

## The foundation of the next digital revolution

### Key Details

TSX Ticker:	HBLK
Currency:	CAD-Unhedged
Management Style:	Index
Eligible:	RRSP   RRIF   RESP   TFSA
Management Fee:	0.65%
Risk Rating:	High

### Portfolio Metrics\*

Total Portfolio Holdings:	35
Dedicated Blockchain Holdings:	25
Dedicated Weight (Market Cap Weighted):	57.3%
Dedicated Weight	
Average Market Cap:	CA\$9.51B
Large Cap Holdings:	10
Large Cap Weight (Equally Weighted):	41.9%
Large Cap Weighted	
Average Market Cap:	CA\$630B
Cash and Other Assets:	0.8%

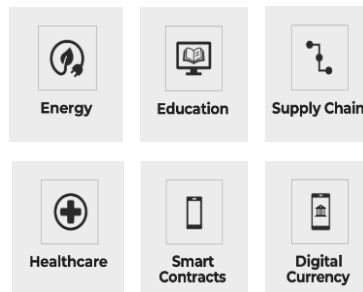
### Investment Highlights

- Unique index portfolio – a systematic rule-based index
- Leading technology Mega-Trend
- Capital appreciation opportunity
- Unhedged currency
- Competitive management fee

Blockchain is a secure, globally accessible, digital ledger that is revolutionizing industries as diverse as logistics, financial services, and entertainment. The uses of Blockchain are countless, and its impacts are potentially world-changing. The Blockchain Technologies ETF captures this opportunity with a portfolio of companies leading the global rise of Blockchain.

HBLK tracks the Harvest Blockchain Technologies Index which invests in a cross section of Large Cap established companies and Dedicated businesses that are primarily involved in blockchain technology services.

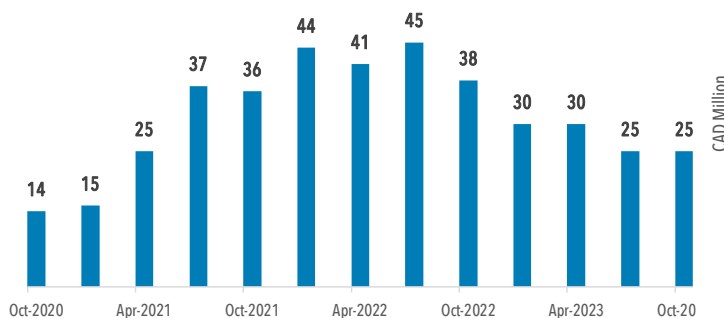
### Blockchain application across industries



### Harvest Blockchain Technologies Index

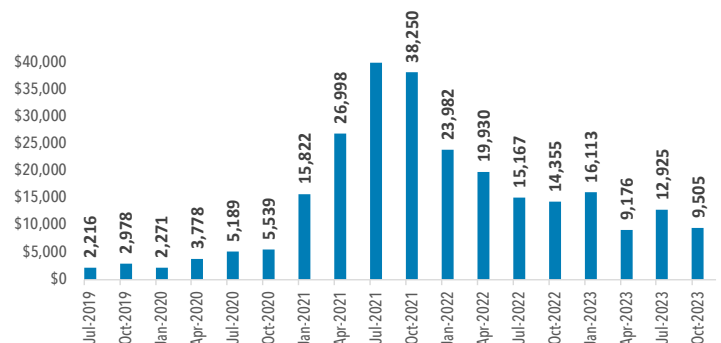
The primary stock index, the Harvest Blockchain Technologies Index, tracks the leading public companies with business activities focused on the blockchain industry in North America. The Index is broken down into two separate segments: Large Cap Blockchain and Dedicated Blockchain. The Index is designed to transition from a combination of both Large Cap Technology Blockchain and Dedicated Blockchain issuers into being focused exclusively on the Dedicated Blockchain segment, as this sector evolves and gains critical mass over 5 growth stages.

### Number of Dedicated Blockchain Segment companies in HBLK



Source: Harvest Internal, as at October 31, 2023

### Weighted Average Market Cap - Dedicated Blockchain Segment



Source: Bloomberg, October 31, 2023  
Based on weighted average market cap of the emerging holdings in the Blockchain Technologies ETF (HBLK).

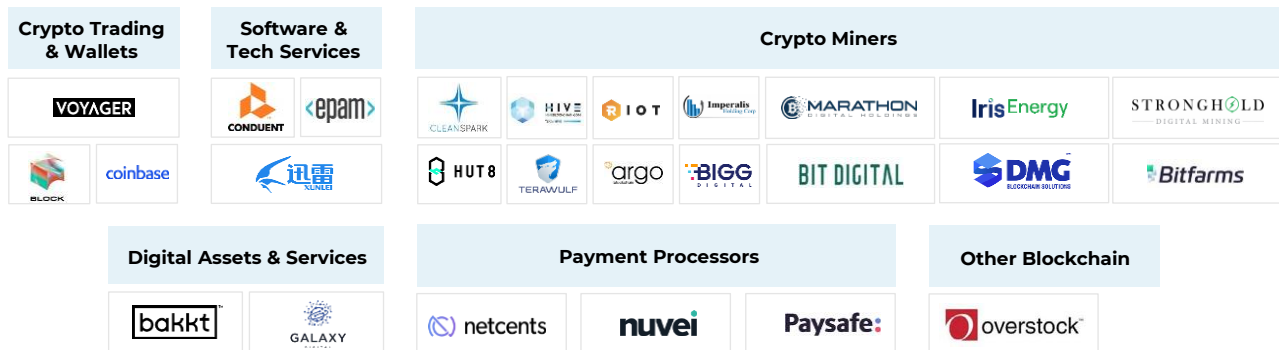
## Blockchain Industry Allocation



- Large Cap - 41.9%
- Crypto Miners - 19.9%
- Crypto Trading/ Wallets - 12.4%
- Software/ Tech Services - 10.1%
- Payment Processors - 7.8%
- Other Blockchain - 3.8%
- Digital Assets & Services - 3.2%
- Cash and other assets and liabilities - 0.8%

## Blockchain Technologies ETF Holdings

### 57.3% of dedicated holdings



### 41.9% of established holdings



## Performance (%) (As at October 31, 2023)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	SI
HBLK	0.24	-24.13	-6.30	14.41	-7.26	-40.69	-5.67	11.92	9.10	-0.55

Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. \*Source: Bloomberg. Average statistics calculated based on portfolio weighted average. The above information is for illustrative purposes only, is estimated and unaudited.