

As at September 12, 2025

Harvest SoFi Enhanced High Income Shares ETF

Key Details

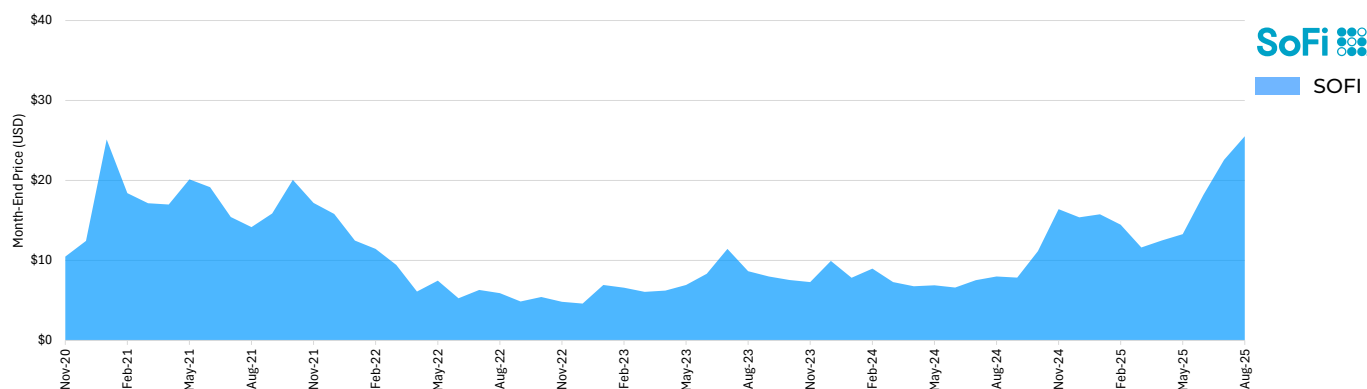
TSX Ticker*:	SOFY
Inception Date:	TBA
Distribution (per unit):	TBA
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee:	0.40%
Risk Rating:	High
Eligible:	RRSP RRIF RESP TFSA FHSA

SoFi with **Higher** Monthly Income

The Harvest SoFi Enhanced High Income Shares ETF (TSX: **SOFY**) provides access to the growth of SoFi Technologies, Inc. and overlays an active covered call writing strategy on up to 50% of the position to provide high monthly cash distributions to its unitholders. It applies modest leverage at around 25% for higher income and growth potential. Units of the ETF are available in CAD.

SoFi Technologies, Inc. (NASDAQ: SOFI) provides various financial services in North America, Latin America, and Hong Kong.

SOFI Historical Price



Source: Bloomberg, August 29, 2025

Ticker	ETF Name	Max. Write Level	Modest Leverage	Distribution Frequency	Distribution (per unit)
SOFY	Harvest SoFi Enhanced High Income Shares ETF	50%	25%	Monthly	TBA

*Pending final TSX listing approval

Disclaimer: A preliminary prospectus containing important information relating to the securities of SOFY has been filed with the securities commissions or similar authorities in all provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. A copy of the preliminary prospectus is available on SEDAR+ (www.sedarplus.ca). There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

Commissions, management fees, and expenses all may be associated with ETFs. ETFs are not guaranteed, their values change frequently, and past performance may not be repeated.

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Harvest SoFi Enhanced High Income Shares ETF

"Earn **higher monthly income** while investing in **SoFi** shares"



**COVERED CALL
STRATEGY** (up to 50%)



**TAX
EFFICIENT**



**HIGH
MONTHLY INCOME**



**AVAILABLE
IN CAD**

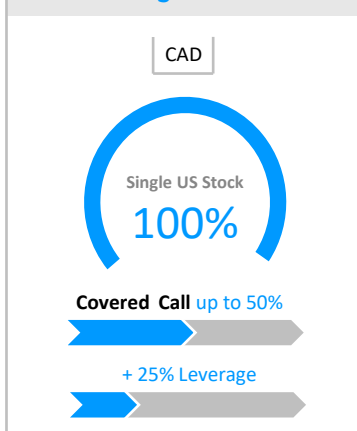


**Modest
Leverage**

Advantages

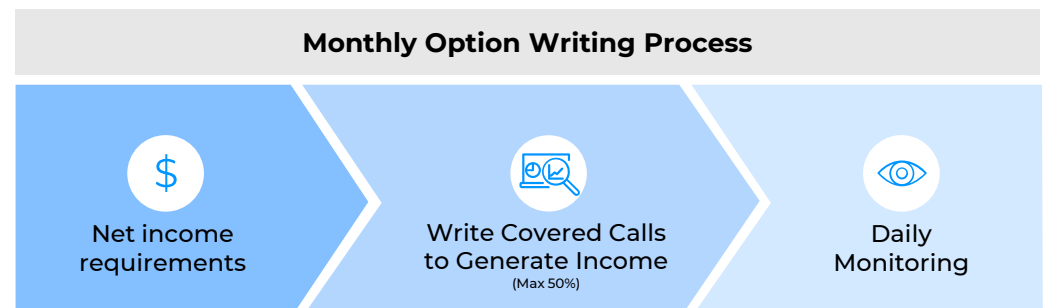
- **US stock**
Exposure to a top US stock
- **High Monthly Income**
High monthly income generated from active covered call writing, with up to 50% write level
- **Canadian Trust Unit**
Listed on the TSX providing trading and reporting flexibility
- **Lower Purchase Price**
Provides exposure to a stock with high trading prices at a lower price
- **Tax Efficient High Income**
Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- **Leverage**
Use modest leverage (~25%) for increased income and growth potential

Enhanced High Income Shares



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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