

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise. This prospectus constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and only by persons permitted to sell these securities.

HarvestETFs

AMENDMENT NO. 1 DATED APRIL 22, 2026 TO THE PROSPECTUS DATED SEPTEMBER 23, 2025

FOR

**HARVEST UTILITIES LEADERS INCOME ETF
(FORMERLY, HARVEST EQUAL WEIGHT GLOBAL UTILITIES INCOME ETF)
HARVEST UTILITIES LEADERS ENHANCED INCOME ETF
(FORMERLY, HARVEST EQUAL WEIGHT GLOBAL UTILITIES ENHANCED
INCOME ETF)
HARVEST TECH LEADERS ENHANCED INCOME ETF
(FORMERLY, HARVEST TECH ACHIEVERS ENHANCED INCOME ETF)**

(each, an “ETF” and collectively, the “ETFs”)

The prospectus of the ETF dated September 23, 2025 (the “**Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this amendment are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

Summary of Amendment:

Effective April 22, 2026, Harvest Portfolios Group Inc. (“**Harvest**”), the manager of the ETFs, has changed the name of (i) Harvest Equal Weight Global Utilities Income ETF to Harvest Utilities Leaders Income ETF; (ii) Harvest Equal Weight Global Utilities Enhanced Income ETF to Harvest Utilities Leaders Enhanced Income ETF; and (iii) Harvest Tech Achievers Enhanced Income ETF to Harvest Tech Leaders Enhanced Income ETF.

Technical Amendments to the Prospectus

The technical amendments to the Prospectus are as follows:

1. All references to: (i) Harvest Equal Weight Global Utilities Income ETF are deleted and replaced with Harvest Utilities Leaders Income ETF (formerly, Harvest Equal Weight Global Utilities Income ETF); (ii) Harvest Equal Weight Global Utilities Enhanced Income ETF are deleted and replaced with Harvest Utilities Leaders Enhanced Income

ETF (formerly, Harvest Equal Weight Global Utilities Enhanced Income ETF); and (iii) Harvest Tech Achievers Enhanced Income ETF are deleted and replaced with Harvest Tech Leaders Enhanced Income ETF (formerly, Harvest Tech Achievers Enhanced Income ETF).

Purchaser's Statutory Rights of Withdrawal and Rescission

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories of Canada, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or for non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal adviser.

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(FORMERLY, HARVEST EQUAL WEIGHT GLOBAL UTILITIES ENHANCED
INCOME ETF)
HARVEST TECH LEADERS ENHANCED INCOME ETF
(FORMERLY, HARVEST TECH ACHIEVERS ENHANCED INCOME ETF)
(collectively, the “Harvest ETFs”)**

CERTIFICATE OF THE HARVEST ETFs, THE MANAGER AND PROMOTER

Dated: April 22, 2026

The prospectus dated September 23, 2025, as amended by this Amendment No. 1 dated April 22, 2026, together with the documents incorporated by reference herein, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated September 23, 2025, as amended by this Amendment No. 1 dated April 22, 2026, as required by the securities legislation of all of the provinces and territories of Canada.

**HARVEST PORTFOLIOS GROUP INC.,
AS MANAGER, TRUSTEE AND PROMOTER OF THE HARVEST ETFs**

(signed) *Michael Kovacs*
Chief Executive Officer
Michael Kovacs

(signed) *Daniel Lazzer*
Chief Financial Officer
Daniel Lazzer

**ON BEHALF OF THE BOARD OF DIRECTORS
OF HARVEST PORTFOLIOS GROUP INC.**

(signed) *Nick Bontis*
Director
Nick Bontis

(signed) *Mary Medeiros*
Director
Mary Medeiros