

As at February 28, 2025

Harvest Diversified High Income Shares ETF

Key Details

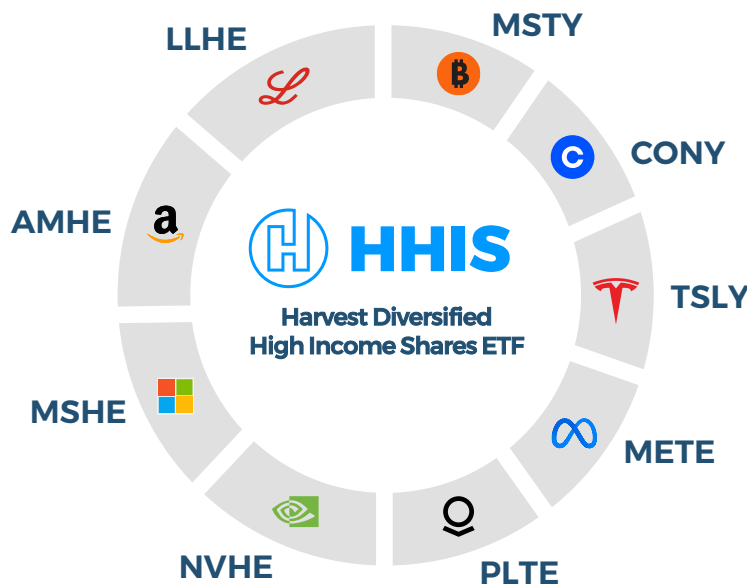
TSX Ticker:	HHIS
Inception Date:	January 16, 2025
Cash Distribution Per Unit:	\$0.25
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee ¹ :	0%
Risk Rating:	High
Eligible:	RRSP RRIF RESP TFSA FHSA

¹Zero Management Fee (ETF is subject to fees of the underlying ETFs in the portfolio)

Diversified High Income Shares Portfolio with Higher Monthly Income

Harvest Diversified High Income Shares ETF provides exposure to the upside of Microsoft, Amazon, Eli Lilly, NVIDIA, MicroStrategy, Coinbase, Tesla, Palantir, and Meta by investing in Harvest Single Stock ETFs. Most of the underlying ETFs in this ETF employ modest leverage to create overall leverage exposure between 20-25%.

One Ticket Solution



Ticker	ETF Name	Max. Write Level*	Modest Leverage*	Distribution Frequency	Distribution Per Unit **
HHIS	Harvest Diversified High Income Shares ETF	50%	20 - 25%	Monthly	\$0.25

*For underlying ETFs. **Distribution payable on March 07, 2025 with record date as of February 28, 2025.

Disclaimer: Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the units may consist of income, including foreign source income and capital gains, less expenses and may include returns of capital. Tax, investment and all other decisions should be made with guidance from a qualified professional.

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Harvest Diversified High Income Shares ETF

"Earn higher monthly income while investing in a diversified portfolio single stock ETFs"



COVERED CALL STRATEGY (up to 50%)



TAX EFFICIENT



HIGH MONTHLY INCOME



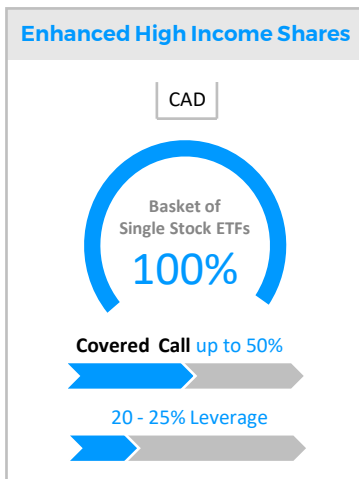
AVAILABLE IN CAD



Modest Leverage
20 - 25% Leverage

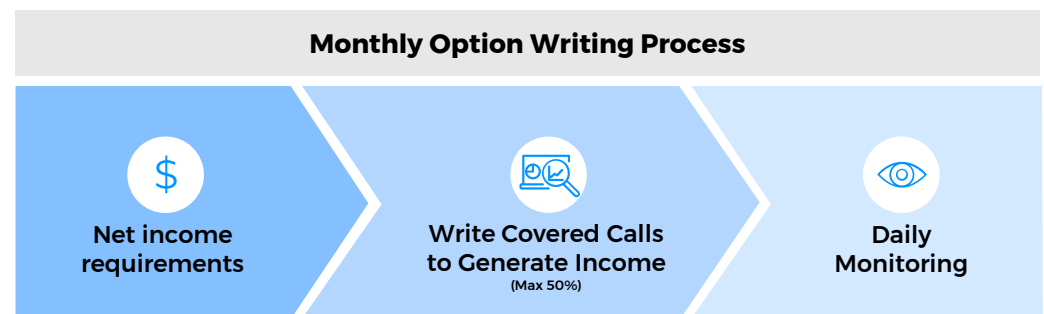
Advantages

- **Diversified exposure to top US companies**
Exposure to top US companies via Harvest Single Stock ETFs
- **Higher Monthly Income**
High monthly income generated from active covered call writing, with up to 50% write level
- **Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- **Lower Purchase Price**
Lower Purchase Price access to all of the underlying ETFs holdings
- **Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- **Leverage**
Invest in Single Stock ETFs that use leverage for increased income and growth potential



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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