

*No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.*



**AMENDMENT NO. 1 DATED JANUARY 26, 2026  
TO THE PROSPECTUS DATED AUGUST 15, 2025  
FOR  
HARVEST ENHANCED HIGH INCOME RY-LINKED SHARES ETF  
(FORMERLY, HARVEST ROYAL BANK ENHANCED HIGH INCOME SHARES ETF)  
HARVEST ENHANCED HIGH INCOME TD-LINKED SHARES ETF  
(FORMERLY, HARVEST TD BANK ENHANCED HIGH INCOME SHARES ETF)**

(collectively, the “ETFs”)

The prospectus of the ETFs dated August 15, 2025 (the “Prospectus”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this amendment are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

**Summary of Amendments:**

Effective January 26, 2026, Harvest Portfolios Group Inc. (“**Harvest**”), the manager of the ETFs, has changed the name of (i) Harvest Royal Bank Enhanced High Income Shares ETF to Harvest Enhanced High Income RY-Linked Shares ETF; and (ii) Harvest TD Bank Enhanced High Income Shares ETF to Harvest Enhanced High Income TD-Linked Shares ETF. All references to “Harvest Royal Bank Enhanced High Income Shares ETF” in the Prospectus are deleted and replaced with “Harvest Enhanced High Income RY-Linked Shares ETF”. All references to “Harvest TD Bank Enhanced High Income Shares ETF” in the Prospectus are deleted and replaced with “Harvest Enhanced High Income TD-Linked Shares ETF”.

**Purchaser’s Statutory Rights of Withdrawal and Rescission**

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or for non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser’s province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal adviser.

**HARVEST ENHANCED HIGH INCOME RY-LINKED SHARES ETF  
(FORMERLY, HARVEST ROYAL BANK ENHANCED HIGH INCOME SHARES ETF)  
HARVEST ENHANCED HIGH INCOME TD-LINKED SHARES ETF  
(FORMERLY, HARVEST TD BANK ENHANCED HIGH INCOME SHARES ETF)**

(the “**Harvest ETFs**”)

**CERTIFICATE OF THE HARVEST ETFS, THE MANAGER AND PROMOTER**

Dated: January 26, 2026

The prospectus dated August 15, 2025, as amended by this Amendment No. 1 dated January 26, 2026, together with the documents incorporated by reference herein, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated August 15, 2025, as amended by this Amendment No. 1 dated January 26, 2026 as required by the securities legislation of all of the provinces and territories of Canada.

**HARVEST PORTFOLIOS GROUP INC.,  
AS MANAGER AND PROMOTER OF THE HARVEST ETFS**

(signed) *Michael Kovacs*

Chief Executive Officer  
Michael Kovacs

(signed) *Daniel Lazzer*

Chief Financial Officer  
Daniel Lazzer

**ON BEHALF OF THE BOARD OF DIRECTORS  
OF HARVEST PORTFOLIOS GROUP INC.**

(signed) *Mary Medeiros*

Director  
Mary Medeiros

(signed) *Nick Bontis*

Director  
Nick Bontis

**HARVEST HIGH INCOME SHARES ETF CORP.  
(ON BEHALF OF THE HARVEST ETFS)**

(signed) *Michael Kovacs*

Chief Executive Officer  
Michael Kovacs

(signed) *Daniel Lazzer*

Chief Financial Officer  
Daniel Lazzer

**ON BEHALF OF THE BOARD OF DIRECTORS OF  
HARVEST HIGH INCOME SHARES ETF CORP.**

(signed) *Mary Medeiros*

Director  
Mary Medeiros

(signed) *Nick Bontis*

Director  
Nick Bontis