

Balanced Growth + Income with Covered Calls**Key Details**

TSX Ticker:	HBIG
Asset Class:	Balanced with Covered Calls
Asset Allocation:	Tactical; Min. 75% Covered Calls
Target Allocation:	60% Equity (Large Cap) 40% Fixed Income (Investment Grade)
Management Style*:	Active with Covered Calls
Eligible:	RRSP RRIF RESP TFSA
Risk Rating:	Low to Medium
Management Fee**:	0.00%
Equity Holdings:	8 ETFs
Fixed Income Holdings:	5 ETFs
Cash Distribution Per Unit ¹ :	\$0.1600
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
First Distribution Date:	April 30, 2024

* Underlying ETFs

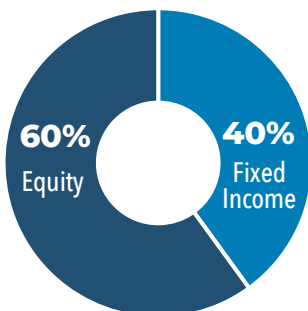
** ETF is subject to fees of the underlying ETFs in the portfolio

Investment Goal

Harvest Balanced Income & Growth ETF will seek to provide unitholders with high monthly cash distributions and the opportunity for capital appreciation. It invests, on a non-levered basis, in a portfolio of exchange traded funds that are listed on a recognized North American stock exchange that provide exposure towards large capitalization equity securities, investment grade bonds or money market instruments issued by corporations or governments. It will primarily include exchange traded funds that engage in covered call strategies.

Benefits of Investing in HBIG

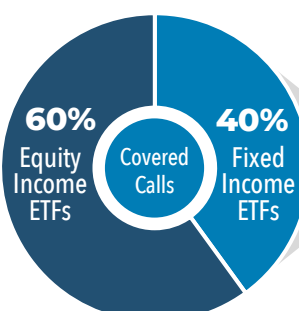
- Simple and efficient way to invest in 60/40 portfolio
- High monthly cash flows from covered calls in a balanced portfolio
- Diversified portfolio of large cap-equities and investment grade bonds
- Tactical asset allocation applying portfolio management expertise for enhanced returns and risk management
- Steady monthly cash distributions
- Low-Medium Risk
- All-in-one solution

A Smart Balance Designed for Growth & High Income**Traditional
Balanced Portfolio**

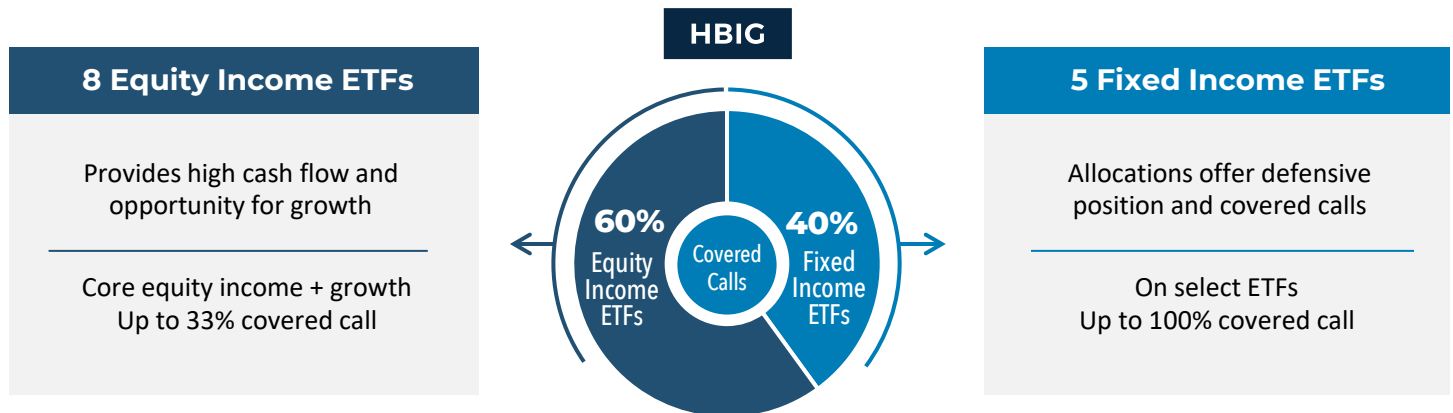
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**Active
Covered
Calls**

=

**Smart Income
Balanced Portfolio****HBIG**
**Growth &
High
Income**

Canada's Only Balanced ETF Primarily Focused on Covered Calls



Portfolio Holdings

Equity Income ETFs

Tickers	ETF Names	Weight
HHL	Harvest Healthcare Leaders Income ETF	12.3%
HTA	Harvest Tech Achievers Growth & Income ETF	12.3%
HLIF	Harvest Canadian Equity Income Leaders ETF	8.0%
HUTL	Harvest Equal Weight Global Utilities Income ETF	8.0%
HGR	Harvest Global REIT Leaders Income ETF	8.0%
HIND	Harvest Industrial Leaders Income ETF	5.0%
HPF	Harvest Energy Leaders Plus Income ETF	3.1%
HUBL	Harvest US Bank Leaders Income ETF	3.0%

Fixed Income ETFs

Tickers	ETF Names	Weight
Covered Call:		
HPYM	Harvest Premium Yield 7-10 Year Treasury ETF	15.1%
HPYT	Harvest Premium Yield Treasury ETF	10.1%
No Covered Call:		
TBIL	Harvest Canadian T-Bill ETF	5.0%
XSB	iShares Core Canadian Short Term Bond Index ETF	5.0%
ZPS	BMO Short Provincial Bond Index ETF	5.0%

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds managed by Harvest Portfolios Group Inc. (the "Funds" or a "Fund"). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently, and past performance may not be repeated. Tax investment and all other decisions should be made with guidance from a qualified professional.

1 Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.