investing in Harvest ETFs and Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Fund(s)" or "ETF(s)"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently and past performance may not be repeated. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Tax, investment and all other decisions should be made with guidance from a qualified professional. The above is for general information purposes only and does not constitute advice or a solicitation to buy or sell the securities referred to within.

Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into the Class of units that you own of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

Certain statements included in this communication constitute forward-looking statements ("FLS"), including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Fund. The FLS are not historical facts but reflect Harvest's, the Manager of the Fund, current expectations regarding future results or events. These FLS statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although Harvest, the Manager of the Fund, believes that the assumptions inherent in the FLS are reasonable, FLS are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. Harvest, the Manager of the Fund, undertakes no obligation to update publicly or otherwise revise any FLS or information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

*The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions multiplied by 12 as a percentage of the opening market price. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the last distribution stayed the same going forward.

The ETFs are listed for trading on the TSX under the ticker symbols HTA, HTA.B, HTA.U and HTAE.

Please see www.harvestportfolios.com for additional information.