

As at December 31, 2024

Harvest Eli Lilly High Income Shares ETF
Harvest Eli Lilly Enhanced High Income Shares ETF

Eli Lilly with High Monthly Income

Harvest Eli Lilly High Income Shares ETF invests in Eli Lilly stock and uses an active covered call strategy to generate high income every month, while participating in the long-term growth of the company.

Key Details

| | |
|------------------------------|----------------------------------|
| TSX Ticker: | LLYH LLYH.U |
| Inception Date: | August 21, 2024 |
| Cash Distribution per Unit*: | \$0.16 |
| Distribution Frequency: | Monthly |
| Distribution Method: | Cash or DRIP |
| Max. Write Level: | 50% |
| Management Fee: | 0.40% |
| Risk Rating: | Medium |
| Eligible: | RRSP RRIF RESP TFSA FHSA |

Eli Lilly with Higher Monthly Income

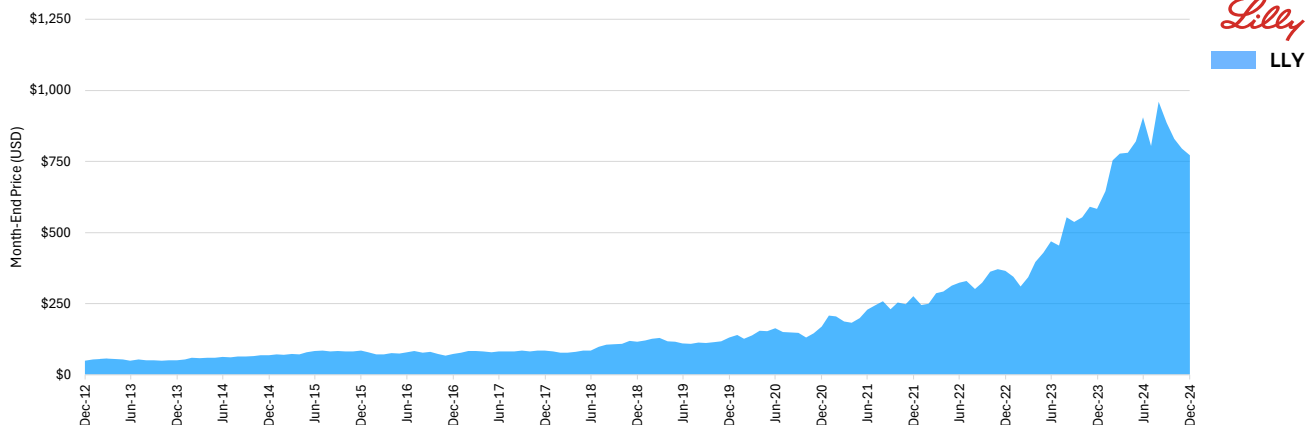
Harvest Eli Lilly Enhanced High Income Shares ETF applies modest leverage of 25% when investing in Eli Lilly stock and uses an active covered call strategy to generate higher income every month, while participating in the long-term growth of the company.

Key Details

| | |
|------------------------------|----------------------------------|
| TSX Ticker: | LLHE LLHE.U |
| Inception Date: | August 21, 2024 |
| Cash Distribution per Unit*: | \$0.18 |
| Distribution Frequency: | Monthly |
| Distribution Method: | Cash or DRIP |
| Max. Write Level: | 50% |
| Management Fee: | 0.40% |
| Risk Rating: | Medium-High |
| Eligible: | RRSP RRIF RESP TFSA FHSA |

Eli Lilly & Co. (LLY:NYSE) is a dominant global pharmaceutical manufacturer and distributor.

LLY Historical Price



Source: Bloomberg, December 31, 2024

| Ticker | | ETF Name | Max. Write Level | Modest Leverage | Distribution Frequency | Distribution Per Unit * |
|-------------|---------------|---|------------------|-----------------|------------------------|-------------------------|
| CAD | USD | | | | | |
| LLYH | LLYH.U | Harvest Eli Lilly High Income Shares ETF | 50% | 0% | Monthly | \$0.16 |
| LLHE | LLHE.U | Harvest Eli Lilly Enhanced High Income Shares ETF | 50% | 25% | Monthly | \$0.18 |

* Most recent distribution. For each fund offered in USD the distribution per unit is in USD.

Disclaimer: For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in Harvest ETFs and Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds" or "ETFs"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. This communication should not be considered as advice and/or a recommendation to purchase or sell the mentioned securities or used to engage in personal investment strategies. Tax, investment and all other decisions should be made with guidance from a qualified professional. Distributions on the units may consist of income, including foreign source income and capital gains, less expenses and may include returns of capital.

Harvest Eli Lilly High Income Shares ETF
Harvest Eli Lilly Enhanced High Income Shares ETF

"Earn monthly income while investing in Eli Lilly shares"



COVERED CALL STRATEGY (up to 50%)



TAX EFFICIENT



HIGH MONTHLY INCOME



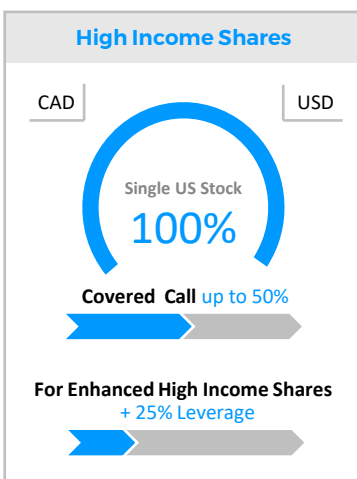
AVAILABLE IN CAD AND USD



ENHANCED SERIES AVAILABLE

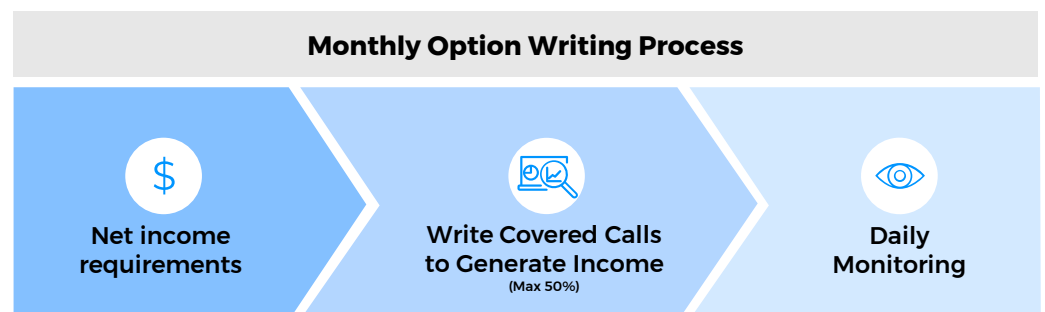
Advantages

- US stock and High Monthly Income**
Top US stock, and high monthly income generated from active covered call writing, with up to 50% write level
- Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- Lower Purchase Price**
Provides exposure to a stock with high trading prices at a lower price
- Available in CAD/USD**
Available in CAD or USD for income flexibility
- Available in Enhanced Series**
Enhanced Series use modest leverage (~25%) for increased income and growth potential



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



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