

As at January 16, 2025

Harvest MicroStrategy High Income Shares ETF

Key Details

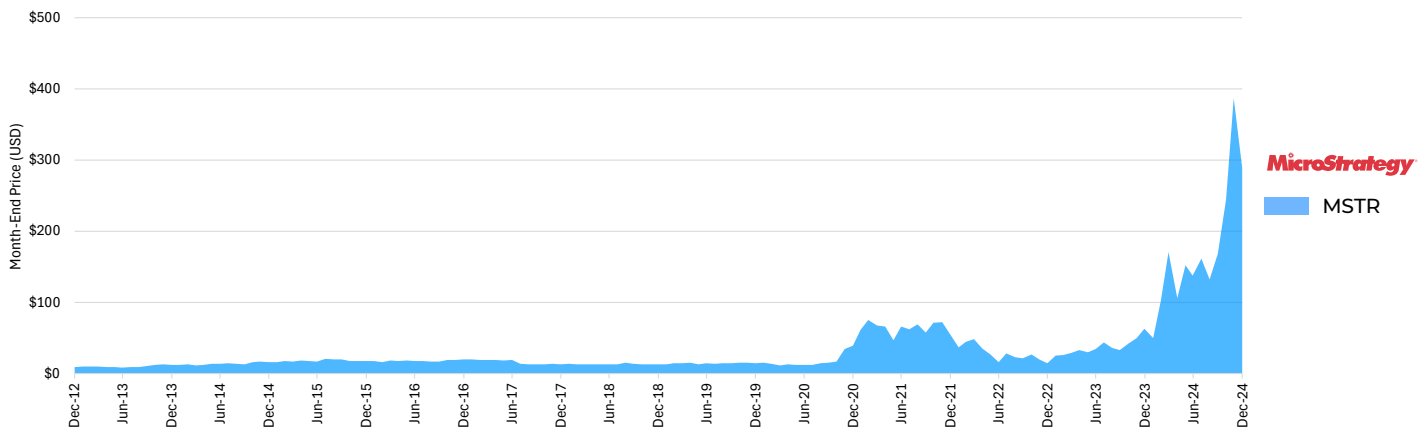
TSX Ticker: **MSTY**
 Inception Date: January 16, 2025
 Distribution Frequency: Monthly
 Distribution Method: Cash or DRIP
 Max. Write Level: 50%
 Management Fee: 0.40%
 Risk Rating: **High**
 Eligible: RRSP | RRIF | RESP | TFSA | FHSA

MicroStrategy with High Monthly Income

Harvest MicroStrategy High Income Shares ETF invests in MicroStrategy stock and uses an active covered call strategy to generate high monthly income, while participating in the long-term growth of the company.

MSTR Historical Price

MicroStrategy Incorporated (MSTR) is a leading analytics platform and a prominent proxy for Bitcoin exposure.



Source: Bloomberg, December 31, 2024

Ticker	ETF Name	Max. Write Level	Distribution Frequency	Distribution Per Unit *
MSTY	Harvest MicroStrategy High Income Shares ETF	50%	Monthly	\$0.40

* Announced distribution payable on March 7, 2025 with record date as of February 28, 2025.

Disclaimer: For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in Harvest ETFs and Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds" or "ETFs"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. This communication should not be considered as advice and/or a recommendation to purchase or sell the mentioned securities or used to engage in personal investment strategies. Tax, investment and all other decisions should be made with guidance from a qualified professional. Distributions on the units may consist of income, including foreign source income and capital gains, less expenses and may include returns of capital.

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Harvest MicroStrategy High Income Shares ETF

"Earn high monthly income while investing in MicroStrategy shares"



COVERED CALL STRATEGY (up to 50%)



TAX EFFICIENT



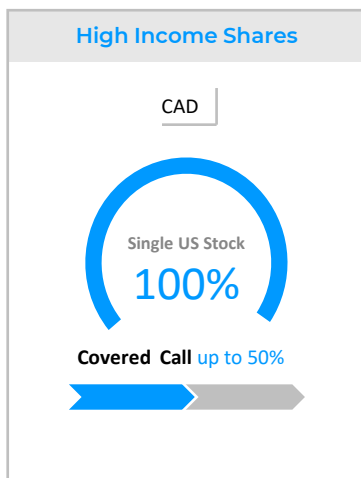
HIGH MONTHLY INCOME



AVAILABLE IN CAD

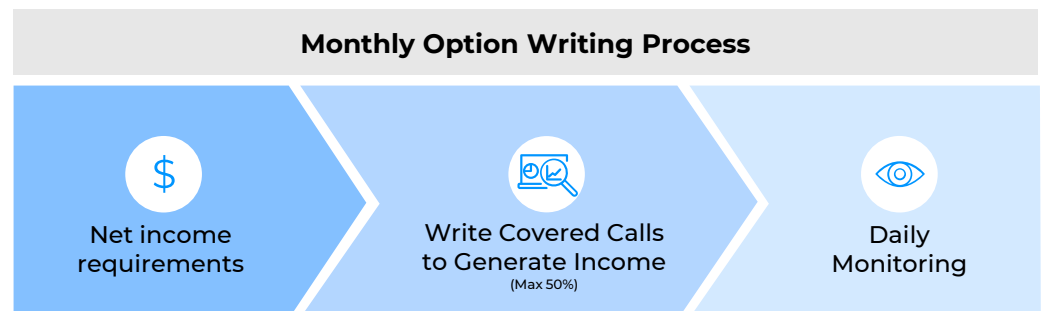
Advantages

- US stock**
Exposure to a top US stock
- High Monthly Income**
High monthly income generated from active covered call writing, with up to 50% write level
- Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- Lower Purchase Price**
Provides exposure to a stock with high trading prices at a lower price
- Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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