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As at August 8, 2025

Harvest TD Enhanced High Income Shares ETF

Key Details

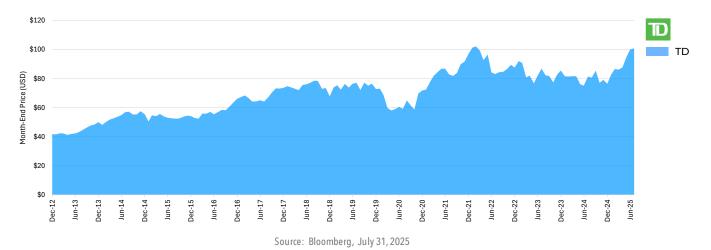
TSX Ticker*: **TDHE** Inception Date: **TBA** Last Distribution (per unit): TBA Distribution Frequency: Monthly Distribution Method: Cash or DRIP Max. Write Level: 50% Management Fee: 0.40% Risk Rating: Medium Eligible: RRSPIRRIFIRESPITFSAIFHSA

TD with Higher Monthly Income

Harvest TD Enhanced High Income Shares ETF provides access to the growth potential of Toronto-Dominion Bank and overlays an active covered call writing strategy on up to 50% of the portfolio. It applies modest leverage at around 25% for higher income and growth prospects.

Toronto-Dominion Bank (TD: TSX) provides various financial products and services in Canada, the United States, and worldwide.

TD Historical Price



| Ticker | ETF Name | Max. Write Level | Modest Leverage | Distribution Frequency | Last Distribution (per unit) |
|--------|--|---------------------|--------------------|---------------------------|---------------------------------|
| TDHE | Harvest TD Enhanced High Income Shares ETF | 50% | 25% | Monthly | TBA |

^{*}Pending final TSX listing approval

Disclaimer: A preliminary prospectus containing important information relating to the securities of TDHE has been filed with the securities commissions or similar authorities in all provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. A copy of the preliminary prospectus is available on SEDAR+ (www.sedarplus.ca). There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the shares may consist of income, including eligible Canadian dividends and capital gains, less expenses. Tax, investment and all other decisions should be made with guidance from a qualified professional.







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Harvest TD Enhanced High Income Shares ETF

"Earn higher monthly income while investing in TD shares"









Advantages

- CAD stock
 Exposure to a top CAD stock
- High Monthly Income
 High monthly income generated from active covered call writing, with up to 50% write level
- Leverage
 Use modest leverage (~25%) for increased income and growth potential

Lower Purchase Price

Provides exposure to a stock with high trading price at a lower price

• Tax Efficient High Income Income classified as eligible Canadian dividends and/or capital gains

Enhanced High Income Shares CAD Harvest income.

ngle CAD Stock

Covered Call up to 50%

+ 25% Leverage

Harvest Covered Call Strategy

Harvest ETFs uses an active covered call strategy to generate high monthly income



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

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