



As at December 31, 2024

**Harvest Microsoft High Income Shares ETF
Harvest Microsoft Enhanced High Income Shares ETF**

Microsoft with High Monthly Income

Harvest Microsoft High Income Shares ETF invests in Microsoft stock and uses an active covered call strategy to generate high income every month, while participating in the long-term growth of the company.

Key Details

TSX Ticker:	MSFH MSFH.U
Inception Date:	August 21, 2024
Cash Distribution per Unit*:	\$0.14
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee:	0.40%
Risk Rating:	Medium
Eligible:	RRSP RRIF RESP TFSA FHSA

Microsoft with Higher Monthly Income

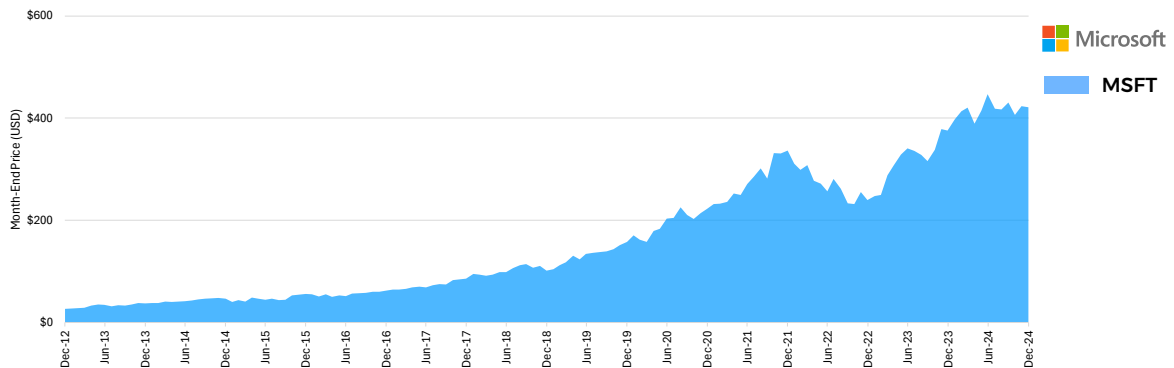
Harvest Microsoft Enhanced High Income Shares ETF applies modest leverage of 25% when investing in Microsoft stock and uses an active covered call strategy to generate higher income every month, while participating in the long-term growth of the company.

Key Details

TSX Ticker:	MSHE MSHE.U
Inception Date:	August 21, 2024
Cash Distribution per Unit*:	\$0.16
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee:	0.40%
Risk Rating:	Medium-High
Eligible:	RRSP RRIF RESP TFSA FHSA

Microsoft Corporation (MSFT:NASDAQ) is a global leader in software, services, devices, and cyber security solutions.

MSFT Historical Price



Source: Bloomberg, December 31, 2024

Ticker		ETF Name	Max. Write Level	Modest Leverage	Distribution Frequency	Distribution Per Unit *
CAD	USD					
MSFH	MSFH.U	Harvest Microsoft High Income Shares ETF	50%	0%	Monthly	\$0.14
MSHE	MSHE.U	Harvest Microsoft Enhanced High Income Shares ETF	50%	25%	Monthly	\$0.16

* Most recent distribution. For each fund offered in USD the distribution per unit is in USD.

Disclaimer: For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in Harvest ETFs and Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds" or "ETFs"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. This communication should not be considered as advice and/or a recommendation to purchase or sell the mentioned securities or used to engage in personal investment strategies. Tax, investment and all other decisions should be made with guidance from a qualified professional. Distributions on the units may consist of income, including foreign source income and capital gains, less expenses and may include returns of capital.

Harvest Microsoft High Income Shares ETF
Harvest Microsoft Enhanced High Income Shares ETF

"Earn monthly income while investing in Microsoft shares"



COVERED CALL STRATEGY (up to 50%)



TAX EFFICIENT



HIGH MONTHLY INCOME



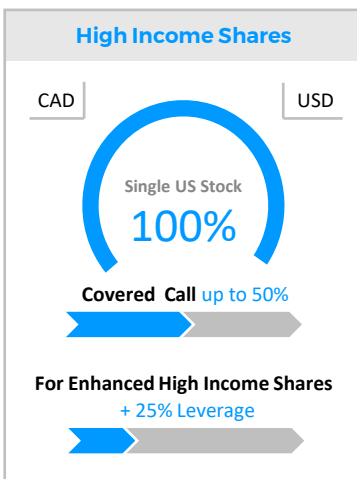
AVAILABLE IN CAD AND USD



ENHANCED SERIES AVAILABLE

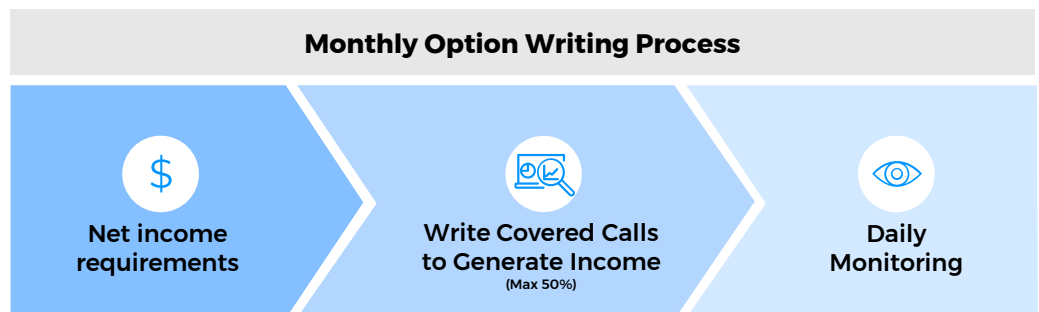
Advantages

- US stock and High Monthly Income**
Top US stock, and high monthly income generated from active covered call writing, with up to 50% write level
- Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- Lower Purchase Price**
Provides exposure to a stock with high trading prices at a lower price
- Available in CAD/USD**
Available in CAD or USD for income flexibility
- Available in Enhanced Series**
Enhanced Series use modest leverage (~25%) for increased income and growth potential



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



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