





As at August 8, 2025

Harvest Suncor Enhanced High Income Shares ETF

Key Details

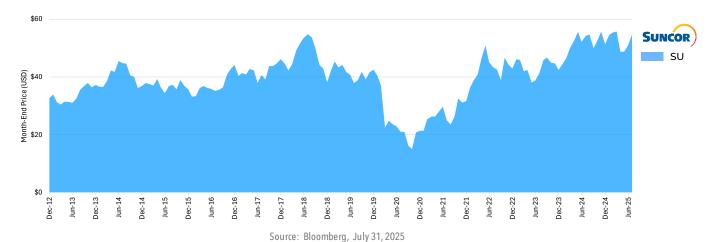
TSX Ticker*: SUHE Inception Date: TBA Last Distribution (per unit): TBA Distribution Frequency: Monthly Distribution Method: Cash or DRIP Max. Write Level: 50% Management Fee: 0.40% Risk Rating: Medium to High Eligible: RRSPIRRIFIRESPITFSAIFHSA

Suncor with Higher Monthly Income

Harvest Suncor Enhanced High Income Shares ETF provides access to the growth potential of Suncor and overlays an active covered call writing strategy on up to 50% of the portfolio. It applies modest leverage at around 25% for higher income and growth prospects.

Suncor Energy Inc. (SU: TSX) operates as an integrated energy company in Canada, the United States, and internationally.

SU Historical Price



Ticker	ETF Name	Max. Write Level	Modest Leverage	Distribution Frequency	Last Distribution (per unit)
SUHE	Harvest Suncor Enhanced High Income Shares ETF	50%	25%	Monthly	TBA

^{*}Pending final TSX listing approval

Disclaimer: A preliminary prospectus containing important information relating to the securities of SUHE has been filed with the securities commissions or similar authorities in all provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. A copy of the preliminary prospectus is available on SEDAR+ (www.sedarplus.ca). There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the shares may consist of income, including eligible Canadian dividends and capital gains, less expenses. Tax, investment and all other decisions should be made with guidance from a qualified professional.







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Harvest Suncor Enhanced High Income Shares ETF

"Earn higher monthly income while investing in Suncor shares"







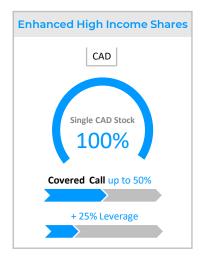


HLY INCOME Leverage

Advantages

- CAD stock
 Exposure to a top CAD stock
- High Monthly Income
 High monthly income generated from active covered call writing, with up to 50% write level
- Leverage
 Use modest leverage (~25%) for increased income and growth potential

- Lower Purchase Price
 Provides exposure to a stock with high trading price at a lower price
- Tax Efficient High Income
 Income classified as eligible Canadian dividends and/or capital gains



Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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