Harvest
HIGH INCOME SHARES

HHII

As at July 23, 2026

Harvest International High Income Shares ETF

Key Details

TSX Ticker:	**HHII**
Inception Date:	July 23, 2026
Distribution (per unit):	$0.16*
Distribution:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee :	0.65%
Risk Rating:	High
Eligible:	RRSP I RRIF I RESP I TFSA I FHSA

International High Income Shares Portfolio with Monthly Income

Harvest International High Income Shares ETF (TSX: HHII) seeks to provide monthly income and growth potential from a portfolio of international companies[1]. This ETF utilizes an active covered call strategy. It employs modest leverage to create overall leverage exposure of approximately 25%, and monthly cash distributions for its unitholders.

Holdings

Shell PLC	6.70%
BHP Group Limited	6.70%
Embraer S.A.	6.70%
Anheuser-Busch InBev SA/NV	6.70%
Novartis AG	6.70%
Barclays PLC	6.70%
HSBC Holdings PLC	6.70%
Nokia Oyj	6.70%
STMicroelectronics N.V.	6.70%
SK hynix Inc.	6.70%
ARM Holdings PLC	6.69%
Taiwan Semiconductor Manufacturing Company Limited	6.68%
Spotify Technology S.A.	6.68%
ASML Holding N.V.	6.67%
Harvest Novo Enhanced High Income Shares ETF	5.37%
Cash and other assets and liabilities	TBA

Ticker	ETF Name	Max. Write Level	Modest Leverage	Distribution Frequency	Distribution Per Unit*
HHII	Harvest International High Income Shares ETF	50%	25%	Monthly	$0.16

* Initial distribution announced on July 23, 2026. Payable on September 4, 2026 to unitholders on record date as of August 31, 2026.

[1] International companies means a public company that is (i) incorporated or headquartered in a country that is not Canada or the United States of America; and (ii) has a market capitalization in excess of C$10 billion at the time of investment.

"Earn monthly income while investing in a portfolio of international companies[1]"

COVERED CALL STRATEGY (up to 50%)

TAX EFFICIENT

MONTHLY INCOME

AVAILABLE IN CAD

25% Leverage

Modest Leverage

Advantages

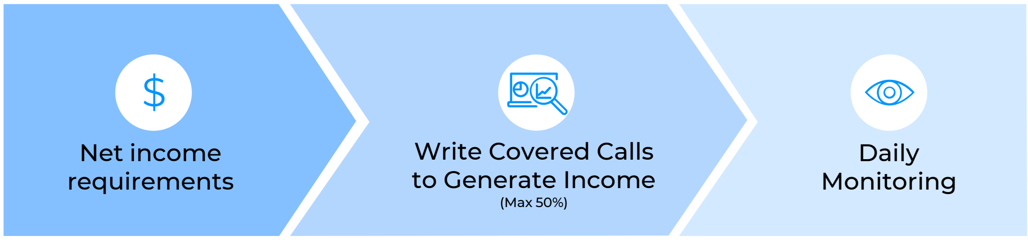
- **Diversified exposure to top international companies**
  Exposure to leading international companies
- **Monthly Income**
  Monthly income generated from active covered call writing, with up to 50% write level
- **Canadian Trust Unit**
  Listed on the TSX providing trading and reporting flexibility
- **Tax Efficient High Income**
  Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- **Leverage**
  Invests in a levered portfolio of international equities, and may invest in levered single stock ETFs, for increased income and growth potential

Enhanced High Income Shares

Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.

Monthly Option Writing Process



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.