

As at March 5, 2025

Harvest Costco Enhanced High Income Shares ETF

Key Details

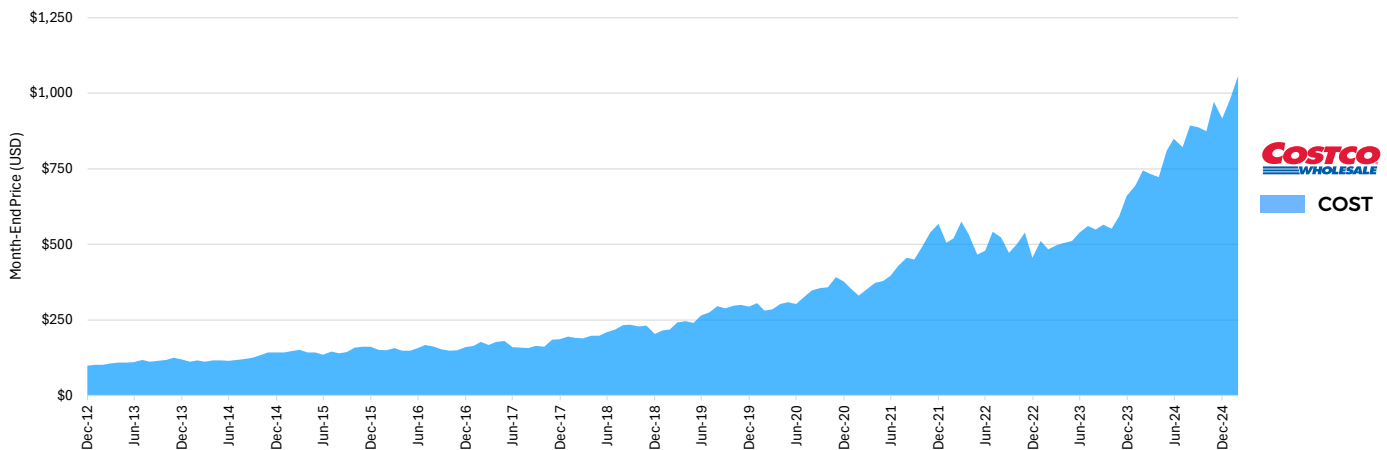
TSX Ticker:	COSY
Inception Date:	March 5, 2025
Cash Distribution Per Unit - variable:	\$0.10*
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee:	0.40%
Risk Rating:	High
Eligible:	RRSP RRIF RESP TFSA FHSA

Costco with Higher Monthly Income

Harvest Costco Enhanced High Income Shares ETF applies modest leverage of 25% when investing, directly or indirectly, in Costco stock and uses an active covered call strategy that aims to generate higher monthly income, while participating in the long-term growth of the company.

Costco Wholesale Corp. (NASDAQ: COST) operates membership warehouses worldwide.

COST Historical Price



Source: Bloomberg, February 28, 2025

Ticker	ETF Name	Max. Write Level	Distribution Frequency	Distribution Per Unit - variable*
COSY	Harvest Costco Enhanced High Income Shares ETF	50%	Monthly	\$0.10

*Initial distribution announced on March 05, 2025. Payable on April 09 to unitholders on record as of March 31, 2025.

Disclaimer: Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the units may consist of income, including foreign source income and capital gains, less expenses and may include returns of capital. Tax, investment and all other decisions should be made with guidance from a qualified professional.

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Harvest Costco Enhanced High Income Shares ETF

"Earn higher monthly income while investing in Costco shares"



COVERED CALL STRATEGY (up to 50%)



TAX EFFICIENT



HIGH MONTHLY INCOME



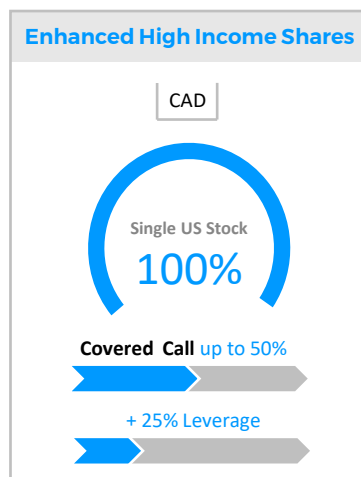
AVAILABLE IN CAD



Modest Leverage

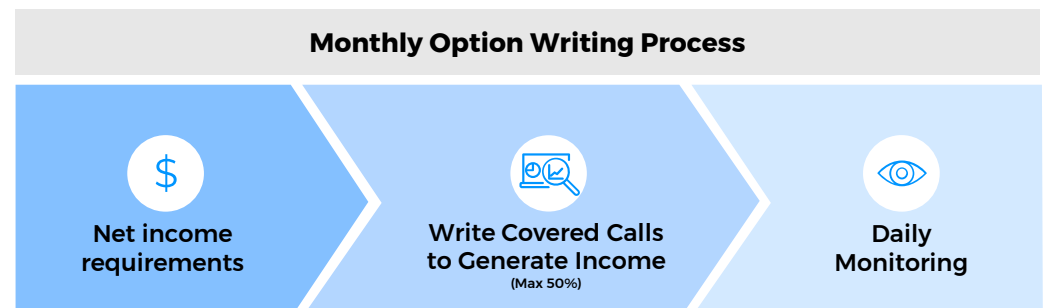
Advantages

- US stock**
Exposure to a top US stock
- High Monthly Income**
High monthly income generated from active covered call writing, with up to 50% write level
- Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- Lower Purchase Price**
Provides exposure to a stock with high trading price at a lower price
- Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- Leverage**
Use modest leverage (~25%) for increased income and growth potential



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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