



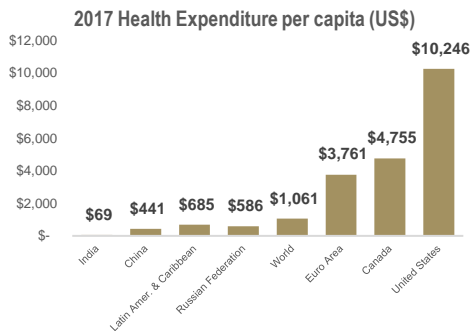
## Harvest Healthcare Leaders Income ETF

### Investment Highlights

- **Global:** Global trends driving long-term growth
- **Diversified:** Portfolio of 20 large capitalization global healthcare leaders
- **Attractive Income:** Monthly income with opportunity for capital appreciation
- **Covered Call Strategy:** Enhance portfolio income and lower portfolio volatility
- **Currency:** Available in Canadian dollar hedged HHL, unhedged HHL.B and US dollar unhedged HHL.U units

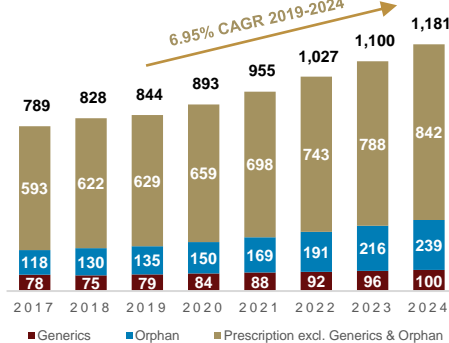
### Permanent & Non-Cyclical Trends Driving Sector

Healthcare Spending in Developing Markets Increases with Income



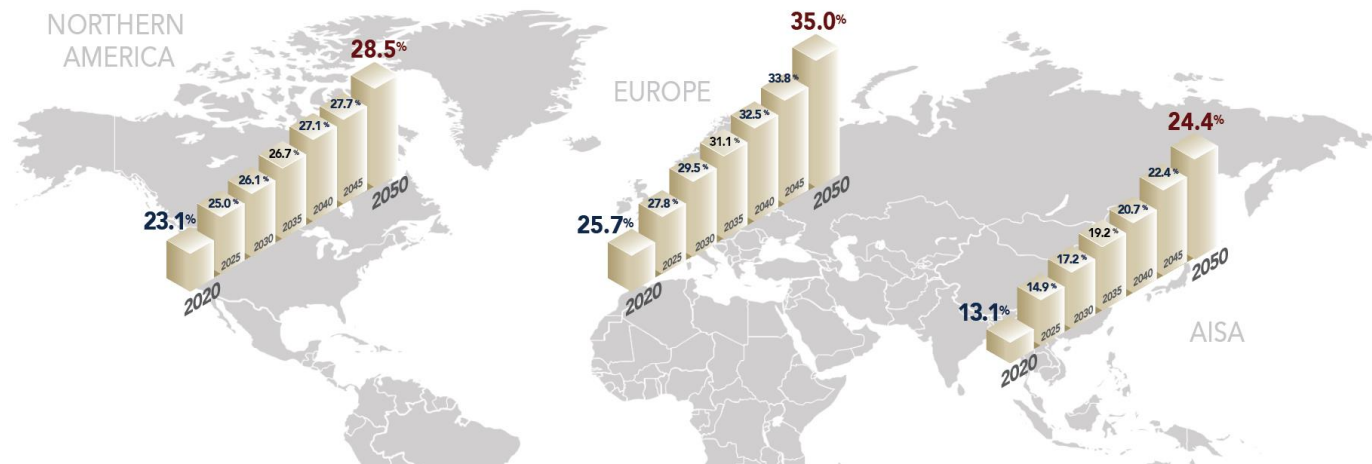
Source: The World Bank, 2017

Worldwide Total Prescription Drug Sales, 2017 - 2024



Sales in 2018 based on company reported sales data. Sales forecast until 2024 based on analysts' consensus estimates for company sales. Source: Deloitte, 2020 Global Life Sciences Outlook; EvaluatePharma, June 2019

### Proportion of Population Over 60



Source: United Nations Population Division; World Population Prospects, 2020

### Fund Facts

TSX Ticker:	HHL   HHL.B   HHL.U
CUSIP (HHL):	41755F107
CUSIP (HHL.B):	41755F305
CUSIP (HHL.U):	41755F206
Inception Date (HHL):	11/19/2014
Inception Date (HHL.B):	02/27/2020
Inception Date (HHL.U):	01/17/2017
Distribution Frequency:	Monthly
Distribution Method	Cash or DRIP
Management Fee:	0.85%
Risk Rating:	Medium

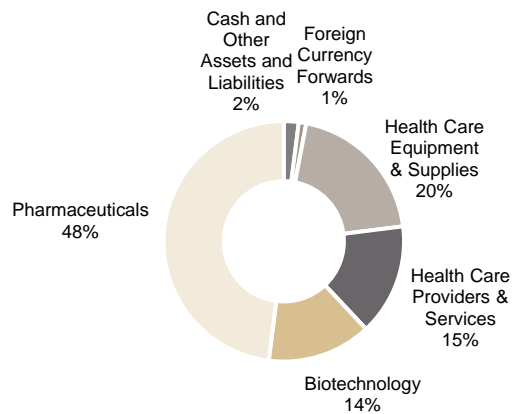
### Portfolio Metrics\*

Average Market Capitalization:	CA\$201B
Number of Equity Securities:	20
Current Yield (Class A):	8.97%
Recent Distribution per unit:	\$0.0583
Total Distribution (Class A - Since Inception):	\$3.9644
Average Portfolio Dividend Yield:	2.38 %
Average Price to Earnings:	20.5 X
5 Year Average Return on Equity:	23.54 %

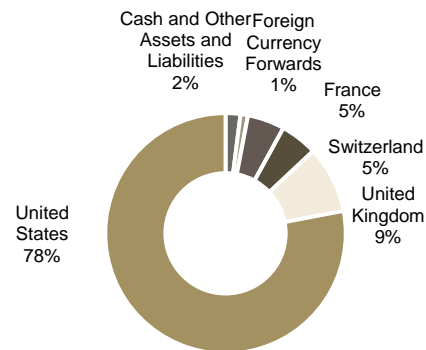
## World Class Portfolio of Healthcare Leaders



### Sub-Sector Diversification



### Portfolio With Global Exposure



### Performance (%)

As of August 31, 2020	1 Month	3 Month	6 Month	YTD	1 Year	2 Year	3 Year	5 Year	SI
HHL	2.60	3.75	11.96	2.35	14.94	4.14	5.69	5.78	5.26
HHL.U	2.75	4.17	13.41	3.79	16.79	5.51	6.89	-	9.17

1.866.998.8298

harvestportfolios.com

**HARVEST**  
EXCHANGE TRADED FUNDS

Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account income taxes payable by any securityholder that would have reduced returns. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. \*Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A, Class B or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.