Harvest
HIGH INCOME SHARES

HONE

As at September 18, 2026

Harvest All-In-One High Income Shares ETF

Key Details

TSX Ticker*:	HONE
Inception Date:	TBA
Distribution (per unit):	TBA
Distribution:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee :	0%
Risk Rating:	Medium-High
Eligible:	RRSP I RRIF I RESP I TFSA I FHSA

Global High Income Shares Portfolio with Monthly Income

The Harvest All-In-One High Income Shares ETF (TSX: HONE) seeks to provide monthly income and growth potential from allocation to US mega-cap growth through HHIS, Canadian equity exposure through HHIC, international equity exposure through HHII and may include other Harvest High Income Shares ETFs. The underlying ETFs use a covered call strategy and employ modest leverage of approximately 25% to generate enhanced monthly cash distributions for unitholders.

Holdings

HHIS	Harvest Diversified High Income Shares ETF	50%
HHIC	Harvest Canadian High Income Shares ETF	25%
HHII	Harvest International High Income Shares ETF	25%

Ticker	ETF Name	Max. Write Level	Modest Leverage	Distribution Frequency	Distribution Per Unit
HONE	Harvest All-In-One High Income Shares ETF	50%	25%	Monthly	TBA

*Subject to receipt of the final prospectus and final TSX listing approval.

Disclaimer: A preliminary prospectus containing important information relating to the securities of HONE has been filed with the securities commissions or similar authorities in all provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. A copy of the preliminary prospectus is available on SEDAR+ (www.sedarplus.ca). There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

The Funds that use modest leverage of 25% do so to enhance exposure, directly or indirectly, to the underlying stocks. This places them within the category of liquid alternative ETFs. The use of leverage increases the return volatility, meaning it will amplify both gains and losses.

Commissions, management fees, and expenses all may be associated with ETFs. ETFs are not guaranteed, their values change frequently, and past performance may not be repeated.

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Harvest All-In-One High Income Shares ETF

"Earn monthly income while investing in a portfolio of global equities"

COVERED CALL STRATEGY (up to 50%)

TAX EFFICIENT

MONTHLY INCOME

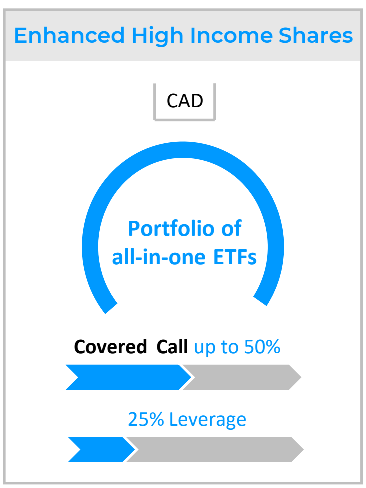
AVAILABLE IN CAD

25% Leverage

MODEST LEVERAGE

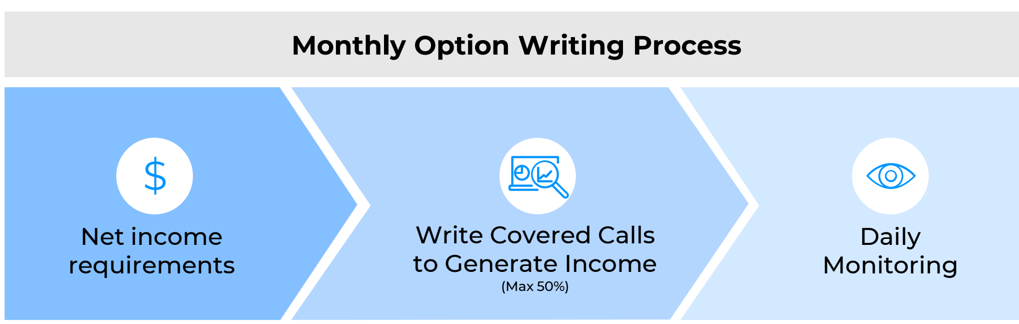
Advantages

- **Diversified exposure to global companies**
  Exposure to leading global companies
- **Monthly Income**
  Monthly income generated from active covered call writing, with up to 50% write level
- **Canadian Trust Unit**
  Listed on the TSX providing trading and reporting flexibility
- **Tax Efficient High Income**
  Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- **Leverage**
  Invests in a levered portfolio of global equities, and may invest in levered single stock ETFs, for increased income and growth potential



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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