

As at July 23, 2026

Harvest International High Income Shares ETF

Key Details

TSX Ticker:	HHII
Inception Date:	July 23, 2026
Distribution (per unit):	\$0.16*
Distribution:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee :	0.65%
Risk Rating:	High
Eligible:	RRSP RRIF RESP TFSA FHSA

International High Income Shares Portfolio with **Monthly Income**

Harvest International High Income Shares ETF (TSX: HHII) seeks to provide monthly income and growth potential from a portfolio of international companies¹. This ETF utilizes an active covered call strategy. It employs modest leverage to create overall leverage exposure of approximately 25%, and monthly cash distributions for its unitholders.

Holdings

Shell PLC	6.70%	STMicroelectronics N.V.	6.70%
BHP Group Limited	6.70%	SK hynix Inc.	6.70%
Embraer S.A.	6.70%	ARM Holdings PLC	6.69%
Anheuser-Busch InBev SA/NV	6.70%	Taiwan Semiconductor Manufacturing Company Limited	6.68%
Novartis AG	6.70%	Spotify Technology S.A.	6.68%
Barclays PLC	6.70%	ASML Holding N.V.	6.67%
HSBC Holdings PLC	6.70%	Harvest Novo Enhanced High Income Shares ETF	5.37%
Nokia Oyj	6.70%	Cash and other assets and liabilities	TBA

Ticker	ETF Name	Max. Write Level	Modest Leverage	Distribution Frequency	Distribution Per Unit*
HHII	Harvest International High Income Shares ETF	50%	25%	Monthly	\$0.16

* Initial distribution announced on July 23, 2026. Payable on September 4, 2026 to unitholders on record date as of August 31, 2026.

¹ International companies means a public company that is (i) incorporated or headquartered in a country that is not Canada or the United States of America; and (ii) has a market capitalization in excess of C\$10 billion at the time of investment.

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Harvest International High Income Shares ETF

"Earn monthly income while investing in a portfolio of international companies"¹



COVERED CALL STRATEGY (up to 50%)



TAX EFFICIENT



MONTHLY INCOME



AVAILABLE IN CAD



Modest Leverage

Advantages

- **Diversified exposure to top international companies**
Exposure to leading international companies
- **Monthly Income**
Monthly income generated from active covered call writing, with up to 50% write level
- **Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- **Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- **Leverage**
Invests in a levered portfolio of international equities, and may invest in levered single stock ETFs, for increased income and growth potential

Enhanced High Income Shares

CAD

Basket of Single Stocks

100%

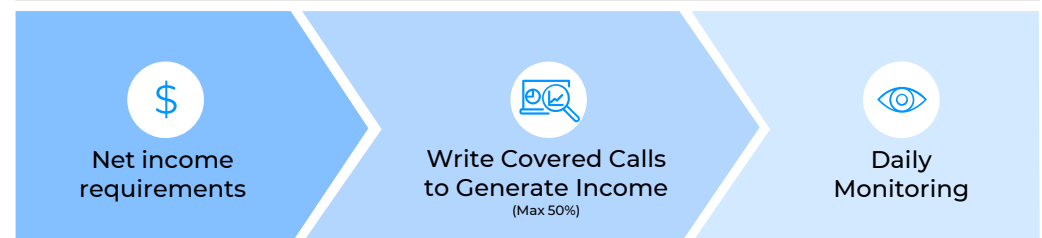
Covered Call up to 50%

25% Leverage

Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.

Monthly Option Writing Process



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

Disclaimer: Commissions, management fees and expenses all may be associated with investing in Harvest Exchange Traded Funds managed by Harvest Portfolios Group Inc. (the "Funds" or a "Fund"). Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently and past performance may not be repeated. The Fund employs leverage, which classifies it as an alternative ETF. The use of leverage increases both the potential gains and the possible losses of the Fund. Tax investment and all other decisions should be made with guidance from a qualified professional. All rights to the trademarks and/or logos listed herein belong to their respective owners and Harvest ETFs use hereof does not imply any affiliation with, or endorsement by the owners of these trademarks and/or logos.