

# HLIF

# Harvest Canadian Equity Income Leaders ETF

As at October 31, 2022

Current Yield

## 7.75%

### Steady Income from Canadian Leaders

## Fund Facts

TSX Ticker:	HLIF
Style:	Rules-Based (with Covered Calls)
Eligible:	RRSP   RRIF   RESP   TFSA
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.65%
Risk Rating:	Medium

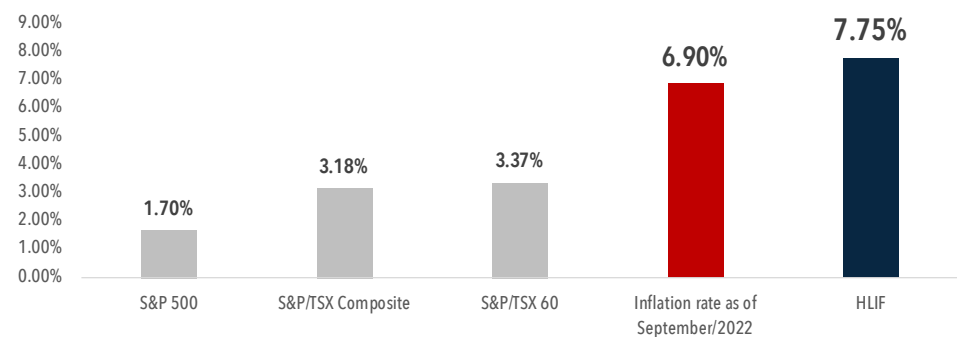
## Portfolio Metrics\*

Number of Equity Securities:	30
Current Yield:	7.75%
Recent Cash Distribution per Unit:	\$0.0583
Average Market Capitalization:	CA\$48B
Average Portfolio Dividend Yield:	4.96 %
Average Price to Earnings:	13.8 X
5 Year Average Return on Equity:	12.75 %

## Investment Highlights

- Equal-Weight Portfolio of 30 large-cap diversified Canadian Equities
- Companies must meet stringent dividend criteria
- Category leaders with dominant market share
- Attractive monthly income with opportunity for capital appreciation
- Covered call strategy to enhance portfolio income potential and lower portfolio volatility

## Enhanced Yield from Dividends and Covered Call Strategy



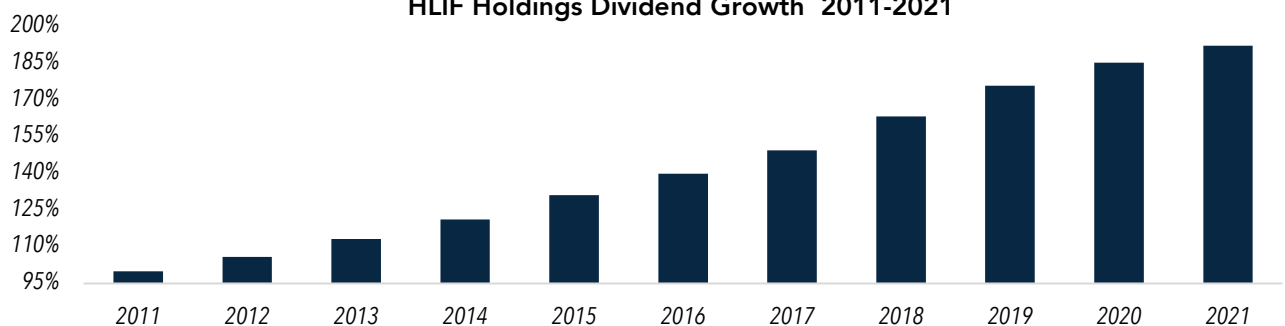
Sources: Bloomberg, Harvest Portfolios Group Inc., ; Inflation based on StatsCan year over year CPI as at October 31, 2022

## Maximizing Income from Canadian Dividend Leaders



Key Canadian industries are dominated by a few companies. In Telecoms, Utilities, Energy and Banking a handful of companies command significant market share within Canadian landscape. Many have consistently paid dividends. This ETF captures the power of dividend paying Canadian companies with oligopolistic market share.

### HLIF Holdings Dividend Growth 2011-2021



Source: Bloomberg, as at June 09, 2022. Based on HLIF current portfolio holdings simple average dividend growth.

### Sub-Sector Allocation



- Financials - 36.6%
- Energy - 17.5%
- Utilities - 17.3%
- Communication Services - 10.0%
- Materials - 7.1%
- Consumer Discretionary - 6.7%
- Real Estate - 3.2%
- Cash and other assets and liabilities - 1.6%

### Geographic Allocation



- Canada - 98.4%
- Cash and other assets and liabilities - 1.6%

### Portfolio of 30 Dominant Canadian Equity Income Leaders


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