

HBIE

Harvest Balanced Income & Growth Enhanced ETF

As at April 15, 2024

Balanced Growth + Enhanced Income with Covered Calls

Key Details

TSX Ticker:	HBIE
Asset Class*:	Balanced with Covered Calls
Asset Allocation*:	Tactical; Min. 75% Covered Calls
Target Allocation*:	60% Equity (Large Cap) 40% Fixed Income (Investment Grade)
Management Style*:	Active with Covered Calls
Fund Type:	Alternative Fund
Eligible:	RRSP RRIF RESP TFSA
Risk Rating:	Medium
Management Fee**:	0.00%
Holdings:	13 ETFs
Cash Distribution Per Unit ¹ :	\$0.2000
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
First Distribution Date:	April 30, 2024

* Underlying ETFs use covered calls

** ETF is subject to fees of the underlying ETFs in the portfolio

Investment Goal

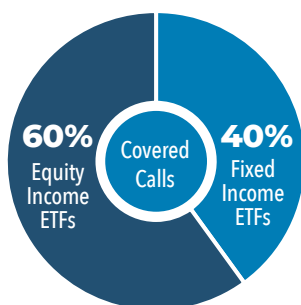
The Harvest Balanced Income & Growth Enhanced ETF seeks to provide unitholders with high monthly cash distributions and the opportunity for capital appreciation by investing, on a levered basis, in a portfolio that will replicate the portfolio of Harvest Balanced Income & Growth ETF (TSX:HBIG).

Benefits of Investing in HBIE

- Enhanced version of the Harvest Balanced Income & Growth ETF (HBIG) portfolio
- Applies a modest leverage of around 25% to generate higher monthly cashflows and growth prospects
- Provides exposure to a diversified portfolio of high quality large-cap equities and investment grade bonds
- Tactical asset allocation leveraging portfolio management expertise
- Exposure to covered call strategies in the underlying ETFs used to increase portfolio income potential and lower portfolio volatility
- Medium risk

Impact of Enhanced Strategy

Smart Income Balanced Portfolio



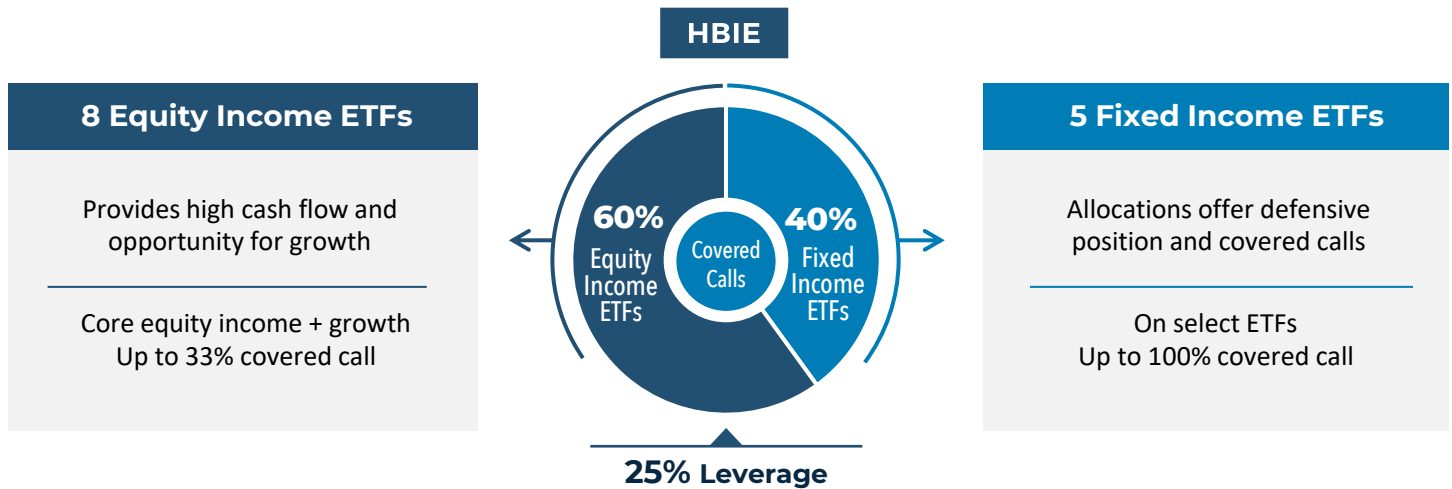
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**25%
Leverage**

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HBIE**Higher Levels
of Income**

Canada's Only Enhanced Balanced ETF Focused on Covered Calls



Portfolio Holdings

Equity Income ETFs

Tickers	ETF Names	Weight
HHL	Harvest Healthcare Leaders Income ETF	12.3%
HTA	Harvest Tech Achievers Growth & Income ETF	12.3%
HLIF	Harvest Canadian Equity Income Leaders ETF	8.0%
HUTL	Harvest Equal Weight Global Utilities Income ETF	8.0%
HGR	Harvest Global REIT Leaders Income ETF	8.0%
HIND	Harvest Industrial Leaders Income ETF	5.0%
HPF	Harvest Energy Leaders Plus Income ETF	3.1%
HUBL	Harvest US Bank Leaders Income ETF	3.0%

Fixed Income ETFs

Tickers	ETF Names	Weight
Covered Call:		
HPYM	Harvest Premium Yield 7-10 Year Treasury ETF	15.1%
HPYT	Harvest Premium Yield Treasury ETF	10.1%
No Covered Call:		
TBIL	Harvest Canadian T-Bill ETF	5.0%
XSB	iShares Core Canadian Short Term Bond Index ETF	5.0%
ZPS	BMO Short Provincial Bond Index ETF	5.0%

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds managed by Harvest Portfolios Group Inc. (the "Funds" or a "Fund"). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently, and past performance may not be repeated. Tax investment and all other decisions should be made with guidance from a qualified professional.

1 Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.