

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise. This prospectus constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and only by persons permitted to sell these securities.



**AMENDMENT NO. 1 DATED AUGUST 12, 2026
TO THE PROSPECTUS DATED AUGUST 12, 2025
FOR**

**HARVEST AMAZON HIGH INCOME SHARES ETF
HARVEST MICROSOFT HIGH INCOME SHARES ETF
HARVEST NVIDIA HIGH INCOME SHARES ETF**

(each, an “ETF” and together, the “ETFs”)

The prospectus of the ETFs dated August 12, 2025 (the “**Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. In all other respects, the disclosure in the Prospectus is not revised. All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

Risk Rating Changes

Effective August 12, 2026, the risk ratings of the ETFs have changed. The changes in risk ratings are detailed in the table below:

ETF	Ticker	Previous Risk Rating	New Risk Rating
Harvest Amazon High Income Shares ETF	AMZH	Medium	Medium to High
Harvest Amazon High Income Shares ETF (Class U Units)	AMZH.U	Medium	Medium to High
Harvest Microsoft High Income Shares ETF (Class U Units)	MSFH.U	Medium	Medium to High
Harvest NVIDIA High Income Shares ETF	NVDH	Medium	Medium to High
Harvest NVIDIA High Income Shares ETF (Class U Units)	NVDH.U	Medium	Medium to High

The investment risk level of each ETF is required to be determined in accordance with a standardized risk classification methodology that is based on the historical volatility of the ETF, as measured by the 10-year standard deviation of the returns of the ETF. As the ETFs do not have at least 10 years of performance history, the Manager calculates the investment risk level of each ETF using a reference index that reasonably approximates the standard deviation of the ETF for the remainder of the 10-year period. The risk rating of each ETF is reviewed annually and anytime it is no longer reasonable in the circumstances. A more detailed explanation of the risk classification methodology used to identify the risk rating of the ETFs is available on request, at no cost, by calling toll-free 1-866-998-8298 or by writing to Harvest Portfolios Group Inc., 610 Chartwell Road, Suite 204, Oakville, Ontario, L6J 4A5.

No changes have been made to the investment objectives or strategies of these ETFs as a result of the changes to the risk ratings.

PURCHASERS' STATUTORY RIGHTS OF WITHDRAWAL AND RESCISSION

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal adviser.

CERTIFICATE OF THE ETFS, MANAGER AND PROMOTER

Dated August 12, 2026

The prospectus dated August 12, 2025, as amended by this Amendment No. 1 dated August 12, 2026, together with the documents incorporated by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated August 12, 2025, as amended by this Amendment No. 1 dated August 12, 2026, as required by the securities legislation of all of the provinces and territories of Canada.

**HARVEST PORTFOLIOS GROUP INC.,
AS MANAGER, TRUSTEE AND PROMOTER OF THE ETFS**

(signed) "Michael Kovacs"
Michael Kovacs
Chief Executive Officer

(signed) "Daniel Lazzer"
Daniel Lazzer
Chief Financial Officer

**ON BEHALF OF THE BOARD OF DIRECTORS
OF HARVEST PORTFOLIOS GROUP INC.**

(signed) "Mary Medeiros"
Mary Medeiros
Director

(signed) "Nick Bontis"
Nick Bontis
Director