

# HBIX

# Harvest Bitcoin Enhanced Income ETF

As at April 4, 2025

## Enhanced income from a top Bitcoin ETF

### Key Details

CBOE Ticker:	HBIX
Management Style:	Active with Covered Calls
Eligible:	RRSP   RRIF   RESP   TFSA   FHSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.65%
Risk Rating:	High

### Portfolio Metrics

Net Asset Value:	TBA
Number of Holdings:	TBA
Current Average Market Capitalization:	TBA
Initial Monthly Distribution Per Unit:	TBA

### Investment Goal

Harvest Bitcoin Enhanced Income ETF (HBIX) invests all its assets in one or more exchanged funds that provide exposure to the movement of the price of Bitcoin. Initially HBIX will invest all its assets in iShares Bitcoin Trust ETF HBIX uses an active covered call writing strategy with up to 50% write-level to generate monthly cash distributions. It employs modest leverage of approximately 25% for higher levels of income and growth potential.

### Benefits of Investing in HBIX

- Access to Bitcoin through an exchange-traded fund (ETF) product
- No hassle of managing Bitcoin wallet and/ or custody yourself
- Covered calls to generate monthly cash distributions and lower volatility
- Tax-efficient via holding in registered/ tax-advantaged accounts vs. holding BTC yourself in wallets
- Uses 25% leverage to enhance income and growth potential

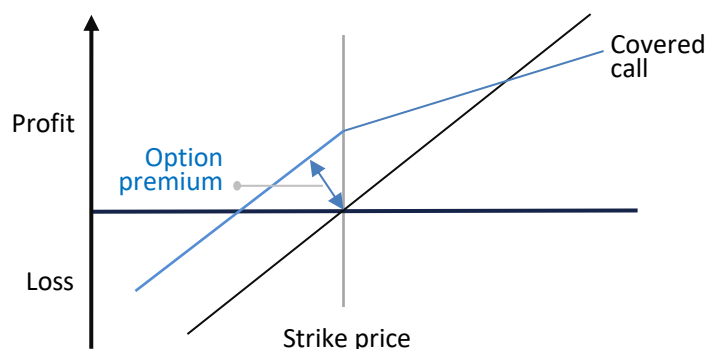
### Historical Bitcoin Price



Source: Bloomberg, March 31, 2025

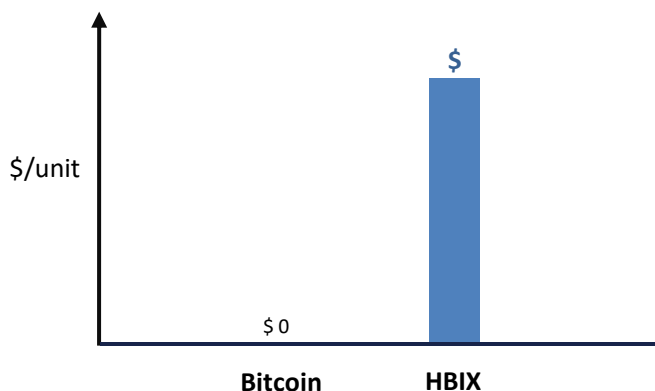
## Generating Income from Covered Calls

### Covered Call Option Writing Strategy



We use an active covered call writing strategy to generate income.

### Monthly Distribution\*



\* Subject to first initial monthly cash distribution declaration.

**Disclaimer:** Commissions, management fees and expenses all may be associated with investing in Harvest ETFs (the "Fund(s)" or "ETF(s)") managed by Harvest Portfolios Group Inc. Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into the Class of units that you own of the Fund. Depending on the Fund's mandate, distributions on the units, if any, may consist of income, including foreign source income, dividends from taxable Canadian corporations and capital gains, less the expenses and may include returns of capital.