

As at July 14, 2025

Harvest High Income Equity Shares ETF

Trading soon on the TSX: August 2025***

Key Details

TSX Ticker:	HHIH
Inception Date:	TBA
Distribution (per unit)**:	TBA
Distribution:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee:	0.40%
Risk Rating:	Medium-High
Eligible:	RRSP RRIF RESP TFSA FHSA

High Income Equity Shares Portfolio with **High** Monthly Income

The **Harvest High Income Equity Shares ETF** provides exposure to top US stocks that are generally similar to the underlying single stocks held in the ETFs within Harvest Diversified High Income Shares ETF (HHIS:TSX), with an active covered call strategy designed to generate high monthly income.

Ticker	ETF Name	Max. Write Level*	Distribution Frequency	Distribution (per unit)**
HHIH	Harvest High Income Equity Shares ETF	50%	Monthly	TBA

*For underlying ETFs. **Distribution per unit is variable (amount paid may change from month to month). ***Subject to final prospectus filing and TSX approval.

Disclaimer: A preliminary prospectus containing important information relating to the securities of HHIH has been filed with the securities commissions or similar authorities in all provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. A copy of the preliminary prospectus is available on SEDAR+ (www.sedarplus.ca). There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the units may consist of income, including foreign source income and capital gains, less expenses and may include returns of capital. Tax, investment and all other decisions should be made with guidance from a qualified professional.

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**"Earn high monthly income while investing in
a diversified portfolio of Single Stocks"**



**COVERED CALL
STRATEGY** (up to 50%)



**TAX
EFFICIENT**



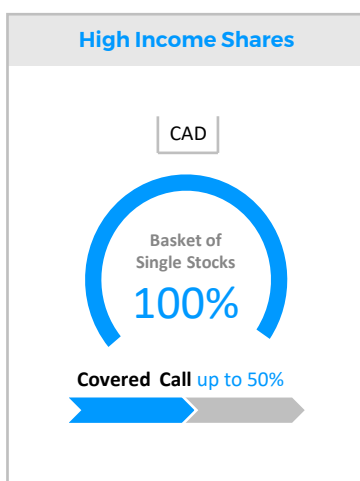
**HIGH
MONTHLY INCOME**



**AVAILABLE
IN CAD**

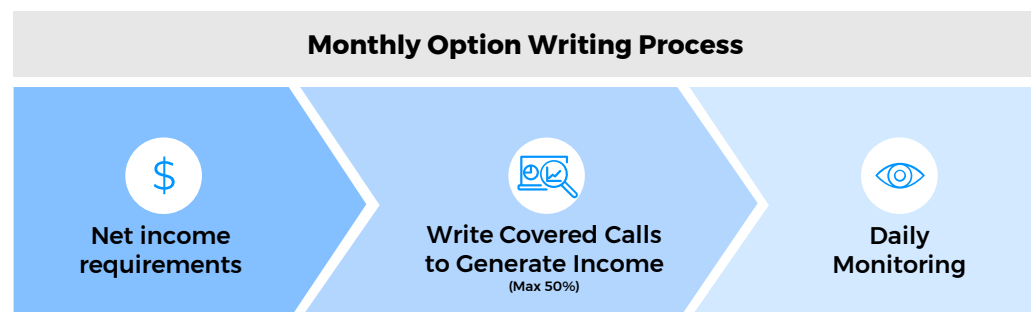
Advantages

- **Diversified exposure to top US companies**
Exposure to top US companies similar to Harvest Single Stock ETFs held in HHIH
- **Higher Monthly Income**
High monthly income generated from active covered call writing, with up to 50% write level
- **Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- **Lower Purchase Price**
Lower Purchase Price access to all of the underlying holdings
- **Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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