

Harvest Eli Lilly Enhanced High Income Shares ETF

"Earn higher monthly income while investing in Eli Lilly shares"

Harvest Eli Lilly Enhanced High Income Shares ETF invests 125% of its NAV in Eli Lilly stock, and uses an active covered call strategy to generate high income every month, while participating in long-term growth.



COVERED CALL STRATEGY (up to 50%)



TAX EFFICIENT



HIGHER MONTHLY INCOME



AVAILABLE IN CAD OR USD



25% LEVERAGE



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Key Details

	As at August 21, 2024
TSX Ticker:	LLHE LLHE.U
Inception Date:	August 21, 2024
Cash Distribution per Unit*:	\$0.18
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Max Write Level:	50%
Covered Call Written:	TBA
Management Fee:	0.40%
Risk Rating:	Med-High
Eligible:	RRSP RRIF RESP TFSA FHSA

Higher Income from Eli Lilly Shares



Invests in Eli Lilly common shares



Sell covered call options up to 50% of portfolio



25% Leverage

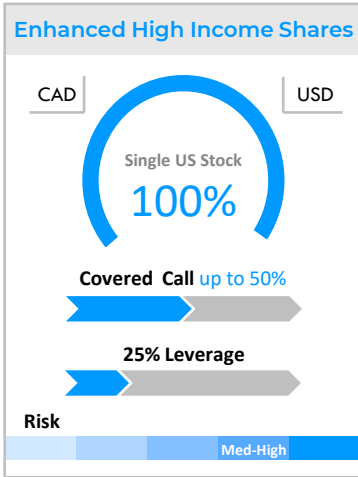


Enhanced High Income Shares

Advantages

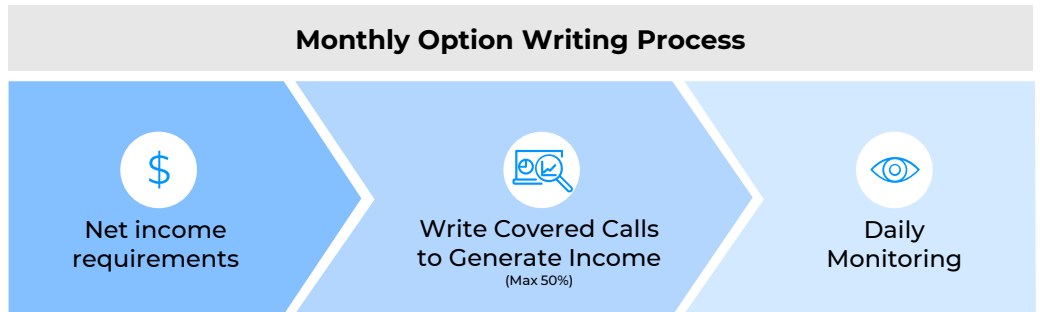
- US stock and High Monthly Income**
 Top US stock, and high monthly income generated from active covered call writing, with up to 50% write level
- Canadian Trust Unit**
 Listed on the TSX providing trading and reporting flexibility
- Tax Efficient High Income**
 Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- Lower Purchase Price**
 Provides exposure to a stock with high trading prices at a lower price
- Available in CAD/USD**
 Available in CAD or USD for income flexibility
- Leverage**
 Uses modest leverage (~25%) for increased income and growth potential

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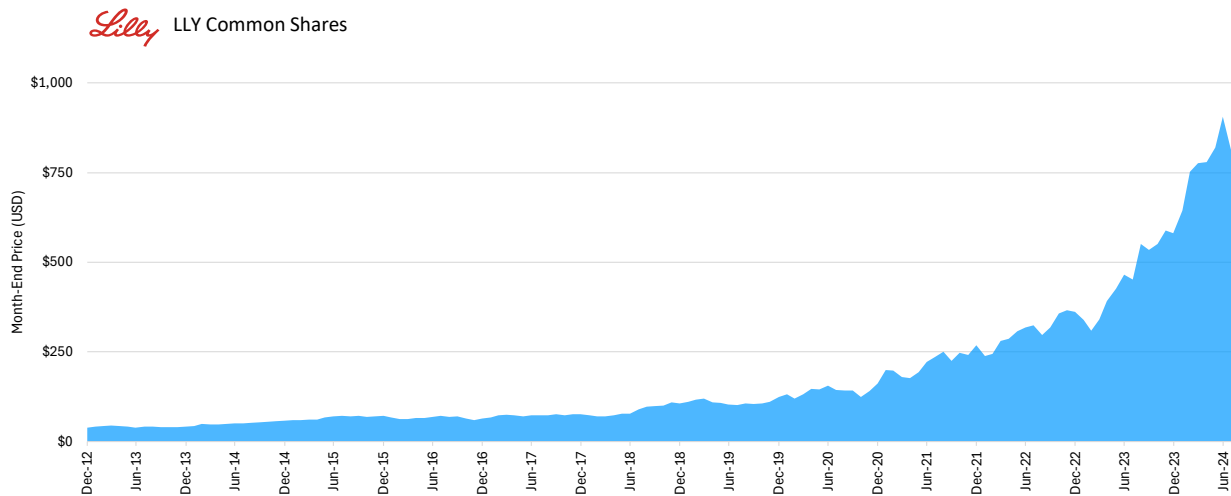
Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income from top US stocks.



Historical Performance

A pharmaceutical giant with a market cap over US\$800 billion.



Source: Bloomberg, July 31, 2024

Ticker		ETF Name	Max Write Level	Leverage	Distribution	Distribution Per Unit *
CAD	USD					
LLHE	LLHE.U	Harvest Eli Lilly Enhanced High Income Shares ETF	50%	~25%	Monthly	\$0.18

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