

As at August 8, 2025

🍁 Harvest Enbridge Enhanced High Income Shares ETF

Key Details

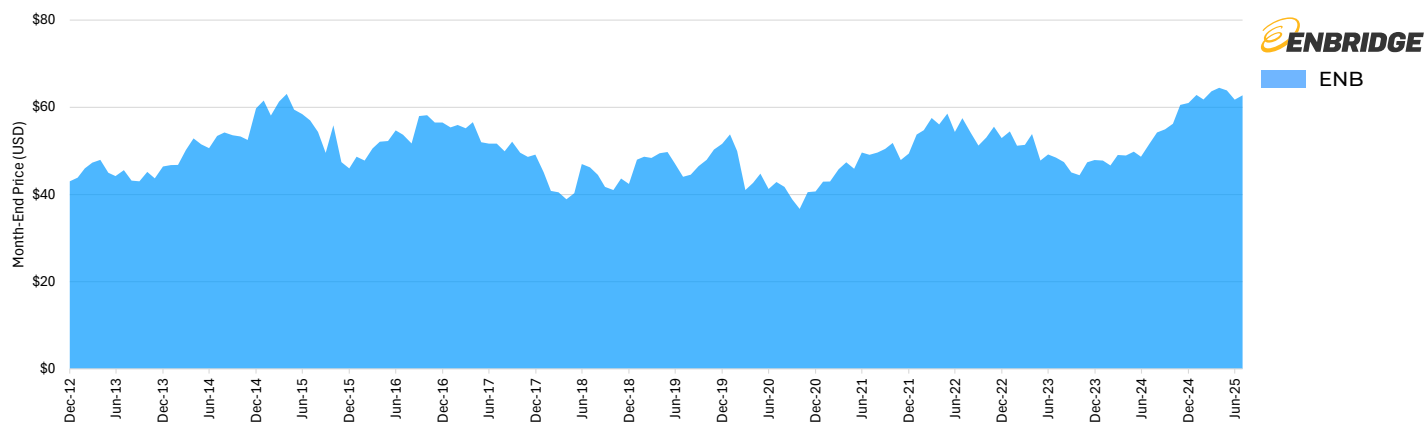
TSX Ticker*:	ENBE
Inception Date:	TBA
Last Distribution (per unit):	TBA
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee:	0.40%
Risk Rating:	Medium
Eligible:	RRSP RRIF RESP TFSA FHSA

Enbridge with Higher Monthly Income

Harvest Enbridge Enhanced High Income Shares ETF provides access to the growth potential of Enbridge and overlays an active covered call writing strategy on up to 50% of the portfolio. It applies modest leverage at around 25% for higher income and growth prospects.

Enbridge Inc. (ENB: TSX) operates as an energy infrastructure company in North America.

ENB Historical Price



Ticker	ETF Name	Max. Write Level	Modest Leverage	Distribution Frequency	Last Distribution (per unit)
ENBE	Harvest Enbridge Enhanced High Income Shares ETF	50%	25%	Monthly	TBA

*Pending final TSX listing approval

Disclaimer: A preliminary prospectus containing important information relating to the securities of ENBE has been filed with the securities commissions or similar authorities in all provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. A copy of the preliminary prospectus is available on SEDAR+ (www.sedarplus.ca). There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the shares may consist of income, including eligible Canadian dividends and capital gains, less expenses. Tax, investment and all other decisions should be made with guidance from a qualified professional.

As at August 8, 2025

🍁 Harvest Enbridge Enhanced High Income Shares ETF

"Earn higher monthly income while investing in Enbridge shares"



**COVERED CALL
STRATEGY** (up to 50%)



**TAX
EFFICIENT**



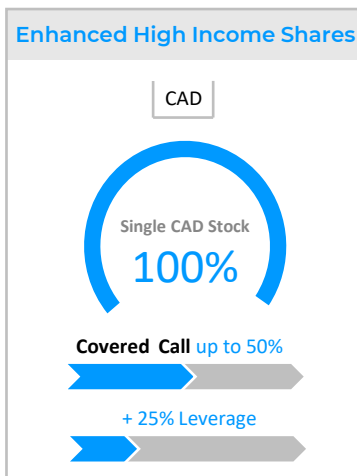
**HIGH
MONTHLY INCOME**



**Modest
Leverage**

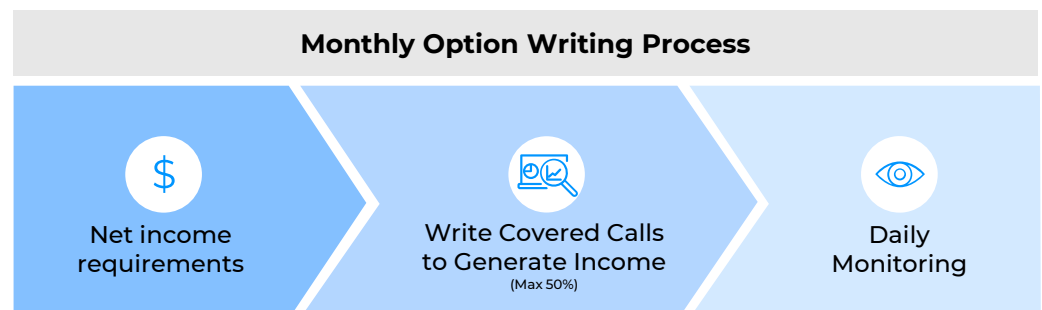
Advantages

- **CAD stock**
Exposure to a top CAD stock
- **High Monthly Income**
High monthly income generated from active covered call writing, with up to 50% write level
- **Leverage**
Use modest leverage (~25%) for increased income and growth potential
- **Lower Purchase Price**
Provides exposure to a stock with high trading price at a lower price
- **Tax Efficient High Income**
Income classified as eligible Canadian dividends and/or capital gains



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

Disclaimer: A preliminary prospectus containing important information relating to the securities of ENBE has been filed with the securities commissions or similar authorities in all provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. A copy of the preliminary prospectus is available on SEDAR+ (www.sedarplus.ca). There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the shares may consist of income, including eligible Canadian dividends and capital gains, less expenses. Tax, investment and all other decisions should be made with guidance from a qualified professional.