

As at June 8, 2026

Harvest SpaceX Enhanced High Income Shares ETF

**Key Details**

TSX Ticker*:	<b>SPXE</b>
Inception Date:	TBA
Distribution (per unit):	TBA
Distribution:	Monthly
Distribution Method:	Cash or DRIP
Max. Write Level:	50%
Management Fee:	0.40%
Risk Rating:	<b>High</b>
Eligible: RRSP   RRIF   RESP   TFSA   FHSA	

**SpaceX with Monthly Income**

The Harvest SpaceX Enhanced High Income Shares ETF provides access to the growth of SpaceX and overlays an active covered call writing strategy on up to 50% of the portfolio. It applies modest leverage at around 25% for income and growth potential. Units of the ETF are available in CAD.

**SpaceX with Growth Potential\*\***


**~\$1.75T** **\$75B**

Reported estimated valuation      Reported IPO raise target



**\$18.7B+**

2025 revenue




**\$28.5T**

Total addressable market (TAM)



**160+**

2025 Orbital launches



\*\* Sources: Reuters, Space.com and SpaceX IPO filing/media coverage. Figures are reported estimates and may change. Dollar amounts in USD unless otherwise noted. Valuation/IPO raise target as of June 2026; revenue and orbital launches for FY2025. TAM refers to a reported long-term market opportunity estimate.

Ticker	ETF Name	Max. Write Level	Modest Leverage	Distribution Frequency	Distribution (per unit)
<b>SPXE</b>	Harvest SpaceX Enhanced High Income Shares ETF	50%	25%	Monthly	TBA

\* Subject to receipt of the final prospectus and final TSX listing approval.

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Harvest SpaceX Enhanced High Income Shares ETF

"Earn monthly income accessing SpaceX shares"



**COVERED CALL STRATEGY** (up to 50%)



**TAX EFFICIENT**



**HIGH MONTHLY INCOME**



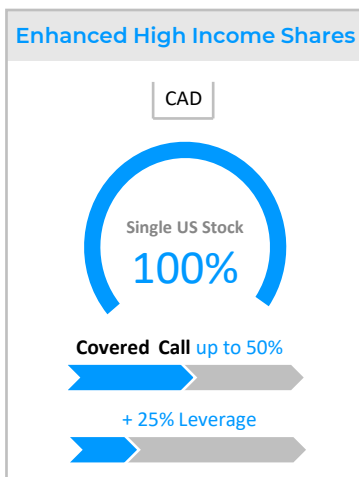
**AVAILABLE IN CAD**



**Modest Leverage**

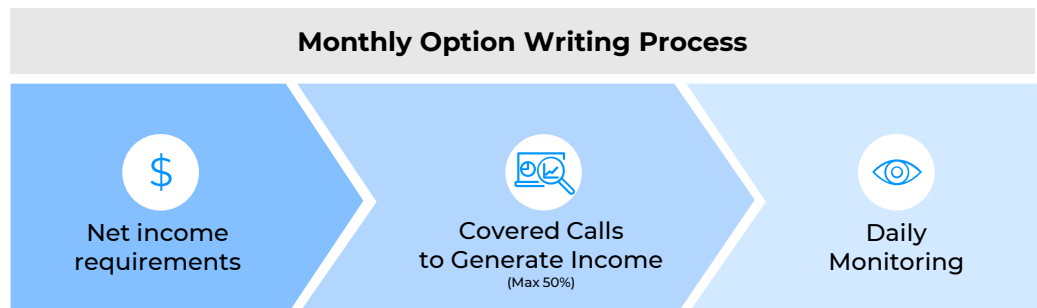
**Advantages**

- **US stock**  
Exposure to a top US stock
- **High Monthly Income**  
High monthly income generated from active covered call writing, with up to 50% write level
- **Canadian Trust Unit**  
Listed on the TSX providing trading and reporting flexibility
- **Lower Purchase Price**  
Provides exposure to a stock with high trading prices at a lower price
- **Tax Efficient High Income**  
Income from covered call writing can be treated as capital gains, often taxed at a lower rate
- **Leverage**  
Use modest leverage (~25%) for increased income and growth potential



**Harvest Covered Call Strategy**

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

**Disclaimer:** A preliminary prospectus containing important information relating to the securities of SPXE has been filed with the securities commissions or similar authorities in all provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. A copy of the preliminary prospectus is available on SEDAR+ (<http://www.sedarplus.ca/>"www.sedarplus.ca). There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued. Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the units may consist of income, including foreign source income and capital gains, less expenses and may include returns of capital. The Fund employs leverage, which classifies it as an alternative ETF. The use of leverage increases both the potential gains and the possible losses of the Fund. Tax, investment and all other decisions should be made with guidance from a qualified professional. All rights to the trademarks and/or logos listed herein belong to their respective owners and Harvest ETFs use hereof does not imply any affiliation with, or endorsement by the owners of these trademarks and/or logos.