

**HPF**

# Harvest Energy Leaders Plus Income ETF

As at February 29, 2024

Current Yield <sup>1</sup>**8.93%****Powerhouse players we all rely on**

## Key Details

TSX Ticker:	HPF   HPF.U
Management Style:	Active with Covered Calls
Eligible:	RRSP   RRIF   RESP   TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.85%
Risk Rating:	High

## Portfolio Metrics<sup>2</sup>

Number of Equity Securities:	20
Current Yield (Class A):	8.93%
Recent Cash Distribution Per Unit:	\$0.0250
Total Cash Distribution*:	\$3.9954
Average Market Capitalization**:	CA\$131B
Average Gross Dividend Yield**:	4.30 %

\* Per unit of Class A since inception

\*\* This is a weighted average value.

## Investment Goal

Harvest Energy Leaders Plus Income ETF is an equally weighted portfolio of 20 large global energy companies. The ETF is designed to provide a consistent monthly cashflow stream with an opportunity for growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

## Benefits of investing in HPF

- Core Global Energy Portfolio
- Portfolio Diversification: 20 or more high-quality energy companies
- Attractive monthly cash distribution with opportunity for capital appreciation
- Covered Call Strategy to enhance portfolio income and lower portfolio volatility
- Available in two currency classes: Hedged, US dollar

## Sub-Sector Diversification



- Integrated Oil & Gas - 44.6%
- Oil & Gas Exploration & Production - 30.3%
- Oil & Gas Storage & Transportation - 14.4%
- Oil & Gas Refining & Marketing - 9.5%
- Cash and other assets and liabilities - 1.6%
- Foreign Currency Forwards - (0.5)%

## Geographic Diversification



- United States - 74.1%
- Canada - 24.7%
- Cash and other assets and liabilities - 1.6%
- Foreign Currency Forwards - (0.5)%

## Portfolio of Global Energy Companies



## Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	7Y	8Y	SI
HPF	1.28	-0.14	0.21	-0.51	5.38	9.97	17.04	10.18	2.98	1.36	4.47	-1.38
HPF.U	1.07	-0.02	0.46	-1.10	6.16	9.72	17.28	11.63	4.18	2.64	5.91	-0.08

**Disclaimer:** Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.