

As at February 28, 2025

Harvest MicroStrategy High Income Shares ETF

Key Details

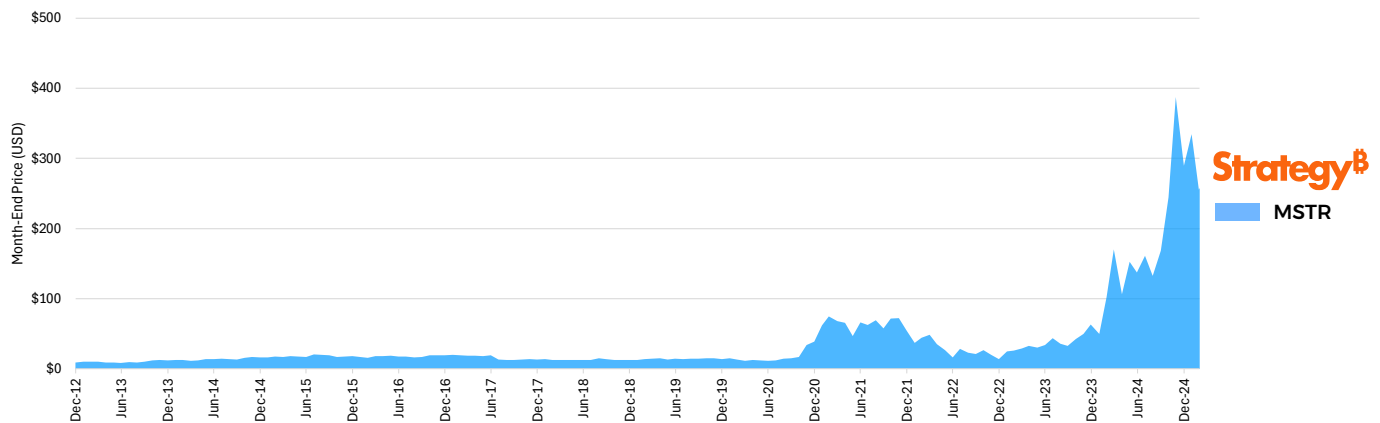
TSX Ticker:	MSTY
Inception Date:	January 16, 2025
Cash Distribution Per Unit:	\$0.40
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee:	0.40%
Risk Rating:	High
Eligible:	RRSP RRIF RESP TFSA FHSA

MicroStrategy with High Monthly Income

Harvest MicroStrategy High Income Shares ETF invests in MicroStrategy stock and applies an active covered call that aims to generate high monthly income, while participating in the long-term growth of the company.

MicroStrategy Incorporated (MSTR) is a leading analytics platform and a Bitcoin treasury company.

MSTR Historical Price



Source: Bloomberg, February 28, 2025

Ticker	ETF Name	Max. Write Level	Distribution Frequency	Distribution Per Unit *
MSTY	Harvest MicroStrategy High Income Shares ETF	50%	Monthly	\$0.40

*Distribution payable on March 07, 2025 with record date as of February 28, 2025.

Disclaimer: Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the units may consist of income, including foreign source income and capital gains, less expenses and may include returns of capital. Tax, investment and all other decisions should be made with guidance from a qualified professional.

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Harvest MicroStrategy High Income Shares ETF

"Earn high monthly income while investing in Strategy shares"



COVERED CALL STRATEGY (up to 50%)



TAX EFFICIENT



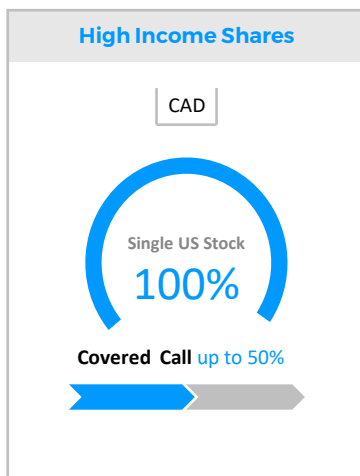
HIGH MONTHLY INCOME



AVAILABLE IN CAD

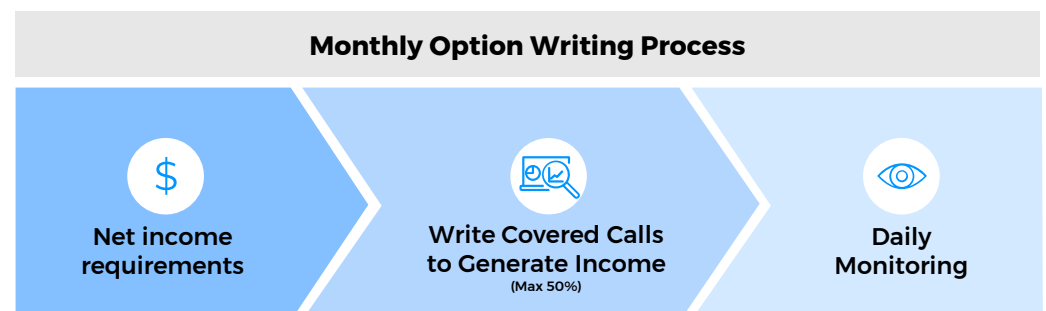
Advantages

- **US stock**
Exposure to a top US stock
- **High Monthly Income**
High monthly income generated from active covered call writing, with up to 50% write level
- **Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- **Lower Purchase Price**
Provides exposure to a stock with high trading prices at a lower price
- **Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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