

*No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise. This prospectus constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and only by persons permitted to sell these securities.*

# HarvestETFs

**AMENDMENT NO. 1 DATED APRIL 22, 2026  
TO THE PROSPECTUS DATED JUNE 6, 2025**

**FOR**

**HARVEST US EQUITY LEADERS INCOME ETF  
(FORMERLY, HARVEST BRAND LEADERS PLUS INCOME ETF)  
HARVEST TECH LEADERS INCOME ETF  
(FORMERLY, HARVEST TECH ACHIEVERS GROWTH & INCOME ETF)  
HARVEST REIT LEADERS INCOME ETF  
(FORMERLY, HARVEST GLOBAL REIT LEADERS INCOME ETF)  
HARVEST ENERGY LEADERS INCOME ETF  
(FORMERLY, HARVEST ENERGY LEADERS PLUS INCOME ETF)  
HARVEST CANADIAN DIVIDEND LEADERS INCOME ETF  
(FORMERLY, HARVEST CANADIAN EQUITY INCOME LEADERS ETF)**

**(each, an “ETF” and collectively, the “ETFs”)**

The prospectus of the ETFs dated June 6, 2025 (the “**Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this amendment are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

## **Summary of Amendments**

Effective April 22, 2026, Harvest Portfolios Group Inc. (“**Harvest**”), the manager of the ETFs, has amended the Prospectus to: (i) change the names of each of the ETFs as set out below; and (ii) update the investment strategies of Harvest US Equity Leaders Income ETF (formerly, Harvest Brand Leaders Plus Income ETF) and Harvest Tech Leaders Income ETF (formerly, Harvest Tech Achievers Growth & Income ETF) to provide the Manager with greater flexibility in considering the investment characteristics of the portfolios of each such ETF when reconstituting and rebalancing.

## Technical Amendments to the Prospectus

The technical amendments to the Prospectus are as follows:

### *Name Changes*

1. All references to: (i) Harvest Brand Leaders Plus Income ETF are deleted and replaced with Harvest US Equity Leaders Income ETF (formerly, Harvest Brand Leaders Plus Income ETF); (ii) Harvest Tech Achievers Growth & Income ETF are deleted and replaced with Harvest Tech Leaders Income ETF (formerly, Harvest Tech Achievers Growth & Income ETF); (iii) Harvest Global REIT Leaders Income ETF are deleted and replaced with Harvest REIT Leaders Income ETF (formerly, Harvest Global REIT Leaders Income ETF); (iv) Harvest Energy Leaders Plus Income ETF are deleted and replaced with Harvest Energy Leaders Income ETF (formerly, Harvest Energy Leaders Plus Income ETF); and (v) Harvest Canadian Equity Income Leaders ETF are deleted and replaced with Harvest Canadian Dividend Leaders Income ETF (formerly, Harvest Canadian Equity Income Leaders ETF).

### *Investment Strategies*

The investment strategy of Harvest US Equity Leaders Income ETF is amended as follows:

1. The second paragraph under “Harvest US Equity Leaders Income ETF (formerly, Harvest Brand Leaders Plus Income ETF)” beside “Investment Strategies” on page 13 of the Prospectus Summary and the second paragraph under “Investment Strategies – Harvest US Equity Leaders Income ETF (formerly, Harvest Brand Leaders Plus Income ETF)” on page 27 of the Prospectus, are hereby deleted and replaced with the following:

The Manager selects the Equity Securities for the portfolio and quarterly reconstitutes and rebalances the portfolio, giving consideration, at the time of each quarterly reconstitution and rebalancing, to the following investment characteristics: (i) the average Price-to-Earnings Ratio compared to the average for the Brand Leaders Investable Universe; (ii) the average Yield compared to the average for the Brand Leaders Investable Universe; and (iii) the average 5-year Return on Equity growth compared to the average for the Brand Leaders Investable Universe.

The investment strategy of Harvest Tech Leaders Income ETF is amended as follows:

1. The second paragraph under “Harvest Tech Leaders Income ETF (formerly, Harvest Tech Achievers Growth & Income ETF)” beside “Investment Strategies” on page 15 of the Prospectus Summary and the second paragraph under “Investment Strategies – Harvest Tech Leaders Income ETF (formerly, Harvest Tech Achievers Growth & Income ETF)” on page 30 of the Prospectus, are hereby deleted and replaced with the following:

The Manager selects the Equity Securities for the portfolio and quarterly reconstitutes and rebalances the portfolio, giving consideration, at the time of each quarterly reconstitution and rebalancing, to the following investment characteristics: (i) the average current year Forward Price-to Earnings Ratio compared to the average for the Technology Achievers Investable Universe; (ii) the average 3-year Return on Equity compared to the average for the Technology Achievers Investable Universe; and (iii) the average PEG Ratio compared to the average for the Technology Achievers Investable Universe. In determining the composition of the portfolio, consideration will also be given to other investment metrics such as yield, return on investment, debt ratio and implied volatility.

### **Purchaser's Statutory Rights of Withdrawal and Rescission**

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or for non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal adviser.

**HARVEST US EQUITY LEADERS INCOME ETF  
(FORMERLY, HARVEST BRAND LEADERS PLUS INCOME ETF)  
HARVEST TECH LEADERS INCOME ETF  
(FORMERLY, HARVEST TECH ACHIEVERS GROWTH & INCOME ETF)  
HARVEST REIT LEADERS INCOME ETF  
(FORMERLY, HARVEST GLOBAL REIT LEADERS INCOME ETF)  
HARVEST ENERGY LEADERS INCOME ETF  
(FORMERLY, HARVEST ENERGY LEADERS PLUS INCOME ETF)  
HARVEST CANADIAN DIVIDEND LEADERS INCOME ETF  
(FORMERLY, HARVEST CANADIAN EQUITY INCOME LEADERS ETF)  
(collectively, the “Harvest ETFs”)**

**CERTIFICATE OF THE HARVEST ETFS, THE MANAGER AND PROMOTER**

Dated: April 22, 2026

The prospectus dated June 6, 2025, as amended by this Amendment No. 1 dated April 22, 2026 together with the documents incorporated by reference herein, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated June 6, 2025, as amended by this Amendment No. 1 dated April 22, 2026, as required by the securities legislation of all of the provinces and territories of Canada.

**HARVEST PORTFOLIOS GROUP INC.,  
AS MANAGER, TRUSTEE AND PROMOTER OF THE HARVEST ETFS**

(signed) *Michael Kovacs*  
Chief Executive Officer  
Michael Kovacs

(signed) *Daniel Lazzer*  
Chief Financial Officer  
Daniel Lazzer

**ON BEHALF OF THE BOARD OF DIRECTORS  
OF HARVEST PORTFOLIOS GROUP INC.**

(signed) *Nick Bontis*  
Director  
Nick Bontis

(signed) *Mary Medeiros*  
Director  
Mary Medeiros